

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Trademark Security Agreement

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Union Bank		05/09/2012	National Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Prospect Enterprises
<b>Street Address:</b>	625 Kohler Street
<b>City:</b>	Los Angeles
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90021
<b>Entity Type:</b>	CORPORATION: CALIFORNIA

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	3543244	CENTRAL FISH COMPANY
Registration Number:	3495848	LOS ANGELES FISH CO. LA
Registration Number:	3515383	CACTUS COVE
Registration Number:	3495590	SEA HARBOR
Registration Number:	3507516	PROSPECT MEATS TASTE THE DIFFERENCE
Registration Number:	3686536	KANSAS MEAT & PROVISIONS
Registration Number:	2097553	KANSAS MARINE CO.
Registration Number:	2164440	SEA HARBOR
Serial Number:	77334245	AMERICAN FISH & SEAFOOD COMPANY

**CORRESPONDENCE DATA**

Fax Number: 2027393001  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 202-739-3000

CH \$240.00 3543244

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Correspondent Name: Morgan, Lewis & Bockius LLP  
Address Line 1: 1111 Pennsylvania Avenue, NW  
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ATTORNEY DOCKET NUMBER:	058438-08-0184
NAME OF SUBMITTER:	Jennifer C. Evans
Signature:	/jce/
Date:	05/11/2012

**Total Attachments: 4**  
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**TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT**

**THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT** (this "Termination"), is dated as of May 9, 2012, and made by **UNION BANK, N.A.**, having an office at 445 South Figueroa Street, 13th Floor, Los Angeles, California 90071 ("Grantee") to **PROSPECT ENTERPRISES, INC.**, a California corporation ("Grantor"), with its chief executive office at 625 Kohler Street, Los Angeles, California 90021.

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of June 30, 2009, made by Grantor in favor of Grantee (the "Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on June 30, 2009, at Reel 4028 and Frame 0732; and

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

1. Definitions. The term "Trademarks," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

2. Release of Security Interest. Grantee hereby terminates the Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademarks.

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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

**UNION BANK, N.A.**

By: Albert R. Joseph  
Name: Albert R. Joseph  
Title: Vice President





**Schedule A**

**U.S. Trademark Applications**

<b>Title</b>	<b>App. No.</b>	<b>Filing Date</b>
AMERICAN FISH & SEAFOOD COMPANY and Design  	77/334,245	November 20, 2007

**U.S. Trademark Registrations**

<b>Title</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
CENTRAL FISH COMPANY and Design  	3,543,244	December 9, 2008
LOS ANGELES FISH CO. LA and Design  	3,495,848	September 2, 2008
CACTUS COVE and Design  	3,515,383	October 14, 2008

Title	Reg. No.	Reg. Date
SEA HARBOR and Design 	3,495,590	September 2, 2008
PROSPECT MEATS TASTE THE DIFFERENCE and Design 	3,507,516	September 30, 2008
KANSAS MEAT & PROVISIONS and Design 	3,686,536	September 22, 2009
KANSAS MARINE CO. and Design 	2,097,553	September 16, 1997
SEA HARBOR	2,164,440	June 9, 1998