# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

| Name                        | Formerly | Execution Date | Entity Type           |
|-----------------------------|----------|----------------|-----------------------|
| Bakers Footwear Group, Inc. |          | 06/13/2012     | CORPORATION: MISSOURI |

### **RECEIVING PARTY DATA**

| Name:             | Crystal Financial LLC. As Agent     |  |
|-------------------|-------------------------------------|--|
| Street Address:   | Two International Place             |  |
| Internal Address: | 17 Floor                            |  |
| City:             | Boston                              |  |
| State/Country:    | MASSACHUSETTS                       |  |
| Postal Code:      | 02110                               |  |
| Entity Type:      | LIMITED LIABILITY COMPANY: DELAWARE |  |

# PROPERTY NUMBERS Total: 16

| Property Type        | Number  | Word Mark       |
|----------------------|---------|-----------------|
| Registration Number: | 3107432 | В               |
| Registration Number: | 719778  | BAKERS          |
| Registration Number: | 3875198 | BAKERS          |
| Registration Number: | 3876307 | BAKERS          |
| Registration Number: | 3875200 | BAKERS          |
| Registration Number: | 3321308 | CIELLA          |
| Registration Number: | 719777  | LEED'S          |
| Registration Number: | 1943049 | NO PARKING      |
| Registration Number: | 430591  | QUALI CRAFT     |
| Registration Number: | 3876318 | RIVERSTONE      |
| Registration Number: | 4039478 | SHOETERNITY     |
| Registration Number: | 4039479 | SHOETERNITY.COM |
| Registration Number: | 2273024 | STOMP           |
|                      |         | TRADEMARK       |

REEL: 004806 FRAME: 0721

TRADEMARK

900226431

| Registration Number: | 986497  | THE LEGWORKS |
|----------------------|---------|--------------|
| Registration Number: | 2745441 | TOZ          |
| Registration Number: | 2849107 | TOZ          |

#### **CORRESPONDENCE DATA**

Fax Number: 3026365454

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 202-408-3121 x2348
Email: tnuckolls@cscinfo.com

Correspondent Name: Corporation Service Co.-J. Paterson

Address Line 1: 1090 Vermont Avenue, NW

Address Line 2: Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

| ATTORNEY DOCKET NUMBER: | 14875.00059 DN |
|-------------------------|----------------|
| NAME OF SUBMITTER:      | Tim Nuckolls   |
| Signature:              | /Tim Nuckolls/ |
| Date:                   | 06/22/2012     |

### Total Attachments: 5

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GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of

which are hereby acknowledged, BAKERS FOOTWEAR GROUP, INC., a Missouri corporation

(the "Grantor") with its principal place of business at 2815 Scott Avenue, Suite C, St. Louis, MO

63103, hereby grants to CRYSTAL FINANCIAL LLC, as Agent for its own benefit and the

benefit of the other Credit Parties (as defined in the Credit Agreement (as defined in the Security

Agreement referred to below)), with offices at Two International Place, 17th Floor, Boston,

Massachusetts 02110 (the "Grantee"), a continuing security interest in (i) all of the Grantor's

right, title and interest in, to and under to the United States trademarks, trademark registrations

and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all

proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks

are associated and (iv) all causes of action arising prior to or after the date hereof for

infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all

the Secured Obligations of the Grantor, as such term is defined in the Security Agreement dated

as of June 13, 2012 (as amended, modified, supplemented or restated and in effect from time to

time, the "Security Agreement") by and between, among others, the Grantor and the Grantee.

The rights and remedies of the Grantee with respect to the security interest granted herein are as

set forth in the Security Agreement, all terms and provisions of which are incorporated herein by

reference. In the event that any provisions of this Grant are deemed to conflict with the Security

Agreement, the provisions of the Security Agreement shall govern.

[SIGNATURE PAGE FOLLOWS]

TRADEMARK REEL: 004806 FRAME: 0723

|     | IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 13 day |
|-----|---|
| of_ | June , 2012.  |
|     | BAKERS FOOTWEAR GROUP, INC., as Grantor                                       |
|     | By: Mame: Peter A. Edison Title: Chief Executive Officer and President        |
|     | CRYSTAL FINANCIAL LLC, as Grantee   |
|     | By:   |

| IN WITNESS WHEREOF, the | e undersigned have executed this Grant as of the 13 da     |
|-------------------------|--|
| of <u>June</u> , 2012.  |  |
|                         | BAKERS FOOTWEAR GROUP, INC., as Grantor                    |
|                         | By: Name: Title:   |
|                         | CRYSTAL FINANCIAL LLC, as Grantee  By:                     |
|                         | Name: <u>Evren Ozargun</u> Title: <u>Managing Director</u> |

# SCHEDULE A

| MARK                   | REGISTRATION NUMBER/APPLICATION NUMBER | REGISTRATION DATE/APPLICATION DATE |
|------------------------|--|------------------------------------|
| B & Design             | 3,107,432                              | 06/20/2006                         |
| Bakers                 | 719,778                                | 08/08/1961                         |
| Bakers                 | 3,875,198                              | 11/16/2010                         |
| Bakers                 | 3,876,307                              | 11/16/2010                         |
| Bakers                 | 3,875,200                              | 11/16/2010                         |
| Ciella                 | 3,321,308                              | 10/23/2007                         |
| Leed's                 | 719,777                                | 08/08/1961                         |
| No Parking             | 1,943,049                              | 12/19/1995                         |
| Quali Craft (Stylized) | 430,591                                | 06/17/1947                         |
| Riverstone             | 3,876,318                              | 11/16/2010                         |
| Shoeternity            | 4,039,478                              | 10/11/2011                         |
| Shoeternity.com        | 4,039,479                              | 10/11/2011                         |
| Stomp                  | 2,273,024                              | 08/24/1999                         |
| The LegWorks           | 986,497                                | 06/18/1974                         |
| TOZ                    | 2,745,441                              | 08/05/2003                         |
| TOZ                    | 2,849,107                              | 06/01/2004                         |

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**RECORDED: 06/22/2012** 

Schedule A to Grant of Security Interest in U.S. Trademarks

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