

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 4596/807		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		04/25/2012	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Bel Canto Foods, LLC		
Street Address:	100 East Ridge Road		
City:	Ridgefield		
State/Country:	CONNECTICUT		
Postal Code:	06877		
Entity Type:	LIMITED LIABILITY COMPANY: NEW YORK		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1508403	BELARIA	
Registration Number:	2016132	PIER FRANCO	
Registration Number:	2438333	ST. LUC	
Registration Number:	3491990	ST. LUC	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	717 N. Harwood St., Suite 3400		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	36084-38460		

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NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	06/21/2012
Total Attachments: 3 source=Release of Seucrity Interest in Trademarks#page1.tif source=Release of Seucrity Interest in Trademarks#page2.tif source=Release of Seucrity Interest in Trademarks#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS terminates and releases the TRADEMARK SECURITY AGREEMENT dated as of August 2, 2011 by and between **JPMORGAN CHASE BANK, N.A.**, as administrative agent ("Administrative Agent") and **DAIRYLAND USA CORPORATION** ("Dairyland"), a New York corporation, and by and between Administrative Agent and **BEL CANTO FOODS, LLC** ("Bel Canto"), a New York limited liability company, and dated November 7, 2011 by and between Administrative Agent and **THE CHEFS' WAREHOUSE WEST COAST, LLC** ("CWWC"), a Delaware limited liability company, and dated December 23, 2011 by and between Administrative Agent and **THE CHEFS' WAREHOUSE, INC.** ("CWI"), a Delaware corporation (Dairyland, Bel Canto, CWWC and CWI each, an "Assignor", and collectively, the "Assignors", and each with an office located at 100 East Ridge Road Ridgefield, CT 06877).

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent hereby terminates, releases and discharges the security interests granted to it by Assignors in (i) all of the Assignors' right, title and interest in and to those United States trademarks, trademark registrations and trademark applications set forth on Schedule A attached hereto, along with the goodwill appurtenant thereto (collectively, the "Marks"), (ii) all of the reissues, extensions or continuations of the Marks, (iii) the goodwill associated with such Marks, (iv) all causes of action arising prior to the date hereof for infringement of any of the Marks or unfair competition regarding the same and (v) all proceeds of any of the foregoing.

Administrative Agent hereby re-assigns to each Assignor any right, title and interest it may have in, to and under the Marks and authorizes and requests the United States Patent and Trademark Office, and any other location where the security interest was filed, to note and record the existence of such release hereby given.

The aforementioned security interests were previously respectively recorded in the U.S. Patent and Trademark Office (i) on August 3, 2011, at **Reel 004596, Frame 0829**, (ii) on August 3, 2011, at **Reel 004596, Frame 0807**, (iii) on November 9, 2011, at **Reel 004657, Frame 0876**, (iv) on December 25, 2011, at **Reel 004686, Frame 0914** and (v) on January 3, 2012, at **Reel 004689, Frame 0975**.

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is made effective as of April 25, 2012.

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**JPMORGAN CHASE BANK, N.A., as
Administrative Agent**

By: *Marie C. Duhamel*
Name: Marie C. Duhamel
Title: Authorized Officer

Schedule A

<u>Trademark</u>	<u>Reg No. /Serial Number</u>	<u>Reg. Date /Filing Date</u>
The Chefs' Warehouse	3,539,456	12/02/2008
Spoletto	2,452,543	05/22/2001
Grand Reserve & Design	1,407,847	09/02/1986
Zococao & Design	3,206,633	02/06/2007
Zococao	3,002,843	09/27/2005
Patisse Fine Pastry Ingredients	3,697,104	10/13/2009
Patisse	3,541,721	12/02/2008
Pier Franco	2,016,132	11/12/1996
Belaria	1,508,403	10/11/1988
St. Luc	2,438,333	03/27/2001
St. Luc	3,491,990	08/26/2008
Provvista	2,302,301	12/21/1999
Sunflower	2,304,369	12/28/1999
Provvista	2,545,651	03/12/2002
Sunflower	2,518,025	12/11/2001
Provvista	2,984,712	08/16/2005
Sunflower	3,000,019	09/27/2005
Provvista	2,343,089	04/18/2000
Sunflower	2,309,409	01/18/2000
Provvista	2,525,630	01/01/2002
Sunflower	2,520,685	12/18/2001
Provvista	2,980,621	08/02/2005
Sunflower	2,980,620	08/02/2005
Provvista	2,319,436	02/15/2000
Sunflower	2,306,288	01/04/2000
Argonaut	3,431,682	5/20/2008
The Right Scallops	3,621,367	05/19/2009
The Right Shrimp	3,621,359	05/19/2009
The Right Squid	3,621,372	05/19/2009
CW	85376018	07/20/2011
CW	85375998	07/20/2011
CWI	85376083	07/20/2011