

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	08/11/2008		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Model Reorg Inc.		08/11/2008
			Entity Type
			CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Model Reorg Acquisition, LLC		
Street Address:	35 Sawgrass Drive		
Internal Address:	Suite 2		
City:	Bellport		
State/Country:	NEW YORK		
Postal Code:	11713		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
	Property Type	Number	Word Mark
	Registration Number:	3402908	SO DELICIOUS
	Registration Number:	3415546	DELICIOUS
CORRESPONDENCE DATA			
Fax Number: 8883259049			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone: 401.276.6405			
Email: trademark@edwardswildman.com,jottaviani@edwardswildman.com,lhays@edwardswildman.com			
Correspondent Name: Edwards Wildman Palmer LLP			
Address Line 1: F.D.R. Station			
Address Line 2: P.O. Box 130			
Address Line 4: New York, NEW YORK 10150			
<b>TRADEMARK</b>			

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ATTORNEY DOCKET NUMBER:	46216.0017
NAME OF SUBMITTER:	Laura Hays
Signature:	/lh/
Date:	07/25/2012
Total Attachments: 3 source=Certificate of Merger for Model Reorg Acquisitions#page1.tif source=Certificate of Merger for Model Reorg Acquisitions#page2.tif source=Certificate of Merger for Model Reorg Acquisitions#page3.tif	

# Delaware

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*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MODEL REORG, INC.", A NEW YORK CORPORATION,  
WITH AND INTO "MODEL REORG ACQUISITION, LLC" UNDER THE NAME OF "MODEL REORG ACQUISITION, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE ELEVENTH DAY OF AUGUST, A.D. 2008, AT 10:04 O'CLOCK A.M.



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You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6783552

DATE: 08-11-08

TRADEMARK

REEL: 004828 FRAME: 0514

CERTIFICATE OF MERGER

OF

MODEL REORG, INC.  
(a New York corporation)

AND

MODEL REORG ACQUISITION, LLC  
(a Delaware limited liability company)

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act

1. The name of the surviving limited liability company is Model Reorg Acquisition, LLC, a Delaware limited liability company.
2. The name of the corporation being merged into this surviving limited liability company is Model Reorg, Inc., a New York corporation.
3. An Agreement and Plan of Merger has been approved and executed by both the merged corporation and the surviving limited liability company.
4. The executed Agreement and Plan of Merger is on file at 35 Sawgrass Drive, Suite 2, Bellport, New York 11713, a place of business of the surviving limited liability company.
5. A copy of the Agreement and Plan of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the limited liability company or any person holding an interest in Model Reorg, Inc., the merged corporation.
6. The merger is to become effective upon the (i) filing of this Certificate of Merger with the Secretary of State of the State of Delaware and (ii) filing of a Certificate of Merger by merged corporation Model Reorg, Inc. with the Secretary of State of the State of New York.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, this 11<sup>th</sup> day of August, 2008.

MODEL REORG ACQUISITION, LLC

By: Michael W. Katz  
Name: Michael W. Katz  
Title: President and Chief Executive Officer

PRY 948670.5