

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		07/09/2012	Bank: CALIFORNIA
RECEIVING PARTY DATA			
Name:	VERICEPT CORPORATION		
Street Address:	70 West Madison St., Suite 1050		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60602		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2714702	V	
Registration Number:	2745074	V VERICEPT	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	312-863-7198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy Brougher		
Address Line 1:	Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe Street, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	1989.318		
NAME OF SUBMITTER:	Nancy Brougher		
Signature:	/njb/		

OP \$65.00 2714702

TRADEMARK

Date:

07/10/2012

Total Attachments: 3

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RELEASE OF ASSIGNMENT FOR SECURITY OF TRADEMARKS

THIS RELEASE is made as of this 9 day of July, 2012, by SILICON VALLEY BANK ("Bank"), in favor of VERICEPT CORPORATION, a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Bank hereby unconditionally and expressly releases, terminates, and extinguishes any and all of its right, title and interest in and to any and all liens and security interests it may have upon the trademarks listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Addendum to Intellectual Property Security Agreement, dated as of January 13, 2004, and that certain Intellectual Property Security Agreement, dated as of September 11, 2006, made by Company in favor of Bank, which were recorded with the United States Patent and Trademark Office on April 4, 2005 and on September 13, 2006 at Reel 3144/Frame 0757 and at Reel 3389/Frame 0712, respectively.

Bank consents and agrees to execute and deliver, at the request and cost of Company, such further instruments, documents and release forms as Company may reasonably request to more effectively, release, terminate and extinguish any such liens and security interests upon such trademarks.

This Release shall be binding upon Bank's legal representatives, assigns and
SUCCESSORS.

SILICON VALLEY BANK

By: Jane Meyer
Name: Jane Meyer
Title: Relationship Manager

SCHEDULE A

TRADEMARKS

MARK	REGISTRATION NUMBER	REGISTRATION DATE
V	2714702	05/06/2003
V VERICEPT	2745074	07/29/2003