

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon Trust Company, N.A., as Collateral Agent		05/16/2012	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	Edgen Murray II, L.P.		
Street Address:	1209 Orange Street		
Internal Address:	Corporation Trust Center		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19801		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3704239	EDGEN MURRAY	
CORRESPONDENCE DATA			
Fax Number:	2156552286		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2159942286		
Email:	trademarks@dechert.com		
Correspondent Name:	Jacob Bishop		
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ATTORNEY DOCKET NUMBER:	366947		
NAME OF SUBMITTER:	Jacob Bishop		

Signature:	/Jacob Bishop/
Date:	05/24/2012
Total Attachments: 3 source=BONY Release#page1.tif source=BONY Release#page2.tif source=BONY Release#page3.tif	

**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK**

WHEREAS **Edgen Murray II, L.P.** ("Grantor") entered into that certain security agreement dated December 23, 2009 (the "Security Agreement") with **The Bank of New York Mellon Trust Company** (as collateral agent), a Delaware limited partnership ("BONY"), notice of which was recorded December 30, 2009 at the United States Patent and Trademark Office at Reel 4122, Frame 0737.

WHEREAS, Grantors granted BONY, under the terms of the Security Agreement, a security interest (the "Security Interest") in favor of BONY in and to certain of Grantors' intellectual property, including without limitation the trademark and trademark registration listed in **Schedule A** (the "Trademark") and all of the goodwill of the business connected with the use of, and symbolized by, the Trademark.

WHEREAS, pursuant to a reorganization agreement, dated May 2, 2012, by and among Edgen Group Inc., Grantor, Bourland & Leverich Holdings, LLC, EDG Holdco LLC and EM Holdings LLC ("New Grantor"), Edgen Murray Corporation ("EMC") underwent a Permitted Restructuring (as defined in that certain Indenture, dated as of December 23, 2009, by and among EMC, Grantor and BONY (the "Indenture"), providing for the issuance of an aggregate principal amount of \$465.0 million of 12.25% Senior Secured Notes due 2015 of EMC) as a result of which, New Grantor became a New Holding Company (as defined in the Indenture) and Grantor was automatically released from its obligations under the Security Agreement as reflected in Section 2.3 of the Supplemental Indenture, dated as of May 2, 2012, by and among New Grantor, EMC, Grantor and BONY.

WHEREAS, BONY has agreed to terminate and release its security interest in the Trademark and all of the goodwill of the business connected with the use of, and symbolized by, the Trademark.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, BONY hereby releases the Security Interest, hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to Grantor and its successors and assigns in association with the Security Interest, and hereby releases Grantor and its successors and assigns from all covenants, obligations, liabilities and warranties in association with the Security Interest.

THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A.

By: 

Name: CORNELIA KAYE

Title: VICE PRESIDENT

Date: MAY 16, 2012

[Signature Page to Trademark Release]

Schedule A

Trademark

Mark	Reg. No.	Reg. Date
EDGEN MURRAY	3,704,239	November 3, 2009

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