

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks Recorded at Reel/Frame 1778/0916

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as agent (successor agent to Antares Capital Corporation f/k/a Antares Leveraged Capital Corp.		07/09/2012	Collateral Agent: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Reddy Ice Corporation, a Delaware Corporation, (formerly Packaged Ice IP, Inc., a Nevada Corporation
<b>Street Address:</b>	8750 N. Central Expressway
<b>City:</b>	Dallas
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75231
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Serial Number:	73548667	SPARKLE
Serial Number:	73368493	THE ICE FACTORY
Serial Number:	73194880	MIDSOUTH ICE
Serial Number:	73194881	MIDSOUTH ICE
Serial Number:	73500324	CASSCO
Serial Number:	74187357	ABAGA ICE
Serial Number:	74695059	PACKAGED ICE
Serial Number:	74703747	PACKAGED ICE INC.

**CORRESPONDENCE DATA**

Fax Number: 3128622200  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

CH \$215.00 73548667

Phone: 312-862-3865  
Email: christine.casey@kirkland.com  
Correspondent Name: Kirkland & Ellis LLP  
Address Line 1: 300 N. LaSalle Street, 28th Floor  
Address Line 2: c/o Christine Casey  
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:

11289-7

NAME OF SUBMITTER:

Christine Casey

Signature:

/Christine Casey/

Date:

07/16/2012

**Total Attachments: 10**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

**THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is made as of July 9, 2012 ("Effective Date") by and between Reddy Ice Corporation, a Nevada corporation, (formerly Packaged Ice IP, Inc., a Nevada Corporation) ("Grantor") and Bank of America, N.A., as agent (successor agent to Antares Capital Corporation f/k/a Antares Leveraged Capital Corp.; the "Agent") for certain financial institutions (in such capacity, "Agent").

**WHEREAS**, pursuant to the terms and conditions of that certain Trademark Security Agreement by and between Grantor and Agent dated as of August 31, 1998 (the "Trademark Security Agreement"), Grantor pledged and granted to Agent a continuing security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral (as such term is defined in the Trademark Security Agreement), including, without limitation, the United States trademark registrations set forth on Schedule A attached hereto, in each case together with the goodwill associated therewith;

**WHEREAS**, Grantor and Agent entered into the Trademark Security Agreement pursuant to the terms and conditions of that certain Credit Agreement dated April 30, 1998 by and between Grantor and Agent (the "Credit Agreement");

**WHEREAS**, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on September 3, 1998 at Reel 1778, Frame 0916; and

**WHEREAS**, Grantor has paid all of its outstanding indebtedness to Agent.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent hereby terminates the Trademark Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademark Collateral.

Agent represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademark Collateral; and (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than the Trademark Collateral set forth on Schedule A, in any jurisdiction throughout the world.


Agent shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

Agent hereby authorizes Grantor to make such filing with the United States Patent and Trademark Office as may be reasonably determined by Grantor to be required to record and evidence the termination, cancellation, and release of the security interests in the Trademark Collateral evidenced hereby.

\* \* \* \* \*

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**BANK OF AMERICA, N.A., as Agent**

  
\_\_\_\_\_

Name: Eric R. Chandler

Title: Vice President

SCHEDULE A

PACKAGED ICE, INC.

Trademarks / Service Marks  
(as of 08/19/98)

Country/State	Mark	Serial No.	Filing Date	Registration No.
United States	CASSCO	75/500,334	09/20/84	1,354,530
United States	ABAGA ICE (plus design)	74/187,357	07/19/91	1,699,285
United States	PACKAGED ICE	74/695,059	06/26/93	N/A
United States	PACKAGED ICE, INC. (plus design)	74/703,747	07/20/93	N/A
Arkansas	ABAGA ICE CLEAR CLEAN PURE (plus design)	N/A	03/20/91	54-91
Arizona	Penguin design		017,669	05/09/92
Alabama	WATKOPIE SPRINGS SINCE 1830 (plus design)	N/A		104,687

**PACKAGED ICE, INC.**

Trade Secrets and Know-How Licenses  
(at 08/19/98)

Territory	Subject Matter	Licensors	Effective Date	Expiration Date
Worldwide	Know-how relating to U.S. Pat. Nos. 5,440,863 and 5,473,865 and U.K. Pat. No. 0 518 382	Hoshizaki Electric Co., Ltd. and Hoshizaki America, Inc.	5/28/93	Perpetual

**REDDY ICE CORPORATION**

Trademarks / Service Marks  
(as of 08/19/98)

Mark	Registration/Serial No.	Goods/Service
MIDSOUTH ICE and Design	1,161,190	Ice
MIDSOUTH ICE	1,143,584	Ice
SPARKLE	1,421,317	Clear non-confectionery ice
THE ICE FACTORY	1,242,718	Non-coin operated ice making and bagging machine

**COMMON LAW MARKS**

Sparkle Ice  
The Ice Man  
Atlantic Ice Company of Florida, Inc.  
All American Ice, Inc.  
Glacier Ice, Inc.  
Ice Cubes Limited  
Sparkle Ice Corporation  
Reddy Ice Corporation  
Reddy Ice  
Reddy  
Sparkle  
Fun Time Ice  
Atlantic Ice  
Polar Party-Pak  
Strawberry Festival

Mountain Ice

Artesian Ice

Blue Star Ice

New Smyrna Ice

All other trademarks owned or licensed by Reddy Ice Corporation

**PACKAGED ICE, INC. & SUBSIDIARIES  
ASSUMED NAME SCHEDULE**

*As of April 21, 1998*

ENTITY	ASSUMED NAMES
<b>PACKAGED ICE, INC. (TX)</b>	ASAP Ice (OK SOS) Century Ice of Tulsa, Inc. (OK SOS) Codorus Leasing Company (OK SOS) First Ice Company (OK SOS) Ice Cold Enterprises, Inc. (OK SOS) Peoples Crystal Ice Company (FL SOS)
<b>PACKAGED ICE LEASING, INC. (NV)</b>	None
<b>SOUTHWEST TEXAS PACKAGED ICE, INC. (TX)</b>	None
<b>SOUTHCO ICE, INC. (TX)</b>	None
<b>SOUTHWESTERN ICE, INC. (TX)</b>	Altop Ice (UT SOS) CMC Ice Company (San Diego County, CA Recorder) City Ice (CO SOS) Dave's Ice (UT SOS) IDS, Inc. (CO SOS) Miramar Cold Storage (San Diego County, CA Recorder) Southwestern Ice-Texas, Inc. (CO SOS) Southwestern Texas Ice (Val Verde County, TX Clerk) Whitted Ice (Imperial County, CA Clerk)
<b>MISSION PARTY ICE, INC. (TX)</b>	Apache Ice Company (TX SOS) (Bexar County, TX Clerk) Apache Ice, Inc. (TX SOS) (Bexar County, TX Clerk) Flash Cube Ice (TX SOS) (Harris County, TX Clerk) Funtime Ice (TX SOS) (Harris County, TX Clerk)



ENTITY	ASSUMED NAMES
	Uvalde, Val Verde County, TX Clerks)
	New Braunfels Smokehouse, Inc. (TX SOS)
	Southwest Texas Ice (TX SOS) (Kerr County, Uvalde, Val Verde County, TX Clerks)
	TEX-ICE (TX SOS) (Harris County, TX Clerk)
<b>PACKAGED ICE SOUTHEAST INC. (TX)</b>	
	Anniston Ice (AL SOS)
	Anniston Ice & Coal Company, Inc. (AL SOS)
	Artesian Ice (LA SOS)
	Arctic Crystal Ice (FL SOS)
	Arctic Ice (FL SOS)
	Central Arkansas Cold Storage (AR, TX SOS)
	Central Arkansas Cold Storage-Texas (TX SOS)
	Dolphin Ice (FL SOS)
	J.P. Albert Ice Co. (FL SOS)
	Naples Ice (FL SOS)
	Scianna's Party Ice (LA SOS)
	Southern Bottled Water Company, Inc. (AL SOS)
Tropic Ice (FL SOS)	
<b>GOLDEN EAGLE ICE-TEXAS, INC. (TX)</b>	
	Big R Ice Company (AR SOS)
	Golden Eagle Ice Company (AR SOS)
	Sellit, Inc. (AR SOS)
	Sportsman's Ice (OK SOS)
<b>SOUTHERN BOTTLED WATER COMPANY, INC. (TX)</b>	
	None

**REDDY ICE CORPORATION  
OWNED INTANGIBLE ASSETS**

MARK	Registration/ Serial No.	Goods/Services
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 All American Ice, Inc.  
 Glacier Ice, Inc.  
 Ice Cubes Limited  
 Sparkle Ice Corporation  
 Reddy Ice Corporation  
 Reddy Ice  
 Reddy  
 Sparkle  
 Fun Time Ice  
 Atlantic Ice  
 Polar Party-Pak  
 Strawberry Festival  
 Mountain Ice  
 Artesian Ice  
 Blue Star Ice  
 New Smyrna Ice

**PATENTS**

1. U.S. Patent No. 4,368,608, Automatic Ice Bagger
2. See Attached.

### LICENSED INTANGIBLE ASSETS

1. F-A-C-T Agreement, by and between Reddy Ice Corporation and Gary Brown Associates Inc., for the period November 1, 1997 to October 31, 1998
2. Agreement for Sale of Data Processing Equipment, dated as of November 28, 1990, by and between Reddy Ice Corporation and Dimension Data, Inc.
3. Licensed End User Agreement for Redistributed IBM Licensed Programs, dated as of November 28, 1990, by and between Reddy Ice Corporation and International Business Machines Corporation.
4. Software Licensing Agreement, dated as of November 28, 1990, by and between Reddy Ice Corporation and Dimension Data, Inc.
5. Satellite Communications Network Contract, dated as of May 23, 1997, by and between Reddy Ice Corporation and Affiliated Computer Services, Inc.
6. Asset Purchase Agreement, dated as of August 1, 1997, by and among Reddy Ice Corporation, County Ice, Inc., Benjamin Townend and Janice Townend.

**Addendum to Schedule 1 of Trademark Security Agreement**

**Note:** In connection with the purchase of assets from the Ice Bucket, Inc., an Alabama corporation, Packaged Ice Southeast purchased all of the intangible property (including intellectual property) from the Ice Bucket, Inc.

In addition, on June 30, 1998, Packaged Ice Southeast, Inc. purchased all of the outstanding shares of capital stock of Clinton Ice Company, Inc. which was subsequently merged into Packaged Ice Southeast, Inc.

In both cases, Packaged Ice Southeast, Inc. filed assumed name certificates in order to continue to conduct its business under the names of both the Ice Bucket and Clinton Ice or variations thereof.