Form PTO-1594 (Rev. 03-11)

U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

#### OMB Collection 0651-0027 (exp. 03/31/2012) RECORDATION FORM COVER SHEET TRADEMARKS ONLY To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): ☐ Yes Additional names, addresses, or citizenship attached? X No Globe Specialty Metals, Inc. Name: Fifth Third Bank, as Administrative Agent Internal Association Individual(s) Address: Limited Partnership Street Address: 142 West 57th St., Suite 1600 X Corporation- State: Delaware City: New York Other State: New York Citizenship (see guidelines)\_\_\_ Zip: 10019 Country: USA Additional names of conveying parties attached? | Yes | No Association Citizenship \_\_\_ General Partnership Citizenship 3. Nature of conveyance )/Execution Date(s): Limited Partnership Citizenship Execution Date(s) May 31, 2012 X Corporation Citizenship Ohio Assignment Merger Citizenship \_\_\_ If assignee is not domiciled in the United States, a domestic Security Agreement Change of Name representative designation is attached: Yes No Other\_\_\_\_ (Designations must be a separate document from assignment) 4. Application number(s) or registration number(s) and identification or description of the Trademark. B. Trademark Registration No.(s) A. Trademark Application No.(s) Additional sheet(s) attached? X Yes C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): 5. Name & address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: Name: <u>Ted Mulligan</u> 7. Total fee (37 CFR 2.6(b)(6) & 3.41) Internal Address: CT Corporation, Suite 125 Authorized to be charged to deposit account Street Address: 4400 Easton Commons Way Enclosed 8. Payment Information: City: Columbus State: <u>OH</u> Zip: <u>43219</u> Phone Number: <u>614-280-3562</u> Deposit Account Number \_\_\_\_\_ Fax Number: <u>800-516-6304</u> Authorized User Name \_\_\_\_ Email Address: ted.mulligan@wolterskluwer.com 9. Signature: June 1, 2012 Signature Date \_ Total number of pages including cover Ted Mulligan sheet, attachments, and document: Name of Person Signing

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**REEL: 004798 FRAME: 0438** 

## **SCHEDULE A**

 $\underline{\text{Schedule A}}$  to a Trademark Assignment of Security dated May 31, 2012, by and between the Grantors and Fifth Third Bank, as Agent.

# A. U.S. Trademark Registrations

Owner	Trademark	Registration Number	Registration Date
Globe Specialty Metals, Inc.	GL BE	3,980,516	June 21, 2011
			1

### TRADEMARK ASSIGNMENT OF SECURITY

## May 31, 2012

WHEREAS, each of the undersigned grantors (each a "Grantor" and collectively, the "Grantors"), owns the trademarks shown under such Grantor's name in the attached Schedule A (the "Trademarks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, the Grantors are obligated to FIFTH THIRD BANK ("Fifth Third Bank") and various other financial institutions (collectively, "Lenders") and Fifth Third Bank as administrative agent for the Lenders ("Administrative Agent") pursuant to (i) a certain Credit Agreement, dated the date hereof, among the Administrative Agent, the Lenders, the Grantors and the other credit parties named therein, and (ii) a certain Domestic Guaranty and Security Agreement, dated the date hereof, among the Administrative Agent, the Grantors and the other credit parties named therein (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, each Grantor is granting to Agent for its benefit and for the ratable benefit of Lenders an Article 9 Security Interest in such Grantor's Trademarks, the goodwill of the business symbolized by the Trademarks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each Grantor does hereby grant to the Administrative Agent for its benefit and for the ratable benefit of the Lenders an Article 9 Security Interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, and registrations and applications therefor, including the Trademark registrations and applications set forth on Schedule A hereto, which Article 9 Security Interest shall secure all the Secured Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Each Grantor expressly acknowledges and affirms that the rights and remedies of the Administrative Agent and the Lenders with respect to the Article 9 Security Interest granted hereby are more fully set forth in the Agreements.

[Signature page follows this page]

178500/008-2805482.1

TRADEMARK
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IN WITNESS WHEREOF, the parties hereto have executed this Trademark Assignment of Security under seal as of the day and year first above written.

**GRANTORS:** 

Globe Specialty Metals, Inc., a Delaware Corporation

Name: Malcolm Appelbaum Title: Chief Financial Officer