900224083 05/24/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LOAD RITE TRAILERS, INC.		05/24/2012	CORPORATION: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	PENQUIN INDUSTRIES OF DELAWARE, INC.
Street Address:	116 Quarry Road
City:	Coatesville
State/Country:	PENNSYLVANIA
Postal Code:	19320
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	1307950	LOAD RITE
Registration Number:	1306928	LR
Registration Number:	3440073	LR
Registration Number:	1971714	S.A. BUNK

CORRESPONDENCE DATA

Fax Number: 4122810717

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 412-454-5000

Email: burtnerj@pepperlaw.com
Correspondent Name: Pepper Hamilton LLP
Address Line 1: 500 Grant Street
Address Line 2: Suite 5000

Address Line 4: Pittsburgh, PENNSYLVANIA 15219-2507

ATTORNEY DOCKET NUMBER: 139505.2

TRADEMARK REEL: 004787 FRAME: 0528 \$115.00 1307950

900224083

NAME OF SUBMITTER:	/Joseph C. Guagliardo	
Signature:	/Joseph C. Guagliardo/	
Date:	05/24/2012	
Total Attachments: 4 source=Notice of Security Interest Trademarks#page1.tif source=Notice of Security Interest Trademarks#page2.tif source=Notice of Security Interest Trademarks#page3.tif source=Notice of Security Interest Trademarks#page4.tif		

TRADEMARK REEL: 004787 FRAME: 0529

NOTICE OF SECURITY INTEREST U.S. TRADEMARKS ("NOTICE")

WHEREAS, pursuant to that certain Guaranty and Security Agreement dated as of May 21, 2012 ("Guaranty") by and between LOAD RITE TRAILERS, INC., a Pennsylvania corporation (therein "the Guarantor" and hereinafter the "Grantor") and PENGUIN INDUSTRIES OF DELAWARE, INC., a Delaware corporation (therein the "Seller" and hereinafter the "Secured Party"), the Grantor, as security for the performance of all of the Obligations (as defined in the Guaranty), has granted to the Secured Party a security interest in Guarantor's assets set forth in Schedule 1 of the Guaranty, including but not limited to, the trademarks listed on the herein annexed Schedule A, which trademarks are registered, to the extent indicated, in the United States Trademark Office (the "Trademarks").

WHEREAS, this Notice is supplemental to the provisions contained in the Guaranty and other related documents.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Grantor does hereby confirm the grant to the Secured Party a pledge of and security interest in the Trademarks to secure prompt payment and performance of the Obligations as set forth in the Guaranty.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the pledge of and security interest in the Trademarks made and granted herein are more fully set forth in the Guaranty, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth in this Notice.

IN WITNESS WHEREOF, the Grantor has caused this Notice of Security Interest to be duly executed on the 24 day of May, 2012.

ATTEST:

PENGUIN INDUSTRIES OF DELAWARE, LOAD RITE TRAILERS, INC.
INC.

By: ______ By: _____ Morrison

Title: President Title: President

#16142763 vl

SCHEDULE A

U.S. Trademarks

Mark	Registration Number (Application Number)	Registration Date (Application Date)	Goods/ Services
LOAD RITE	1,307,950 (73-452537)	December 4, 1984 (November 14, 1983)	(Int'l Class: 12) Boat trailers
LR	1,306,928 (73-452514)	November 27, 1984 (November 14, 1983)	(Int'l Class: 12) Boat trailers
LR (Stylized)	3,440,073 (77-291609)	June 3, 2008 (September 28, 2007)	(Int'l Class: 12) Trailers
S.A. BUNK	1,971,714 (74-486335)	April 30, 1996 (February 3, 1994)	(Int'l Class: 12) Boat trailers

In

TRADEMARK REEL: 004787 FRAME: 0531

NOTICE OF SECURITY INTEREST U.S. TRADEMARKS ("NOTICE")

WHEREAS, pursuant to that ce	rtain Guaranty and Security Agreement dated as
	between LOAD RITE TRAILERS, INC., a or" and hereinafter the "Grantor") and PENGUIN
	Delaware corporation (therein the "Seller" and
	, as security for the performance of all of the
	granted to the Secured Party a security interest in
	the Guaranty, including but not limited to, the
	dule A, which trademarks are registered, to the
extent indicated, in the United States Trademark	Coffice (the "Trademarks").
WHEREAS, this Notice is su	pplemental to the provisions contained in the
Guaranty and other related documents.	rr
NOW WITHDROOM (
	d and valuable consideration, the receipt and
	l, and intending to be legally bound hereby, the ecured Party a pledge of and security interest in
	performance of the Obligations as set forth in the
Guaranty.	performance of the congunous as set form in the
·	
The Grantor does hereby furth	er acknowledge and affirm that the rights and
remedies of the Secured Party with respect	to the pledge of and security interest in the
	e fully set forth in the Guaranty, the terms and
Notice.	herein by reference as if fully set forth in this
Notice.	
IN WITNESS WHEREOF, the C	brantor has caused this Notice of Security Interest
to be duly executed on the day of May, 20	
ATTEST:	
ATTEST.	
PENGUIN INDUSTRIES OF DELAWARE,	LOAD RITE TRAILERS, INC.
rNC.	,
	_
By: Florid III	By:
Name: Robert McNeil	Name: Thomas Morrison
Title: President	Title: President

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SCHEDULE A

U.S. Trademarks

Marke	Registration Number- (Cappidation Number)	Regionalimidate (†) (explicationalin(s)	Gross Springs
LOAD RITE	1,307,950 (73-452537)	December 4, 1984 (November 14, 1983)	(Int'l Class: 12) Boat trailers
LR	1,306,928 (73-452514)	November 27, 1984 (November 14, 1983)	(Int'l Class: 12) Boat trailers
LR (Stylized)	3,440,073 (77-291609)	June 3, 2008 (September 28, 2007)	(Int'l Class: 12) Trailers
S.A. BUNK	1,971,714 (74-486335)	April 30, 1996 (February 3, 1994)	(Int'l Class: 12) Boat trailers

TRADEMARK REEL: 004787 FRAME: 0533

RECORDED: 05/24/2012