

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
River Light V, L.P.		05/10/2012	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	HSBC Bank USA N.A.
Street Address:	452 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	National Association: NEW YORK

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	3686049	B R I
Registration Number:	3686050	TT TORY BURCH TT
Registration Number:	3800698	TT TORY BURCH TT
Registration Number:	3750860	E R I
Registration Number:	3918505	REVA
Registration Number:	3479178	REVA
Registration Number:	3782953	T T
Registration Number:	4042226	THE CAT'S MEOW
Registration Number:	3814500	TORY BURCH
Registration Number:	3758631	TORY BURCH
Registration Number:	3428816	TORY BURCH
Registration Number:	3428374	TORY BURCH
Registration Number:	3428373	TORY BURCH
Registration Number:	3386532	TORY BURCH

**TRADEMARK**

OP \$515.00 3686049

Registration Number:	3029795	TT
Registration Number:	4045568	TT
Registration Number:	3563326	TT
Registration Number:	4029068	TT
Registration Number:	3024142	TT
Registration Number:	3920528	TT

**CORRESPONDENCE DATA**

Fax Number: 2123089079  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
Phone: 2125080427  
Email: cdorman@phillipslytle.com  
Correspondent Name: Christopher G. Dorman  
Address Line 1: 437 Madison Avenue  
Address Line 2: 34th Floor  
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Christopher G Dorman

Signature: /Christopher G Dorman/

Date: 07/10/2012

Total Attachments: 4  
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**NOTICE OF SECURITY INTEREST**

Notice is hereby given that RIVER LIGHT V, L.P., a Delaware limited partnership, having an address at 11 W19th St #7/F1, New York, NY 10011 ("Debtor") has granted a security interest to HSBC Bank USA, N.A. ("Lender") having an office at 452 Fifth Avenue, New York NY 10018 in and to all of Debtor's trademarks, including, without limitation, the trademarks listed on Exhibit A and the applications and registrations associated therewith, pursuant to one or more security agreements between Debtor and Lender dated 10th May, 2012 and as the same may be amended or supplemented from time to time.

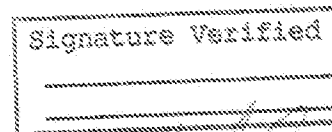
Dated: as of 10th May, 2012

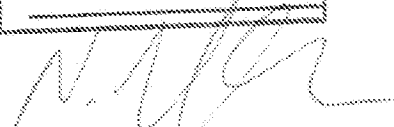
RIVER LIGHT V, L.P.

By: CRB, LLC, General Partner

By: Tory Burch LLC, Member

By:   
Reepal Shah, Chief Financial Officer



  
NICK MAHON  
5/16/2012

TRADEMARKS

DESCRIPTION	REGISTERED PATENTS	REGISTRATION NUMBER	DATE ISSUED
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Country	Trademark	Application Number	Filing Date	Registration Number	Registration Date	International Class	Goods	Status
United States of America	BUD WILKINSON	85543647	15-Feb-2012			12	All purpose carrying bags; Backpacks; Beach bags; Briefcase-type portfolios; Briefcases; Business card cases; Coin purses; Cosmetic cases sold empty; Dog collars; Dog leashes; Leather key chains; Leather pouches; Luggage; Luggage bags; Messenger bags; Overnight bags; Pet clothing; Pet bags; Tote bags; Travel cases; Umbrellas; Wallets; Wristed bags	Pending
United States of America	BUD WILKINSON	85543656	15-Feb-2012			25	Headgear; Jackets; coats; vests; robes; loungewear; underwear; skirts; sweaters; shorts; pants; jeans; suits; sleepwear; swimwear; gloves; scarves; ties; belts; socks; footwear; suspenders	Pending
United States of America	BUD WILKINSON	85543656	15-Feb-2012			25	Cosmetic cases sold empty; Luggage; Wallets	Allowed
United States of America	Buddy Logo	77697954	24-Mar-2009	3696049	22-Sep-2009	18	Handbags	Registered
United States of America	Buddy Logo	77697937	24-Mar-2009			25	Belts; Coats; Dresses; Headwear; Jackets; Loungewear; Pants; Sweater; Skirts; Shorts; Skirts; Suspenders; Suspenders; Swimwear; Tops; Underwear	Allowed
United States of America	Buddy Logo	77697954	24-Mar-2009	3696049	22-Sep-2009	25	Footwear	Registered
United States of America	EDDIE	85538014	09-Feb-2012			25	Footwear	Pending
United States of America	Military Logo	77699677	22-Mar-2009			18	Cosmetic cases sold empty; Luggage; Wallets	Allowed
United States of America	Military Logo	77698036	24-Mar-2009	3696050	22-Sep-2009	18	Handbags	Registered
United States of America	Military Logo	77698482	26-Mar-2009	3830698	08-Jun-2010	25	Shirts; Sweaters	Registered
United States of America	Military Logo	77698482	26-Mar-2009	3830698	08-Jun-2010	25	Shirts; Sweaters	Registered
United States of America	Repeating E Logo	77697982	24-Mar-2009	3750860	16-Feb-2010	18	Handbags	Registered
United States of America	Repeating E Logo	77697982	24-Mar-2009	3750860	16-Feb-2010	25	Coats; Dresses; Headwear; Jackets; Loungewear; Pants; Skirts; Shorts; Suits; Sweaters; Swimwear; Tops; Underwear	Registered
United States of America	REVA	77766365	23-Jan-2009	3918505	15-Feb-2011	18	Handbags	Registered
United States of America	REVA	77721172	08-Jul-2007	3479178	05-Aug-2008	25	Footwear	Registered
United States of America	ROBINSON	85528190	31-Mar-2011			18	handbags, tote bags, clutch bags, wallets, wristed bags, business card cases, roll bags, and coin purses	Pending
United States of America	T BARKER	77678857	26-Feb-2009	3782893	21-Apr-2010	18	Handbags	Registered
United States of America	THE CAT'S MEOW	85533803	06-Feb-2012			41	On-line journal, namely, blogs featuring news, information, and interviews regarding popular culture, fashion, and celebrities	Pending
United States of America	THE CAT'S MEOW & DESIGN	85532735	23-Mar-2011	4942706	28-Oct-2011	41	On-line journal, namely, blogs featuring news, information, and interviews regarding popular culture, fashion, and celebrities	Registered
United States of America	TONY	85187257	13-Dec-2010			33	Cologne; Cosmetic preparations for body care; Cosmetics; Fragrances for personal use; Hair care preparations; Non-medicated skin care preparations; Perfume	Published
United States of America	TONY BIRCH	77948308	02-Mar-2010			33	Candles	Allowed
United States of America	TONY BIRCH	77910863	13-Jan-2010	3414500	06-Jul-2010	34	Eyewear; Eyewear cases	Registered
United States of America	TONY BIRCH	77914322	19-Sep-2008	3758851	09-Mar-2010	34	Eyewear	Registered
United States of America	TONY BIRCH	77871863	13-Sep-2008			34	Eyewear	Allowed
United States of America	TONY BIRCH	78979615	14-Dec-2009	3438816	13-May-2008	14	Jeans	Registered

Country	Trademark	Application Number	Filing Date	Registration Number	Registration Date	International Class	Goods	Status
United States of America	TORV BURCH	855340794	01-Feb-2012			18	Sweats, coin purses, business card cases, wristed bags, dog collars, dog leashes, pet clothing, backpacks, beach bags, overnight bags.	Pending
United States of America	TORV BURCH	85190798	01-Feb-2012			18	Cell phone cases, protective covers and cases for cell phones, tablets and portable media players, leather protective covers specially adapted for personal electronic devices	Pending
United States of America	TORV BURCH	78773224	14-Dec-2005	34038374	13-May-2008	18	Handbags, umbrellas, and cosmetic bags sold empty	Registered
United States of America	TORV BURCH	78773232	14-Dec-2005	3428373	13-May-2008	25	Clothing, namely tops, shirts, sweaters, pants, dresses, skirts, shorts, coats, jackets, pajamas, footwear, sleepwear, and headwear	Registered
United States of America	TORV BURCH	78773262	14-Dec-2005	3388532	19-Feb-2008	35	Retail clothing store services	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			41	On-line journals, namely, blogs featuring fashion, style, entertainment, and popular culture; providing information, news and commentary in the field of current events relating to fashion, style, entertainment, and popular culture	Pending
United States of America	TORV BURCH	85552139	24-Feb-2012			41	Calendars, portfolios, organizers for personal use, computers, non-programmed skin care preparations; cosmetic preparations for body care, and hair care preparations	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			03	Candles	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			03	Metal key chains	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			03	Eyewear, eyeglass cases	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			14	Jewelry	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			14	Address books; blank journals; books in the field of fashion and lifestyle; calendars; day planners; desk sets; diaries; gift bags; gift wrap paper; greeting cards; home cards; notebooks; passport covers; pen and pencil cases; pencils; pens; photograph albums; scrapbook albums; stationery	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Leather key chains	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Watches; coin purses; business card cases; wristed bags; dog collars; dog leashes; pet clothing; backpacks; beach bags; overnight bags.	Pending
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Cell phone cases; protective covers and cases for cell phones, laptops and portable media players; leather protective covers specially adapted for personal electronic devices	Pending
United States of America	TORV BURCH	85552139	24-Feb-2012			18	A full line of handbags	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Accessories, namely, handbags, umbrellas and cosmetic bags sold empty	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Housewares, namely, towels	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			18	Socks, robes	Allowed
United States of America	TORV BURCH	85552139	24-Feb-2012			25	A full line of clothing and footwear	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			25	Clothing, namely, shirts, tops, sweaters, pants, skirts, shorts, dresses, bathing suits, blouses, sarongs, slacks, socks, belts, robes and headwear; Outerwear, namely, scarves, jackets, vests and coats	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			35	Retail clothing apparel and accessories stores	Registered
United States of America	TORV BURCH	85552139	24-Feb-2012			09	Eyewear	Registered