900223612 05/21/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Flying Food Fare, Inc.		05/03/2012	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Lender
Street Address:	135 South LaSalle Street
Internal Address:	Mail Code: IL4-135-04-26
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1936345	FLYING FOOD FARE
Registration Number:	1897843	

CORRESPONDENCE DATA

900223612

Fax Number: 9194168328

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-011124
NAME OF SUBMITTER:	Ellen A. Rubel
	TRADEMARK

REEL: 004784 FRAME: 0139

OP \$65.00 1936345

Signature:	/Ellen A. Rubel/	
Date:	05/18/2012	
Total Attachments: 4 source=NGSI-T Flying Food Fare 2#page1.tif source=NGSI-T Flying Food Fare 2#page2.tif source=NGSI-T Flying Food Fare 2#page3.tif source=NGSI-T Flying Food Fare 2#page4.tif		

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of May 3, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Borrowers party thereto (each a "Borrower" and collectively, the "Borrowers") and Bank of America, N.A., as Lender (the "Lender"), the undersigned Borrower has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Lender for the Lender's benefit as holder of the Secured Obligations.

TRADEMARKS

Trademark No.

Description of Trademark Item

Date of Trademark

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

<u>Description of</u>
Trademark Applied For

Date of Trademark Applications

See Schedule 1 attached hereto

The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CHAR1\1228691v1 CHAR1\1262230v1 The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

By: Name: Sue Ling Gif Title: President

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lender

By: _____
Name: ____
Title: _____

The undersigned Borrower and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

/ery truly yours,	
FLYING FOOD FARE, INC.	
By: Name:	_
Γitle:	

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lender

By: A way Dauly
Name: Susan Birnberg

Title: Vice President

REEL: 004784 FRAME: 0143

Schedule 1

Flying Food Fare, Inc. (Illinois Corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
FLYING FOOD FARE	1936345	11/21/95
Design Only	1897843	6/6/95

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> TRADEMARK REEL: 004784 FRAME: 0144

RECORDED: 05/21/2012