

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
FCC, LLC, d/b/a First Capital Western Region, LLC		05/23/2011	LIMITED LIABILITY COMPANY: FLORIDA

RECEIVING PARTY DATA

Name:	University Medical Pharmaceuticals Corp.
Street Address:	88 Maxwell
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92618
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 33

Property Type	Number	Word Mark
Serial Number:	85390191	WRINKLEMD
Serial Number:	85342308	WOW WITHOUT THE OW
Serial Number:	85308721	IPATCH
Serial Number:	85199951	KILLER FOAM
Serial Number:	85199943	THE ACNE AUTHORITY
Serial Number:	85120783	DON'T JUST BE PROACTIVE. BE ACNE FREE!
Serial Number:	85038986	UNIVERSITY MEDICAL PROFESSIONAL
Registration Number:	3407032	STRETCH ERASE
Registration Number:	3243150	SCAR FADE & ERASE
Registration Number:	3204654	REGENETRESSE
Registration Number:	3209805	OXYGEN PEPTIDE
Registration Number:	3219407	THE FIRST NON-SURGICAL FACE LIFT
Serial Number:	77895189	IONPOWER
Serial Number:	77895187	MICROPOWER

TRADEMARK

Registration Number:	3881852	1 HOUR PIMPLE PATCH
Serial Number:	77895181	TRIPLECLEAR
Serial Number:	77895180	POWERCLEAR
Serial Number:	77895178	CLEAR 2 GO
Registration Number:	3773694	ACNE FREE CLEAR SKIN TREATMENTS
Registration Number:	3641445	ACNE FREE SEVERE SYSTEM
Registration Number:	3460627	TERMINATOR 10
Registration Number:	3338438	POWER PIMPLE PEEL
Registration Number:	3289490	SEVERE TO CLEAR
Registration Number:	3003001	CHEMICAL AT HOME FACIAL PEEL KIT
Registration Number:	3555641	ACNE FREE
Registration Number:	2971075	COLLAGEN 5
Registration Number:	3165523	ACNEPHREE
Registration Number:	2511137	BODY LIFT
Registration Number:	2131210	YOUTH SERUM/C
Registration Number:	2712295	FACE LIFT
Registration Number:	2242946	UNIVERSITY MEDICAL FACE LIFT
Registration Number:	2012249	UNIVERSITY MEDICAL
Registration Number:	1058861	FACE LIFT IN A JAR

CORRESPONDENCE DATA

Fax Number: 9177774104
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-735-3000
Email: mmcguire@skadden.com
Correspondent Name: Skadden Arps Slate Meagher & Flom LLP
Address Line 1: Four Times Square
Address Line 2: Attn: Matthew Zisk, Esq.
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	053470/0074
NAME OF SUBMITTER:	Matthew B. Zisk
Signature:	/Matthew B. Zisk/
Date:	05/23/2012

Total Attachments: 14
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TRADEMARK
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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

This Release of Security Interest in Intellectual Property (this "Release"), dated as of May 23, 2011, is made by FCC, LLC, d/b/a First Capital Western Region, LLC, 601 S. Figueroa Street, Suite 3460, Los Angeles, CA 900 17 (together with its successors and assigns, the "Secured Party"), in favor of UNIVERSITY MEDICAL PHARMACEUTICALS CORP., a California corporation, whose address is 88 Maxwell, Irvine, California 92618 (the "Debtor"). All capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Loan and Security Agreement (as defined below).

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of January 31, 2012, by and between the Debtor and Secured Party (the "Loan and Security Agreement"), the Debtor granted to the Secured Party a security interest in and to the Collateral;

WHEREAS, pursuant to the terms and conditions set forth in the Loan and Security Agreement, the Secured Party and the Debtor entered into that certain Memorandum And Notice Of Security Interest In Intellectual Property, dated as of January 31, 2012 (the "Memorandum"), for filing and recordal of the security interest granted under the Loan and Security Agreement with respect to General Intangibles, including patents and patent applications, tradenames, servicemarks, trademarks and trademark applications, and copyrights, included in the Collateral (collectively, the "IP Collateral");

WHEREAS, the Memorandum was duly filed and recorded with the United States Patent and Trademark Office on March 7, 2012 at reel/frame 004733/0003; and

WHEREAS, the Secured Party wishes to release, discharge, relinquish, terminate and dissolve any and all security interests, liens and encumbrances in and to the IP Collateral;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Secured Party agrees as follows:

1. The Secured Party hereby irrevocably releases, discharges, relinquishes, terminates and dissolves any and all security interests, liens and encumbrances granted by Debtor to the Secured Party under the Loan and Security Agreement and the Memorandum with respect to the IP Collateral, including, without limitation, the trademark registrations and applications for registrations therefor identified on Exhibit A attached hereto, the patents and pending patent applications identified on Exhibit B attached hereto, and the copyright registrations identified on Exhibit C attached hereto.

2. The Secured Party hereby authorizes and requests that the Commissioner of Patents and Trademarks of the United States and the Register of Copyrights of the United States accept and record this Release.

3. This Release shall be binding upon the Secured Party's legal representatives, successors, and assigns.

IN WITNESS WHEREOF, this Release is duly executed by the Secured Party in favor of the Debtor by and through the Secured Party's authorized officers as of the date first written above.

FCC, LLC, d/b/a First Capital Western Region, LLC

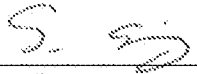
By:  _____
Name: Sean Spring
Title: Vice President

EXHIBIT A
TRADEMARKS

US Marks



Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	WrinkleMD	85-390,191	August 4, 2011
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	WOW WITHOUT THE OW	85-342,308	June 9, 2011
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	IPATCH	85-308,721	April 29, 2011
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	KILLER FOAM	85-199,951	December 16, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	THE ACNE AUTHORITY	85-199,943	December 16, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	DON'T JUST BE PROACTIVE. BE ACNE FREE!	85-120,783	September 1, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	UNIVERSITY MEDICAL PROFESSIONAL	85-038,986	May 14, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	STRETCH ERASE	3,407,032	April 1, 2008
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.		3,24 3,150	May 15, 2007
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	REGENETRESSE	3,204,654	January 30, 2007
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	OXYGEN PEPTIDE	3,209,805	February 13, 2007

Exhibit A

Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	The First Non- Surgical Face Lift	3,219,407	March 20, 2007
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	IONPOWER	77-895,189	December 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	MICROPOWER	77-895,187	December 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	1 HOUR PIMPLE PATCH	3,881,852	November 23, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	TRIPLECLEAR	77-895,181	December 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	POWERCLEAR	77-895,180	December 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	CLEAR 2 GO	77-895,178	December 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	ACNE FREE CLEAR SKIN TREATMENTS	3,773,694	April 6, 2010
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	ACNE FREE SEVERE SYSTEM	3,641,445	June 16, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	TERMINATOR 10	3,460,627	July 8, 2008
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	Power Pimple Peel	3,338,438	November 20, 2007

Exhibit A

Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	SEVERE TO CLEAR	3,289,490	September 11, 2007
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	CHEMICAL AT HOME FACIAL PEEL KIT	3,003,001	September 27, 2005
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	ACNE FREE	3,555,641	January 6, 2009
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	COLLAGEN 5	2,971,075	July 19, 2005
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	ACNEPHREE	3,165,523	October 31, 2006
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	BODY LIFT	2,511,137	November 20, 2001
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	YOUTH SERUM/C	2,131,210	January 20, 1998
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	FACE LIFT 	2,712,295	May 6, 2003
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	UNIVERSITY MEDICAL FACE LIFT	2,242,946	May 4, 1999
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	UNIVERSITY MEDICAL	2,012,249	October 29, 1996
UNIVERSITY MEDICAL PHARMACEUTICALS CORP.	FACE LIFT IN A JAR	1,058,861	February 15, 1977

US Unfiled Marks

Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
University Medical Pharmaceuticals Corp.	ACNEFREE & LOGO	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	ACNEFREE SEVERE	Unfiled.	Unfiled.

Exhibit A

Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
University Medical Pharmaceuticals Corp.	ALWAYS CLEAR	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	BEAUTYFILL	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	BEYOND BOTOX & RESTALYNE?	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	DECELLULITE	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	EYECE CREAM	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	FACELIFT CREAMS AND SERUMS	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	FACELIFT WRINKLE FREE	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	HYDRAEIGHT	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	NIGHT RETINOL BOOST	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	NON-STOP CLEARING 24/7	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	PROCLEAR	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	SEVERE	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	SEVERE ACNE TREATMENT	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	SIGNIFICANTLY BETTER THAN PROACTIV	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	ULTIMATE WRINKLE	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	ULTRA FREEZE	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	WEIGHT REDUCING CREAM	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	WRINKLEFREE EYES	Unfiled.	Unfiled.
University Medical Pharmaceuticals Corp.	WRINKLEFREE LIPS	Unfiled.	Unfiled.

Foreign Marks

Exhibit A

BN 10801966v3

TRADEMARK
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Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
France	University Medical Pharmaceuticals Corp.	ACNE FREE	053364590	13-Jan-2004
Canada	University Medical Pharmaceuticals Corp.	ACNE FREE	1394367 TMA798349	06-May-2008 25-May-2011
International Registration - Madrid	University Medical Pharmaceuticals Corp.	ACNE FREE	A0012305 962561	04-May-2008 04-May-2008
Japan	University Medical Pharmaceuticals Corp.	ACNE FREE	A0012305 962561	04-May-2008 04-May-2008
Mexico	University Medical Pharmaceuticals Corp.	ACNE FREE	Unfiled.	Unfiled.
Taiwan	University Medical Pharmaceuticals Corp.	ACNE FREE	097021451 136172	07-May-2008 16-May-2009
Canada	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	1426576	03-Feb-2009
China	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	A0015149	02-Feb-2009
European Community	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	8946873	11-Mar-2010
Indonesia	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	D00.2009.003338 IDM000306172	04-Feb-2009 23-May-2011
International Registration - Madrid	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	A0015149 993878	02-Feb-2009 02-Feb-2009
Mexico	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	987793	14-Feb-2009
Taiwan	University Medical Pharmaceuticals Corp.	ACNE FREE CLEAR SKIN TREATMENTS	098003626 1393825	04-Feb-2009 16-Jan-2010
Canada	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	1426585	03-Feb-2009
China	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	A0015145	02-Feb-2009

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Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
European Community	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	A0015145 1002679	02-Feb-2009 18-Jun-2009
Indonesia	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	D00.2010.002397 IDM000306306	21-Jan-2010 23-May-2011
International Registration - Madrid	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	A0015145 1002679	02-Feb-2009 02-Feb-2009
Japan	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	A0015145 1002679	02-Feb-2009 02-Feb-2009
Mexico	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	987763	04-Feb-2009
Singapore	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	A0015145 1002679	02-Feb-2009 02-Feb-2009
Taiwan	University Medical Pharmaceuticals Corp.	ACNE FREE SEVERE SYSTEM	098003620 1393824	04-Feb-2009 16-Jan-2010
Indonesia	University Medical Pharmaceuticals Corp.	BEAUTIFUL SKIN FOR LIFE	D00.2009.003340 IDM000284765	04-Feb-2009 16-Jan-2010
International Registration - Madrid	University Medical Pharmaceuticals Corp.	BEAUTIFUL SKIN FOR LIFE	A0015147 1006062	02-Feb-2009 02-Feb-2009
Mexico	University Medical Pharmaceuticals Corp.	BEAUTIFUL SKIN FOR LIFE	987765	04-Feb-2009
Taiwan	University Medical Pharmaceuticals Corp.	BEAUTIFUL SKIN FOR LIFE	098003624	04-Feb-2009
Canada	University Medical Pharmaceuticals Corp.	EASE	1426587	03-Feb-2009
China	University Medical Pharmaceuticals Corp.	EASE	A0015148	02-Feb-2009
European Community	University Medical Pharmaceuticals Corp.	EASE	A0015148 993879	02-Feb-2009 02-Feb-2009
Indonesia	University Medical Pharmaceuticals Corp.	EASE	D00.2009.003339	04-Feb-2009

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Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
Japan	University Medical Pharmaceuticals Corp.	EASE	A0015148 993879	02-Feb-2009 02-Feb-2009
Mexico	University Medical Pharmaceuticals Corp.	EASE	988177 1104163	05-Feb-2009 08-Jun-2009
Taiwan	University Medical Pharmaceuticals Corp.	EASE	098003625 1385345	04-Feb-2009 16-Nov-2009
European Community	University Medical Pharmaceuticals Corp.	FACE LIFT	317099	07-Aug-1996
Singapore	University Medical Pharmaceuticals Corp.	FACE LIFT	S/8504/96 T96/08504Z	14-Aug-1996 15-Jan-1999
Japan	University Medical Pharmaceuticals Corp.	ION INFUSION (Kanji)	2010-96733	13-Dec-2010
Japan	University Medical Pharmaceuticals Corp.	ION INFUSION (Katakana)	2010-96731	13-Dec-2010
Australia	University Medical Pharmaceuticals Corp.	ION-INFUSION	A0020375 1045025	25-Jun-2010 25-Jun-2010
Brazil	University Medical Pharmaceuticals Corp.	ION-INFUSION	Unfiled	Unfiled
Canada	University Medical Pharmaceuticals Corp.	ION-INFUSION	1486763	28-Jun-2010
China	University Medical Pharmaceuticals Corp.	ION-INFUSION	A0020375	25-Jun-2010
European Community	University Medical Pharmaceuticals Corp.	ION-INFUSION	A0020375 1045025	25-Jun-2010 12-Aug-2010
India	University Medical Pharmaceuticals Corp.	ION-INFUSION	1986083	28-Jun-2010
Indonesia	University Medical Pharmaceuticals Corp.	ION-INFUSION	D00.2010.025627	15-Jul-2010
International Registration - Madrid	University Medical Pharmaceuticals Corp.	ION-INFUSION	A0020375 1045025	25-Jun-2010 25-Jun-2010
Mexico	University Medical Pharmaceuticals Corp.	ION-INFUSION	1100545	30-Jun-2010
Taiwan	University Medical Pharmaceuticals Corp.	ION-INFUSION	099031334 1443401	29-Jun-2010 16-Dec-2010

Exhibit A

Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
Japan	University Medical Pharmaceuticals Corp.	NIKIBI FREE in Katakana	2010-38024 5383028	14-May-2010 14-Jan-2011
Japan	University Medical Pharmaceuticals Corp.	NIKIBI FREE	2010-38023 2383027	14-May-2010 14-Jan-2011
Canada	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	1426589	03-Feb-2009
China	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	A0015146	02-Feb-2009
Indonesia	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	D00.2009.003341 IDM000283163	04-Feb-2009 02-Feb-2010
Japan	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	A0015146	02-Feb-2009
Mexico	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	987764	04-Feb-2009
Taiwan	University Medical Pharmaceuticals Corp.	THE ORIGINAL THIGH CREAM	098003621	04-Feb-2009
Australia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	A0012348 965627	06-May-2008 06-May-2008
Brazil	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	830830421	28-Oct-2010
Brazil	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	830830391	28-Oct-2010
Canada	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	1394365 TMA766322	06-May-2008 11-May-2010
China	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	A0012348	06-May-2008
European Community	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	316950	07-Aug-1996
Indonesia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	D00.2010.004371 IDM000307017	04-Feb-2010 25-May-2011
International Registration - Madrid	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	A0012348 965627	06-May-2008 06-May-2008
Japan	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	6-75708 3229135	28-Jul-1994 29-Nov-1996
Mexico	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	934564 1064151	16-May-2008 30-Sep-2008
Mexico	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	934564 1064151	16-May-2008 30-Sep-2008

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Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
Singapore	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	S/8505/96 T96/08505H	14-Aug-1996 14-Aug-1996
Singapore	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	T96/08506F T96/08506F	14-Aug-1996
Taiwan	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	85039376 790176	09-Aug-1996 01-Feb-1998
Taiwan	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL	85039377 775236	09-Aug-1996 16-Oct-1997
Australia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL ACNE FREE	A0014353 984427	04-Nov-2008 04-Nov-2008
European Community	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL ACNE FREE	A0014353 984427	04-Nov-2008 04-Nov-2008
Indonesia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL ACNE FREE	D00.2010.004369 IDM000307015	04-Feb-2010 25-May-2011
International Registration - Madrid	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL ACNE FREE	A0012353 984427	04-Nov-2008 04-Nov-2008
Singapore	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL ACNE FREE	A0012353 984427	04-Nov-2008 04-Nov-2008
Australia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374 1044362	25-Jun-2010
Brazil	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	830830588	28-Oct-2010
Canada	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	1486757	28-Jun-2010
China	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374	25-Jun-2010
European Community	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374	25-Jun-2010
India	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	1986084	28-Jun-2010
Indonesia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	D00.2010.025628	15-Jul-2010
International Registration - Madrid	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374 1044362	25-Jun-2010 25-Jun-2010

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Country	Owner	Trademark	Serial No. / Reg. No.	File Date / Reg. Date
Japan	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374 1044362	25-Jun-2010 25-Jun-2010
Mexico	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	1100546 1183175	30-Jun-2010 11-Oct-2010
Singapore	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	A0020374	25-Jun-2010
Taiwan	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL PROFESSIONAL	099031337 1455531	29-Jun-2010 16-Mar-2011
Australia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL WRINKLE FREE	1270564	05-Nov-2008
European Community	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL WRINKLE FREE	7370679	05-Nov-2008
Indonesia	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL WRINKLE FREE	D00.2010.004370 IDM000307016	04-Feb-2010 25-May-2011
Singapore	University Medical Pharmaceuticals Corp.	UNIVERSITY MEDICAL WRINKLE FREE	T0815471J	07-Nov-2008
Australia	University Medical Pharmaceuticals Corp.	WRINKLE FREE	1238679	06-May-2008
Canada	University Medical Pharmaceuticals Corp.	WRINKLE FREE	1394366 TMA798057	06-May-2008 19-May-2011
Japan	University Medical Pharmaceuticals Corp.	WRINKLE FREE	2008-35215	07-May-2008
Mexico	University Medical Pharmaceuticals Corp.	WRINKLE FREE	Unfiled.	Unfiled.
Taiwan	University Medical Pharmaceuticals Corp.	WRINKLE FREE	097021450	07-May-2008

Exhibit A

EXHIBIT B
PATENTS

Owner	Patent	Serial No. / Reg. No.	File Date / Reg. Date
University Medical Pharmaceuticals Corp.	PROCESS AND SYSTEM FOR IONTOPHORETIC WRINKLE REDUCTION	12/970,224	May 16, 2011
University Medical Pharmaceuticals Corp.	BOTTLE	D613,176	April 6, 2010

Exhibit B

EXHIBIT C
COPYRIGHTS

Owner	Title	Serial No. / Reg. No.	File Date / Reg. Date
University Medical Pharmaceuticals Corp. (formerly known as University Medical Products/USA, Inc.)	Chemical at home facial peel kit with active-Peptide A, 3 step system: exfoliating cleansing scrub-2oz., enzyme chemical peel-2 oz., 12 hour moisturizer SPF 15-2 oz.	VA1275202	April 12, 2004
University Medical Products/USA, Inc.	Face lift under eye therapy product packaging	TX4665906	March 24, 1997
University Medical Products/USA, Inc.	Face lift cell regeneration cream product packaging	TX4665905	March 24, 1997
University Medical Products/USA, Inc.	Face lift anti-wrinkle cream printed advertisement	TX4665904	March 24, 1997
University Medical Products/USA, Inc.	Face lift youth serum/C printed advertisement	TX4665903	March 24, 1997
University Medical Products/USA, Inc.	Face lift youth serum/C under eye therapy product advertisement	TX4665902	March 24, 1997
University Medical Products/USA, Inc.	Face lift youth serum/C printed advertisement	TX4665901	March 24, 1997
University Medical Products/USA, Inc.	Face lift cell regeneration cream	TX4665900	March 24, 1997
University Medical Products/USA, Inc.	Face lift anti-wrinkle create printed advertisement	TX4665899	March 24, 1997
University Medical Products/USA, Inc.	University Medical thigh cream printed advertisement	TX4665898	March 24, 1997
University Medical Products/USA, Inc.	University Medical Face Lift Prima Hydroxy Daily Cleanser product packaging	TX4564181	March 24, 1997
University Medical Products/USA, Inc.	University Medical Face Lift Youth Serum/C product packaging	TX4564180	March 24, 1997
University Medical Products/USA, Inc.	University Medical Thigh Cream, cellulite control product packaging	TX4564179	March 24, 1997
University Medical Products/USA, Inc.	University Medical Tummy Cream, abdominal control product packaging	TX4564178	March 24, 1997
University Medical Products/USA, Inc.	Face Lift luxury moisturizer	TX4530483	September 5, 1996
University Medical Products/USA, Inc.	University Medical—the original thigh cream	TX3971531	June 24, 1994

Exhibit C

BN 10801966v3

RECORDED: 05/23/2012

TRADEMARK
REEL: 004786 FRAME: 0660