

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Ares Capital Corporation, successor by merger to Allied Capital Corporation		07/10/2012	CORPORATION: MARYLAND

**RECEIVING PARTY DATA**

Name:	S.B. Restaurant Co.
Street Address:	200 East Baker Street
Internal Address:	Suite 201
City:	Costa Mesa
State/Country:	CALIFORNIA
Postal Code:	92626
Entity Type:	CORPORATION: CALIFORNIA

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	1439560	ELEPHANT BAR
Registration Number:	2415892	ELEPHANT BAR RESTAURANT A DINING ADVENTURE
Registration Number:	2925313	
Registration Number:	2997209	ELEPHANT BAR RESTAURANT A DINING ADVENTURE
Registration Number:	3555569	GLOBAL GRILL / WOK KITCHEN
Registration Number:	3617148	ELEPHANT BAR
Registration Number:	3680728	ELEPHANT BAR GLOBAL GRILL / WOK KITCHEN
Registration Number:	3696548	ELEPHANT BAR GLOBAL GRILL WOK KITCHEN

**CORRESPONDENCE DATA**

Fax Number: 7043393470  
 Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

OP \$215.00 1439560

Phone: 704-377-8170  
Email: ecampbell@rbh.com  
Correspondent Name: Elizabeth Campbell  
Address Line 1: 101 N. Tryon Street  
Address Line 2: Suite 1900  
Address Line 4: Charlotte, NORTH CAROLINA 28246

ATTORNEY DOCKET NUMBER:	18865.00060
NAME OF SUBMITTER:	Elizabeth Campbell
Signature:	/Elizabeth Campbell/
Date:	07/10/2012
Total Attachments: 2 source=release#page1.tif source=release#page2.tif	

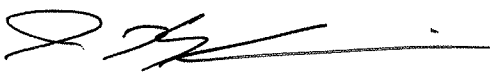
**RELEASE OF  
GRANT OF SECURITY INTEREST  
IN TRADEMARKS**

**WHEREAS**, S.B. Restaurant Co. (the "Pledgor") is the owner of the trademarks and service marks listed on Schedule A attached hereto, which marks are registered or have pending registrations in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademarks, service marks, registrations and applications, collectively, the "Trademarks"); and

**WHEREAS**, in order to secure certain indebtedness, the Pledgor entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of December 22, 2004, in favor of Ares Capital Corporation (as successor by merger to Allied Capital Corporation), as the Collateral Agent (the "Collateral Agent"), and pursuant thereto the Pledgor agreed with the Collateral Agent to execute and deliver Assignment and Grant of Security Interest in Trademarks from time to time (the "Trademark Assignments") as recorded in the United States Patent and Trademark Office in Reel 003367, Frame 0032 on August 10, 2006, Reel 003371, Frame 0475 on August 16, 2006, and Reel 004410, Frame 0280 on November 5, 2010, pursuant to which Pledgor granted to the Collateral Agent, according to the terms of the Security Agreement, a security interest in all of its right, title and interest in and to the Trademarks;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent does hereby release and relinquish, and does hereby reassign to the Pledgor, without representation or warranty, all of the Collateral Agent's right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks, and does hereby agree that the filing of the Trademark Assignment in the United States Patent and Trademark Office as aforesaid may be removed of record.

**ARES CAPITAL CORPORATION, successor  
by merger to Allied Capital Corporation**

By:   
Name: Joshua M. Bloomstein  
Title: Authorized Signatory

July 10, 2012

Schedule A

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Pledgor</u>	<u>Mark</u>	<u>Application or Registration No.</u>	<u>Country</u>	<u>Registration or Filing Date</u>
S.B. Restaurant Co.	Elephant Bar (Design Mark)	1,439,560	USA	5/12/87
S.B. Restaurant Co.	Elephant Bar Restaurant A Dining Adventure (Word Mark)	2,415,892	USA	12/26/00
S.B. Restaurant Co.	Elephant (Design Mark)	2,925,313	USA	2/8/05
S.B. Restaurant Co.	Elephant Bar Restaurant A Dining Adventure (Design Mark)	2,997,209	USA	9/20/05
S.B. Restaurant Co.	Global Grill/Wok Kitchen (Word Mark)	3,555,569	USA	12/30/08
S.B. Restaurant Co.	Elephant Bar (Compass Design)	3,617,148	USA	5/5/09
S.B. Restaurant Co.	Elephant Bar Global Grill/Wok Kitchen (Word Mark)	3,680,728	USA	9/8/09
S.B. Restaurant Co.	Elephant Bar Restaurant A Dining Adventure (Compass Design)	3,696,548	USA	10/13/09