

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
C&H Travel and Tours, Inc.		06/06/2012	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank		
Street Address:	3003 Tasman Drive, HG 150		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2918603	C & H INTERNATIONAL	
Registration Number:	2918602		
CORRESPONDENCE DATA			
Fax Number:	3026365454		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	800-927-9801 x2348		
Email:	jpaterso@cscinfo.com		
Correspondent Name:	Corporation Service Company		
Address Line 1:	1090 Vermont Avenue NW, Suite 430		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20005		
ATTORNEY DOCKET NUMBER:	233295		
NAME OF SUBMITTER:	Jean Paterson		
Signature:	/jep/		

CH \$65.00 2918603

Date:

06/07/2012

Total Attachments: 9

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

C&H TRAVEL AND TOURS, INC.

- Individual(s)
- General Partnership
- Corporation- State: CALIFORNIA
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) JUNE 6, 2012

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: SILICON VALLEY BANK

Internal Address: _____

Address: _____

Street Address: 3003 TASMAN DRIVE, HG 150

City: SANTA CLARA

State: CALIFORNIA

Country: UNITED STATES Zip: 95054

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship CALIFORNIA
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,918,603 2,918,602

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: CORPORATION SERVICE COMPANY

Internal Address: _____

Street Address: 1180 AVENUE OF THE AMERICAS

City: NEW YORK

State: NEW YORK Zip: 10036

Phone Number: 212-299-5600

Fax Number: 212-299-5656

Email Address: _____

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:


Signature

JUNE 7, 2012
Date

ANDREW NASH

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

9

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** is entered into as of June 6, 2012 by and between (i) **SILICON VALLEY BANK**, a California corporation with a loan production office located at 2400 Hanover Street, Palo Alto, California 94304 ("**Bank**"), and (ii) **C&H TRAVEL AND TOURS, INC.**, a California corporation with a principal place of business located at 1401 Mission Street, Unit 105, South Pasadena, California 91030 ("**Grantor**").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to certain affiliates of Grantor (the "**Loans**") in the amounts and manner set forth in that certain Loan and Security Agreement, dated as of the date hereof, by and among Bank, **MONDEE, INC.**, a Delaware corporation ("**Borrower**"), and **MONDEE HOLDINGS II, INC.**, a Delaware corporation ("**Holdings**") (as the same may be amended, modified or supplemented from time to time, the "**Loan Agreement**", capitalized terms used herein are used as defined in the Loan Agreement). Grantor has agreed to guaranty the Obligations of Borrower pursuant to an Unconditional Guaranty, dated as of the date hereof by among others, Grantor and Bank (as the same may be amended, modified or supplemented from time to time, the "**Guaranty**"). Bank is willing to make the Loans to Borrower, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Guaranty.

B. Pursuant to the terms of that certain Security Agreement, dated as of the date hereof by among others, Grantor and Bank (the "**Security Agreement**"), Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Guaranty, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

A. To secure its obligations under the Guaranty, Grantor grants to Bank a security interest in all of Grantor's right, title and interest in, to and under all intellectual property owned by Grantor (all of which shall collectively be called the "**Intellectual Property Collateral**"), including, without limitation, all of the following owned by Grantor:

1. Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "**Copyrights**");

2. Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

3. Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

4. All patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "**Patents**");

5. Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections (but excluding any "intent to use" trademark applications for which a statement of use has not been filed and accepted with the U.S. Patent and Trademark Office), and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "**Trademarks**");

6. All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "**Mask Works**");

7. Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

8. All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

9. All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

10. All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

B. If any Intellectual Property Collateral is sold, transferred or otherwise disposed of by Grantor in a transaction permitted by the terms of the Security Agreement and the other Loan Documents (and subject to any consent of Bank required in connection therewith under the Loan Agreement), then Bank, at the request and sole expense of Grantor, shall promptly execute and deliver to Grantor any releases or other documents and take such other actions reasonably necessary for the release of the liens and security interest created hereby or by any other Loan Document on such sold, transferred or otherwise disposed of Intellectual Property Collateral. This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement and the other Loan Documents, and those which are now or hereafter available to the Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Security Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by the Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Security Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.


IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

C&H TRAVEL AND TOURS, INC.

C&H TRAVEL AND TOURS, INC.
1401 Mission Street, Unit 105,
South Pasadena, California 91030
Attn: PATSY HO

By: 
Name: Patsy Ho
Title: Chief Executive Officer

BANK:

Address of Bank:

SILICON VALLEY BANK

Silicon Valley Bank
2400 Hanover Street,
Palo Alto, California 94304
Attn: Mr. Nick Tsiagkas

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

C&H TRAVEL AND TOURS, INC.

C&H TRAVEL AND TOURS, INC.
1401 Mission Street, Unit 105,
South Pasadena, California 91030
Attn: _____

By: _____
Name: _____
Title: _____

BANK:

Address of Bank:

SILICON VALLEY BANK

Silicon Valley Bank
2400 Hanover Street,
Palo Alto, California 94304
Attn: Mr. Nick Tsiagkas

By: Nick Tsiagkas
Name: Nick Tsiagkas
Title: Relationship Manager

EXHIBIT A

Copyrights

Description

Registration
Number

Registration
Date

None

EXHIBIT B

Patents

Description

Registration
Number

Registration
Date

None

Patent Applications

Description

Application
Number

Application
Date

None

EXHIBIT C

Trademarks


Mark	Country	App. No./ Filing Date	Reg. No./ Reg. Date	Class	Status	Next Renewal	Owner
C & H INTERNATIONAL	U.S. Federal	76/560957 11/20/2003	2918603 1/18/2005	39) Travel agency services, namely, making reservations and bookings for air transportation for individuals, groups, and travel booking agencies	Registered	1/18/2015	C & H Travel & Tours, Inc.
Design 	U.S. Federal	76/560956 11/20/2003	2918602 1/18/2005	39) Travel agency services, namely, making reservations and bookings for air transportation for individuals, groups, and travel booking agencies	Registered	1/18/2015	C & H Travel & Tours, Inc.

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date