TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Estate of Hillel Kristal		05/21/2012	ESTATE: NEW YORK

RECEIVING PARTY DATA

Name:	315 Bowery Holdings, LLC
Street Address:	245 Park Avenue, 44th Floor
Internal Address:	c/o Ares
City:	New York
State/Country:	NEW YORK
Postal Code:	10167
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1319164	CBGB
Registration Number:	1532062	CBGB
Registration Number:	3397804	CBGB
Registration Number:	3273880	CBGB
Registration Number:	1320078	CBGB & OMFUG
Serial Number:	77318617	CBGB 315 BOWERY

CH $165.00 1319164

CORRESPONDENCE DATA

Fax Number: 2128135901

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 813-5900
Email: jferraro@frosszelnick.com
Correspondent Name: Joyce M. Ferraro
Address Line 1: 866 United Nations Plaza
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	BWRY 1201788
NAME OF SUBMITTER:	Joyce M. Ferraro
Signature:	/jmf/
Date:	05/21/2012

Total Attachments: 2
source=United States. Assignment - Estate of Hillel Kristal to 315 Bowery Holdings, LLC (F1013874)#page1.tif
source=United States. Assignment - Estate of Hillel Kristal to 315 Bowery Holdings, LLC (F1013874)#page2.tif

UNITED STATES OF AMERICA

WHEREAS, ESTATE OF HILLEL KRISTAL, an estate organized under the laws of the state of New York, located at 57 Second Avenue, Apt. 33, New York, New York, 10003 ("**Assignor**"), is the owner of the following trademarks and service marks (hereinafter, the "Marks");

TRADEMARK/SERVICE MARK	SERIAL NO./REGISTRATION NO.
CBGB 315 BOWERY	77/318,617
CBGB	1319164
CBGB	1532062
CBGB	3397804
CBGB	3273880
CBGB & OMFUG	1320078

and WHEREAS, 315 BOWERY HOLDINGS, LLC, a limited liability company organized and existing under the laws of the state of Delaware, located at c/o Ares, 245 Park Avenue, 44th Floor, New York, New York 10167 ("**Assignee**"), is desirous of acquiring the Marks as part of the acquisition of that portion of the ongoing and existing business of the Assignor to which the Marks pertain.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to the Marks, together with the goodwill of the business symbolized by the Marks and the identified applications and/or registrations therefor, and with all claims arising out of or relating to the use or ownership of the Marks.

ESTATE OF HILLEL KRISTAL

By: _____

Name: Brett Green

Title: Co-Executor of the Estate of Hillel Kristal

Date of Signature: May 21, 2012