900228140 07/12/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RainStor, Inc.		07/05/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Kreos Capital III (UK) Limited	
Street Address:	28 Old Burlington Street	
City:	London	
State/Country:	UNITED KINGDOM	
Postal Code:	W1S 3AN	
Entity Type:	CORPORATION: UNITED KINGDOM	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4000973	RAINSTOR

CORRESPONDENCE DATA

2127540330 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: (212) 907-7300

Email: rsilverman@golenbock.com

Correspondent Name: Robin E. Silverman Address Line 1: 437 Madison Avenue

Address Line 2: Golenbock Eiseman Assor Bell & Peskoe

Address Line 4: New York, NEW YORK 10022

DOMESTIC REPRESENTATIVE

Name:

Address Line 1: Address Line 2: Address Line 3:

REEL: 004820 FRAME: 0067

TRADEMARK

Address Line 4:		
NAME OF SUBMITTER:	Robin E. Silverman	
Signature:	/Robin E. Silverman/	
Date:	07/12/2012	
Total Attachments: 5 source=Kreos-RainStor 2012 tm security agt#page1.tif source=Kreos-RainStor 2012 tm security agt#page2.tif source=Kreos-RainStor 2012 tm security agt#page3.tif source=Kreos-RainStor 2012 tm security agt#page4.tif source=Kreos-RainStor 2012 tm security agt#page5.tif		

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

WHEREAS, RainStor, Inc. (the "Company"), a Delaware corporation, whose principal place of business is located at 45 Belden Place, 2nd Floor, San Francisco, CA 94104, has adopted, and Kreos Capital III (UK) Limited ("Secured Party"), having offices at 28 Old Burlington Street, London W1S 3AN, United Kingdom, previously entered into a Tardemark Security Agreement, dated as of March 21, 2012 (the "Prior Agreement");

WHEREAS, the Company used and is using the marks set out in Schedule A (the "Marks"), which are registered, or for which there are pending applications, in the United States Patent and Trademark Office;

WHEREAS, the Company is obligated to Secured Party, pursuant to, (i) a certain Security Agreement dated as of February 28, 2012, made by the Company in favor of Secured Party (the "Security Agreement"), (ii) a certain Parent Company Guarantee in favor of Secured Party dated as of December 21, 2007 and other Kreos Capital Debt Facility Documents (as that term is defined in the Security Agreement), and (iii) a certain letter agreement, dated as of February 22, 2012, between Secured Party and the Company, (collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, the Company is granting to Secured Party a lien upon and security interest, *inter alia*, in the Marks, the goodwill of the business symbolized by the Marks and the registrations and applications therefor,

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Company does hereby grant to Secured Party a security

interest in and to the Marks together with the goodwill of the business symbolized by the Marks

and the registrations therefor, which assignment and security interest shall secure all the

Obligations as defined in the Security Agreement and in accordance with the terms and

provisions thereof.

The parties expressly affirm that the rights and remedies of Secured Party with respect to

the security interest granted hereby areas set forth under the Uniform Commercial Code and as

set forth in the Agreements.

This Amended and Restated Trademark Security Agreement amends and restates the

Prior Agreement in its entirety.

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In witness whereof the parties have executed this Amended and Restated Trademark Security Agreement as of this 5th day of July, 2012.

RAINSTOR, INC.

KREOS CAPITAL III (UK) LIMITED

By; Name: Title In witness whereof the parties have executed this Amended and Restated Trademark Security Agreement as of this 5th day of July, 2012.

RAINSTOR,	INC.
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Ву:		
~	Name:	
	Title:	

KREOS CAPITAL III (UK) LIMITED

By: Name: WCA JOIC 1460
Title DIRECTOR

Schedule A

RAINSTOR (serial no. 85/054,710)

RAINSTOR and design (serial no. 85,054,694)

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