

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademark Collateral Recorded at Reel/Frame 4524/0687

<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Union Bank, N.A.		07/13/2012	national association: UNITED STATES

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Premium Denim, LLC
<b>Street Address:</b>	10119 Jefferson Boulevard
<b>City:</b>	Culver City
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90232
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: CALIFORNIA

<b>PROPERTY NUMBERS Total: 26</b>		
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
Registration Number:	4128766	PAIGE
Registration Number:	3863650	LOU LOU TULIP JEAN
Registration Number:	3679774	PPD
Registration Number:	3702471	
Registration Number:	3566793	PAIGE
Registration Number:	3495555	PAIGE PREMIUM DENIM
Registration Number:	3559495	
Registration Number:	3681441	
Registration Number:	3671082	
Registration Number:	3773668	
Registration Number:	3851781	
Registration Number:	3331033	HOLLYWOOD HILLS
Registration Number:	3191044	PAIGE PREMIUM

CH \$665.00 4128766

Registration Number:	3328000	PPD
Registration Number:	4046193	PAIGE
Registration Number:	3308211	PAIGE
Registration Number:	3301653	PAIGE PREMIUM DENIM
Registration Number:	3321995	LAUREL CANYON
Registration Number:	3214208	CITY OF ANGELS
Serial Number:	85603176	PAIGE
Serial Number:	85607015	PAIGE
Serial Number:	85576186	PAIGE ADAMS-GELLER
Serial Number:	85400398	· PAIGE · LOS ANGELES
Serial Number:	85400418	PAIGE DENIM CO. LOS ANGELES
Serial Number:	77774741	UUUUUUUUU
Serial Number:	77679935	PAIGE

**CORRESPONDENCE DATA**

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*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
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Email: trademarks@ropesgray.com  
Correspondent Name: Keith B. Greenberg, Ropes & Gray LLP  
Address Line 1: 1211 Avenue of the Americas  
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	SGGP-078-003
NAME OF SUBMITTER:	Keith B. Greenberg
Signature:	/Keith B. Greenberg/
Date:	07/20/2012

**Total Attachments: 8**

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK COLLATERAL**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL ("Termination and Release") is dated as of July 13, 2012, from UNION BANK, N.A. (the "Secured Party"), to PREMIUM DENIM, LLC, a California limited liability company (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to that certain Trademark Collateral Assignment and Security Agreement, dated as of March 25, 2011, by and between the Lender and the Grantor (the "Security Agreement"), a security interest (the "Security Interest") was granted by the Grantor to the Secured Party to certain collateral, including the Trademark Collateral (as defined in the Security Agreement);

WHEREAS, the Trademark Assignment was recorded on April 19, 2011 in the United States Patent and Trademark Office under Reel 4524, Frame 0687.

WHEREAS, the Secured Party now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Secured Party hereby agrees as follows:

1. Release of Security Interest. The Secured Party hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Secured Party in such Trademark Collateral shall hereby cease and become void.

2. Further Assurances. The Secured Party hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby, all at the sole cost and expense of the Grantor.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in the Trademark Collateral by its duly authorized officer as of the date first written above.

UNION BANK, N.A.

By: Albert R. Joseph  
Name: Albert R. Joseph  
Title: Vice President

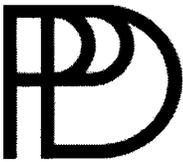
**SCHEDULE A**

**U.S. Trademark Registrations and Applications**

**See Attached**

SCHEDULE A

U.S. Registered Trademarks

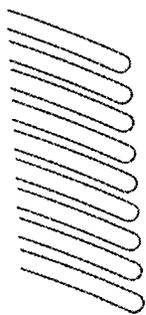
Trademark	Status	Goods/Services	Reg. No.
PAIGE	REGISTERED	SHORTS	4128766
LOU LOU TULIP JEAN	REGISTERED	JEANS	3863650
	REGISTERED	JEANS	3679774
	REGISTERED	CLOTHING AND ACTIVE WEAR, NAMELY, BLOUSES, BOTTOMS, DRESSES, JACKETS, JEANS, PANTS, SHIRTS, SHORTS, SKIRTS, VESTS, TANK TOPS, TOPS	3702471
	REGISTERED	JEANS; SHORTS; SKIRTS; SHIRTS	3566793
	REGISTERED	JEANS	3495555
	REGISTERED	CLOTHING, NAMELY, BOTTOMS, PANTS, SKIRTS, AND DENIM JEANS	3559495

Trademark	Status	Goods/Services	Reg. No.
	REGISTERED	CLOTHING AND ACTIVE WEAR, NAMELY, BLOUSES, BOTTOMS, DRESSES, JACKETS, JEANS, PANTS, SHIRTS, SHORTS, SKIRTS, TANK TOPS, VESTS, TOPS	3681441
	REGISTERED	CLOTHING AND ACTIVE WEAR, NAMELY, BLOUSES, DRESSES, JACKETS, JEANS, PANTS, SHIRTS, SHORTS, SKIRTS, TANK TOPS, TOPS	3671082
	REGISTERED	CLOTHING AND ACTIVE WEAR, NAMELY, BLOUSES, BOTTOMS, DRESSES, JACKETS, JEANS, PANTS, SHIRTS, SHORTS, SKIRTS, TOPS	3773668
	REGISTERED	RETAIL STORE SERVICES, MAIL ORDER SERVICES, MAIL ORDER CATALOG SERVICES, ON-LINE RETAIL STORE SERVICES, ON-LINE CATALOG SERVICES, AND ON-LINE MAIL ORDER SERVICES FEATURING CLOTHING AND JEWELRY	3851781
HOLLYWOOD HILLS	REGISTERED	CLOTHING, NAMELY JEANS, PANTS, OVERALLS	3331033
PAIGE PREMIUM	REGISTERED	CLOTHING, NAMELY JEANS, PANTS, SHORT PANTS, SKIRTS, T-SHIRTS, VESTS AND JACKETS	3191044

Trademark	Status	Goods/Services	Reg No.
PPD	REGISTERED	CLOTHING, NAMELY, JEANS, PANTS, OVERALLS, SWEATPANTS, LEGGINGS, SKIRTS, DRESSES, SHIRTS, T-SHIRTS, VESTS, SWEATSHIRTS, TANK TOPS, JACKETS, COATS, SWEATERS, OVERCOATS, BATHING TRUNKS, BATHING SUITS, UNDERWEAR, LOUNGEWEAR, SLEEPWEAR, SCARVES, BELTS; HEADWEAR, NAMELY, HATS, CAPS, AND VISORS; FOOTWEAR, NAMELY, SOCKS AND SHOES	3328000
PAIGE	REGISTERED	CLOTHING, NAMELY, JEANS, PANTS, LEGGINGS, SKIRTS, DRESSES, SHIRTS, T-SHIRTS, TANK TOPS, JACKETS	4046193
PAIGE	REGISTERED	SATCHELS	3308211
PAIGE PREMIUM DENIM	REGISTERED	CLOTHING, NAMELY JEANS, PANTS, OVERALLS, SKIRTS, DRESSES, SHIRTS, T-SHIRTS, VESTS, JACKETS, COATS, UNDERWEAR, LOUNGEWEAR, SLEEPWEAR, SCARVES, BELTS, ALL OF THE FOREGOING OF DENIM; HEADWEAR, NAMELY HATS, CAPS, AND VISORS, ALL OF THE FOREGOING OF DENIM	3301653
LAUREL CANYON	REGISTERED	CLOTHING, NAMELY, JEANS AND PANTS	3321995
CITY OF ANGELS	REGISTERED	CLOTHING, NAMELY SHIRTS, T-SHIRTS, PANTS, JEANS, SKIRTS, DRESSES, JACKETS, COATS	3214208

U.S. Applications for Trademark Registration

Trademark	Status	Goods/Services	Appl. No.
PAIGE	PENDING	SHOES	85/603176
PAIGE	PENDING Intent to Use	PERSONAL CARE PRODUCTS; COSMETICS; MAKE-UP PREPARATIONS FOR THE FACE; NON-MEDICATED HAIR CARE AND SKIN CARE PREPARATIONS; SOAPS FOR PERSONAL USE; PERFUMES AND FRAGRANCES FOR PERSONAL USE; NAIL POLISH; SUNGLASSES; EYEWEAR; EYEWEAR ACCESSORIES; JEWELRY, WATCHES AND TIMEPIECES; LEATHER AND IMITATION LEATHER PRODUCTS; BAGS; BACKPACKS; LUGGAGE; BELTS; BRIEFCASES; LEATHER AND IMITATION LEATHER ACCESSORIES	85/607015
PAIGE ADAMS-GELLER	PENDING Intent to Use	CLOTHING AND APPAREL; TOPS, BOTTOMS, COATS, DRESSES, HEADWEAR, HOSIERY, JACKETS, COATS, JEANS, LEGGINGS, LINGERIE, PANTS, SCARVES, SHIRTS, SHOES, SHORTS, SKIRTS, SOCKS, SWEATERS, UNDERGARMENTS, VESTS (INT. CL. 35) RETAIL STORE SERVICES, MAIL ORDER SERVICES, MAIL ORDER CATALOG SERVICES, ON-LINE RETAIL STORE SERVICES, ON-LINE CATALOG SERVICES, AND ON-LINE MAIL ORDER SERVICES FEATURING CLOTHING, PERSONAL ACCESSORIES, JEWELRY, PERSONAL CARE PRODUCTS, BAGS, LUGGAGE	85/576186
	PENDING Intent to Use	CLOTHING AND APPAREL, NAMELY, JEANS, PANTS, BOTTOMS, SHORTS, SKIRTS, TOPS, JACKETS	85/400398
	PENDING Intent to Use	CLOTHING AND APPAREL MADE IN WHOLE OR PART OF DENIM, NAMELY, JEANS, PANTS, BOTTOMS, SHORTS, SKIRTS, TOPS, JACKETS	85/400418

	<p>PENDING Intent to Use</p>	<p>BOTTOMS; JEANS; PANTS; SHORTS</p>	<p>77/774741</p>
<p>PAIGE</p>	<p>PENDING Intent to Use</p>	<p>WATCHES, BRACELETS, RINGS AND EARRINGS</p>	<p>77/679935</p>