

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT														
NATURE OF CONVEYANCE:	SECURITY INTEREST														
CONVEYING PARTY DATA															
<table border="1"> <thead> <tr> <th>Name</th> <th>Formerly</th> <th>Execution Date</th> <th>Entity Type</th> </tr> </thead> <tbody> <tr> <td>Laborie Medical Technologies Canada ULC</td> <td></td> <td>07/11/2012</td> <td>Unlimited Liability Company: BRITISH COLUMBIA</td> </tr> </tbody> </table>				Name	Formerly	Execution Date	Entity Type	Laborie Medical Technologies Canada ULC		07/11/2012	Unlimited Liability Company: BRITISH COLUMBIA				
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CORRESPONDENCE DATA															
<p>Fax Number: 3128035299 <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i></p> <p>Phone: (312) 845-3430 Email: kalwa@chapman.com Correspondent Name: Richard Kalwa Address Line 1: 111 West Monroe Street Address Line 2: Chapman and Cutler LLP Address Line 4: Chicago, ILLINOIS 60603</p>															
ATTORNEY DOCKET NUMBER:	1993187														

CH \$90.00 3285680

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
Date:	07/11/2012

Total Attachments: 5
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TRADEMARK COLLATERAL AGREEMENT

This 11th day of July, 2012, LABORIE MEDICAL TECHNOLOGIES CANADA ULC, an unlimited liability company organized in British Columbia, Canada (“*Debtor*”) with its principal place of business and mailing address at 6415 Northwest Drive, Unit 11, Mississauga, Ontario, Canada L4V 1X1, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, grants to BANK OF MONTREAL, a chartered bank of Canada (“*BMO*”), with its mailing address at 234 Simcoe Street, 3rd Floor, Toronto, Ontario, Canada M5T 1T4, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below, and its successors and assigns (BMO acting as such administrative agent and any successors or assigns to BMO acting in such capacity being hereinafter referred to as the “*Agent*”), for the benefit of the Secured Creditors a continuing security interest in, the following property:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations of Debtor and its affiliates as set out in that certain General Security Agreement bearing even date herewith between Debtor and Agent, as the same may be amended, modified, or restated from time to time (the “*Security Agreement*”).

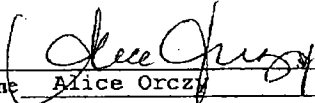
Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Agent of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as “*Intent-to-Use Applications*”), but rather, if and so long as Debtor’s Intent-to-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Agent on such Intent-to-Use Application as collateral security for the Secured Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LABORIE MEDICAL TECHNOLOGIES CANADA
ULC

By 
Name Alice Orczy
Title Secretary/Treasurer

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, AS AGENT

By _____
Name _____
Title _____

[Signature Page to Trademark Collateral Agreement]

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LABORIE MEDICAL TECHNOLOGIES CANADA
ULC

By _____
Name _____
Title _____

Accepted and agreed to as of the date and year last above written.

BANK OF MONTREAL, AS AGENT

By  _____
Name Ethan Goldberg
Title Managing Director

[Signature Page to Trademark Collateral Agreement]

**SCHEDULE A
TO TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

Mark	Jurisdiction	Serial No. / Filing Date	Registration No. / Registration Date
UROSTYM	U.S.	78/734119 10/16/2005	3285680 8/28/2007
SOLENETTE	U.S.	78/364396 2/7/2004	3046875 1/17/2006
TRITON	U.S.	78/337512 12/7/2003	2953717 5/17/2005