

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		07/02/2012	Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Pei Wei Asian Diner, Inc.
Street Address:	7676 East Pinnacle Peak Road
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85255
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2541654	
Registration Number:	3546588	EAST OF USUAL
Registration Number:	4108053	KID'S WEI
Registration Number:	3411637	PEI WEI
Registration Number:	2598916	PEI WEI
Registration Number:	2632664	PEI WEI ASIAN DINER
Registration Number:	3005828	PEI WEI ASIAN DINER
Registration Number:	3429279	PEI WEI ASIAN DINER PEI WEI ASIAN DINER
Registration Number:	4015271	PEI WEI
Registration Number:	3241722	PEI WEI ASIAN DINER
Serial Number:	85448097	DINER SELECTS
Serial Number:	85448101	DINER SELECTS

CORRESPONDENCE DATA

CH \$315.00 2541654

Fax Number: 3026365454
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com
Correspondent Name: Corporation Service Company
Address Line 1: 1090 Vermont Avenue NW, Suite 430
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	262417
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	07/02/2012

Total Attachments: 5
source=7-2-12 JPMorgan-Pei Wei Asian Diner 4-TM#page1.tif
source=7-2-12 JPMorgan-Pei Wei Asian Diner 4-TM#page2.tif
source=7-2-12 JPMorgan-Pei Wei Asian Diner 4-TM#page3.tif
source=7-2-12 JPMorgan-Pei Wei Asian Diner 4-TM#page4.tif
source=7-2-12 JPMorgan-Pei Wei Asian Diner 4-TM#page5.tif

Schedule A

U.S. Trademark Registrations

Mark	Registration No.	Owner
Design of a Bowl Man	2,541,654	Pei Wei Asian Diner, Inc.
EAST OF USUAL	3,546,588	Pei Wei Asian Diner, Inc.
KID'S WEI	4,108,053	Pei Wei Asian Diner, Inc.
PEI WEI	3,411,637	Pei Wei Asian Diner, Inc.
PEI WEI	2,598,916	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	2,632,664	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,005,828	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,429,279	Pei Wei Asian Diner, Inc.
PEI WEI & design	4,015,271	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,241,722	Pei Wei Asian Diner, Inc.

U.S. Trademark Applications

Mark	Application No.	Applicant
DINER SELECTS	85/448,097	Pei Wei Asian Diner, Inc.
DINER SELECTS	85/448,101	Pei Wei Asian Diner, Inc.

TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of July 2, 2012, and made by JPMorgan Chase Bank, N.A., having an office at 2200 Ross Avenue, 3rd Floor, TX1-2903, Dallas, Texas 75201 ("JPMorgan") to Pei Wei Asian Diner, Inc. (the "Grantor").

WHEREAS, certain security interests (the "Interests") were granted by the Grantor to JPMorgan in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on November 2, 2011, at Reel 4653 and Frame 0724;

WHEREAS, JPMorgan now desires to terminate and release the Interests; and

NOW, THEREFORE, for good and valuable consideration, JPMorgan hereby states as follows:

1. Definitions. The term "Trademarks", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

2. Release of Security Interest. JPMorgan hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks.

[remainder of page intentionally blank]

IN WITNESS WHEREOF, JPMorgan has caused this Termination to be executed by its duly authorized officer as of the date first written above.

JPMORGAN CHASE BANK, N.A.

By: 

Name: Brian McDougai

Title: Senior Vice President

JPMorgan Chase Bank, N.A.

Termination and Release of Trademark Security Agreement
(Pei Wei Asian Diner, Inc.)

TRADEMARK

REEL: 004813 FRAME: 0109

Schedule A

U.S. Trademark Registrations

Mark	Registration No.	Owner
Design of a Bowl Man	2,541,654	Pei Wei Asian Diner, Inc.
EAST OF USUAL	3,546,588	Pei Wei Asian Diner, Inc.
KID'S WEI	4,108,053	Pei Wei Asian Diner, Inc.
PEI WEI	3,411,637	Pei Wei Asian Diner, Inc.
PEI WEI	2,598,916	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	2,632,664	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,005,828	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,429,279	Pei Wei Asian Diner, Inc.
PEI WEI & design	4,015,271	Pei Wei Asian Diner, Inc.
PEI WEI ASIAN DINER and design	3,241,722	Pei Wei Asian Diner, Inc.

U.S. Trademark Applications

Mark	Application No.	Applicant
DINER SELECTS	85/448,097	Pei Wei Asian Diner, Inc.
DINER SELECTS	85/448,101	Pei Wei Asian Diner, Inc.

US_ACTIVE:1440366221134353.0019