

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Paul Green School of Rock Music, LLC		05/22/2012	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	School of Rock, LLC
Street Address:	760 Village Center Drive
Internal Address:	Suite 250
City:	Burr Ridge
State/Country:	ILLINOIS
Postal Code:	60527
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3247194	SAVING ROCK & ROLL ONE KID AT A TIME
Registration Number:	3963931	SCHOOL OF ROCK
Registration Number:	3805130	SCHOOL OF ROCK FESTIVAL
Registration Number:	3625017	SCHOOL OF ROCK MAGAZINE
Registration Number:	3909591	SCHOOL OF ROCK MUSIC
Registration Number:	3703875	SCHOOL OF ROCK MUSIC FESTIVAL
Serial Number:	76680988	SCHOOL OF ROCK MEDIA
Serial Number:	76686366	SCHOOL OF ROCK
Serial Number:	76979028	SCHOOL OF ROCK

CORRESPONDENCE DATA

Fax Number: 3128278185
 Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

CH \$240.00 3247194

Phone: 312-807-4350
Email: chicago.trademarks@kigates.com, sana.hakim@kigates.com
Correspondent Name: Sana Hakim c/o K&L Gates LLP
Address Line 1: P.O. Box 1135
Address Line 4: Chicago, ILLINOIS 60690-1135

ATTORNEY DOCKET NUMBER:	3722704
NAME OF SUBMITTER:	Sana Hakim
Signature:	/SH/
Date:	05/25/2012
Total Attachments: 2 source=SOR Paul green assignment#page1.tif source=SOR Paul green assignment#page2.tif	

ASSIGNMENT OF TRADEMARKS

WHEREAS, Paul Green School of Rock Music, LLC, a Delaware limited liability company, having its principal offices at 760 Village Center Drive, Suite 250, Burr Ridge, Illinois 60527 ("Assignor"), owns the trademarks and registrations and applications listed on Exhibit A (collectively "Trademarks");

WHEREAS, School of Rock, LLC having its principal offices at 760 Village Center Drive, Suite 250, Burr Ridge, Illinois 60527 ("Assignee"), is the successor to the ongoing and existing portion of the business of Assignor to which the Trademarks pertain;

WHEREAS, Assignee desires to acquire the Trademarks; and

WHEREAS, Assignor desires to assign to Assignee the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title and interest in and to said Trademarks and resulting registrations and applications therefor, including all common law rights therefor and any foreign applications or registrations, together with the goodwill of the business symbolized by said trademarks and registrations, all causes of action for damages by reason of past, present or future infringement thereof, and all income, royalties or payments due as of the date hereof or hereafter.

Paul Green School of Rock Music, LLC

By: [Signature]
Name: Aaron Derfousse
Its: VP Development
Date: 05/22/2012

STATE OF Colorado)
) SS.
COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 22 day of MAY, 2012 by Aaron Derfousse of Denver.

Notary Public [Signature]
My commission expires 11/01/2015

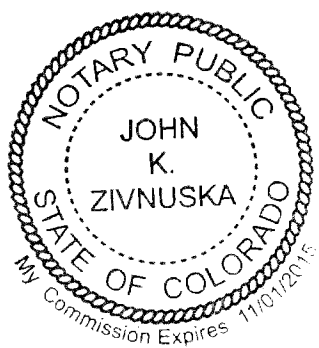


EXHIBIT A

Country	Reg./App. Number	Trade Mark
U.S.	3,247,194	SAVING ROCK & ROLL ONE KID AT A TIME
U.S.	3,963,931	SCHOOL OF ROCK
U.S.	3,805,130	SCHOOL OF ROCK FESTIVAL
U.S.	3,625,017	SCHOOL OF ROCK MAGAZINE
U.S.	3,909,591	SCHOOL OF ROCK MUSIC
U.S.	3,703,875	SCHOOL OF ROCK MUSIC FESTIVAL
U.S.	76/680,988	SCHOOL OF ROCK MEDIA
U.S.	76/686,366	SCHOOL OF ROCK
U.S.	76/979,028	SCHOOL OF ROCK