# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Hearthside Food Solutions, LLC		106/08/2012 1	LIMITED LIABILITY COMPANY: DELAWARE

### **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	CORPORATION: DELAWARE

### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	78975790	FIRESIDE BAKING COMPANY
Serial Number:	78160170	FIRESIDE BAKING COMPANY
Serial Number:	76364919	FIRESIDE BAKING COMPANY

# **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-577-8307

Email: latiffany.brown@kattenlaw.com

Correspondent Name: LaTiffany Brown

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-504
NAME OF SUBMITTER:	LaTiffany Brown
	TRADEMARK

REEL: 004798 FRAME: 0206

78975790

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Signature:	/LaTiffany Brown/
Date:	06/08/2012
Total Attachments: 8 source=TSA#page1.tif source=TSA#page2.tif source=TSA#page3.tif source=TSA#page4.tif source=TSA#page5.tif source=TSA#page6.tif source=TSA#page7.tif source=TSA#page8.tif	

### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 8, 2012, is made by HEARTHSIDE FOOD SOLUTIONS, LLC, a Delaware limited liability company ("Grantor"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of June 8, 2012 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with the Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
  - 1. all of its Trademarks and all IP Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
  - all renewals and extensions of the foregoing;
  - 3. all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

- 4. all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

HEARTHSIDE FOOD SOLUTIONS, LLC, a Delaware limited liability company as Grantor

By: Mank R. Burgell
Title: Manager

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION as Agent

By:
Name:
Title: Its Duly Authorized Signatory

Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

HEARTHSIDE FOOD SOLUTIONS, LLC, a Delaware limited liability company as Grantor

By: \_

Name: Mark R. Burgett Title: Manager

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION

as Agent

By:

Name: Stephanie Krebs

Title: Its Duly Authorized Signatory

Trademark Security Agreement

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

Attached.

REEL: 004798 FRAME: 0212

Trademarks owned by HearthSide Food Solutions, LLC:

	nuts; idied y of	nies; uts	ours,	granous; ed snack fed com ed snack Extruded ood bars Granola ck bars; s; Puffed tt, cereal idy-to-eat	
	Dried fruit snacks; processed nuts; fruit-based breakfast bars; candied nuts; snack mix consisting mostly of nuts and dried fruit	Pastries for use in toasters; brownies; peanut brittle; chocolate-covered nuts	<i>⊋</i>	y, -bass -ba	
	nacks; pr eakfast   ix consist fruit	e in toast chocolate-	GOODS, RUIT BAH RS	Sakery goods, namely, Sreakfast cereals; Cereal-ba oods; Cheese flavored punacks; Corn flakes; Corn-bu oods; Extruded corn snacks wheat snacks; Grain-based also containing dried frui assed snack foods; Granola snacks; Granola-based snacks; Granola-based snacks; Ready to ederived food bars; Rucereals; Rice-based snack Wheat-based snack foods	
8	Dried fruit snacks fruit-based breakfs nuts; snack mix co nuts and dried fruit	ies for us nt brittle; d	BAKERY GO COOKIES, FRUI and CRACKERS	Bakery goods, Breakfast cereals; foods; Cheese fla snacks; Corn flake foods; Extruded co wheat snacks; Gr also containing o based snack food snacks; Granola- Multigrain-based corn snacks; Re derived food cereals; Rice-ba	kies
Cood	Dried fruit-l nuts; nuts a	Pastr	BAK COO and C	Bakery Breakfae foods; (snacks; foods; Eoods; Eoods; Eoods; Eoods; Eoods; Eoods; Eoods; Eoods; Eoods; Multigrae con standing con standi	Cookies
Class	29	30	30	30	0
Reg Date Renewal Class Goods	24-May- 2015	19-Jul-2015	03-Dec- 2012		28-Nov- 2026
Reg. Date	24-May- 2005	19-Jul- 2005	03-Dec- 2002		28-Nov- 1996
	2955799	2972792	2656418		TMA466518
No. App. Date Reg. No.	03-Sep- 2002	03-Sep- 2002	29-Jan- 2002	09-Sep- 2011	20-Nov- 1995
App. No.	78975790	78160170	76364919	85419440	797767
Country App.	United States of America	United States of America	United States of America	United States of America	Canada
Status	Registered	Registered	Registered	Filed	Registered
Mark	FIRESIDE BAKING COMPANY &	FIRESIDE BAKING COMPANY & Design	FIRESIDE BAKING COMPANY & Design	OREGON'S FINEST EST. 1973 WILLAMETTE VALLEY GRANOLA COMPANY & Design	PROFESSOR CRUMB'S

	kery goods,	a; Bakery products,	akery goods; B	Breakfast cereals; Candy coated	popcorn; Cereal based energy bars;	Cereal-based snack foods; Cheese	flavored puffed corn snacks; Cheese	flavored snacks, namely, cheese curls;	Cheese flavored snacks, namely,	puffed cheese balls; Cheese-flavored	corn snacks; Chocolate covered	popcorn; Chocolate covered pretzels;	Corn chips; Corn curls; Corn flakes;	Corn-based snack foods; Cracker and	cheese combinations; Crackers;	Extruded corn snacks; Extruded wheat	snacks; Glazed popcorn; Grain-based	beverages; Grain-based food bars also	containing dried fruits; Grain-based	food beverages; Grain-based snack	foods; Granola; Granola snacks;	Granola-based snack bars; Multigrain-	based snack foods; Pita chips;	Popcorn; Puffed corn snacks; Ready to	eat, cereal derived food bars; Ready-	to-eat cereals; Rice-based snack foods;	Snack food chews made primarily	from brown rice cyrup; Snack foods,	namely, chocolate-based snack foods;	Snack mix consisting primarily of	crackers, pretzels and/or	popped popcorn; Wheat-based snack	foods; Yogurt-covered pretzels	
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- ardina	85243012																																	
	United	States of	America																			.,								للاجسي				 
Sminic	Ahandoned																															w <sup>9</sup> /		
Mark	CNACK	ALONGS	20110011																		•													

Class	(1) Rice cakes.  (2) Snack foods, namely, granolabased snack food, cereal-based snack food, ricebased snack food, grain-based snack food, chocolate-based snack food, dairybased snack food, sugar-based snack food, dairybased snack food, arrivated snack food, dairybased snack food, nut-based snack food
Class	•
	09-Apr- 2017
Reg. Date	09-Apr- 2002
	TMA560055
App Date	09-Apr- 1999
App. No.	1011399
Country App.	Canada
Status	Registered
Mark	CRAFTERS

TRADEMARK REEL: 004798 FRAME: 0215

**RECORDED: 06/08/2012**