### TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Amended and Restated Second Lien Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Universal Hospital Services, Inc.		08/07/2012	CORPORATION: DELAWARE

### RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Collateral Agent		
Street Address:	625 Marguette Avenue		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55479		
Entity Type:	Association: UNITED STATES		

## PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	1185243	UHS
Registration Number:	2997683	инѕ
Registration Number:	1183312	UNIVERSAL HOSPITAL SERVICES, INC.
Registration Number:	2997707	UHS
Registration Number:	2997705	UHS
Registration Number:	2997706	UHS UNIVERSAL HOSPITAL SERVICES SERVICE YOU CAN COUNT ON.
Registration Number:	3419801	EQUIPMENT LIFECYCLE SERVICES 1 2 3 4
Registration Number:	3419800	EQUIPMENT LIFECYCLE SERVICES 1 2 3 4
Registration Number:	4150761	ONCARE
Registration Number:	3940707	ASSET360
Registration Number:	3923164	BIOMED360
Registration Number:	3940726	UHS UNIVERSAL HOSPITAL SERVICES
Registration Number:	4158513	HARMONY
Serial Number:	85157688	MEDPRIME CAPITAL
		TRADEMARK

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#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Email: daniel.cote@thomsonreuters.com
Correspondent Name: James P. Murphy, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: Cahill Gordon & Reindel LLP

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	James P. Murphy, Legal Assistant	
Signature:	/daniel cote thomsonreuters/	
Date:	08/08/2012	

#### Total Attachments: 9

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#### AMENDED AND RESTATED SECOND LIEN TRADEMARK SECURITY AGREEMENT

This Amended and Restated Second Lien Trademark Security Agreement, dated as of August 7, 2012 (as the same may be further amended, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Trademark Security Agreement"), is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION ("Wells Fargo"), as collateral agent (together with any successor collateral agent, the "Collateral Agent") for the benefit of the Secured Parties.

WHEREAS, this Second Lien Trademark Security Agreement amends, in certain respects and restates in its entirety, the Second Lien Trademark Security Agreement, dated as of May 31, 2007, made by UHS Merger Sub, Inc., UHS Holdco, Inc. and Universal Hospital Services, Inc. ("UHS") in favor of Wells Fargo, as collateral agent for the benefit of the secured parties referred to therein, and is executed and delivered pursuant to the Amended and Restated Second Lien Security Agreement, dated as of August 7, 2012 (as the same may be further amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") made by UHS and the other Persons who from time to time becomes parties thereto, in favor of Wells Fargo, as collateral agent. Terms defined in the Security Agreement and not otherwise defined herein are used herein as defined in the Security Agreement.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain Trademarks constituting Material Intellectual Property Collateral of the Grantors, and have agreed as a condition thereof to execute this Second Lien Trademark Security Agreement for recording with the U.S. Patent and Trademark Office and any other appropriate governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

Section 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a continuing security interest in all of such Grantor's right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter acquired or arising:

- (i) each Trademark constituting Material Intellectual Property Collateral owned by the Grantor (including, without limitation, each Trademark registration and application therefor, referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of or symbolized by, each Trademark);
- (ii) all registrations and applications for registration for any of the foregoing, together with all renewals thereof;
- (iii) all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto; and
- (iv) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to any and all of the foregoing, including, without limitation, all Proceeds of and revenues from any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach

TRADEMARK REEL: 004838 FRAME: 0378 with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, all proceeds and damages relating thereto.

Notwithstanding the foregoing, no security interest shall be granted in any United States intent-to-use applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under federal law.

Section 2. <u>Recordation</u>. Each Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Second Lien Trademark Security Agreement.

Section 3. <u>Execution in Counterparts</u>. This Second Lien Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

Section 4. Grants, Rights and Remedies. This Second Lien Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the U.S. Patent and Trademark Office. The security interest granted hereby has been granted to the Collateral Agent in connection with the Security Agreement and is expressly subject to the terms and conditions thereof and does not modify its terms or conditions or create any additional rights or obligations for any party thereto or hereto. The Security Agreement (and all rights and remedies of the Collateral Agent thereunder) shall remain in full force and effect in accordance with its terms. In the event of a conflict between any provision of this Second Lien Trademark Security Agreement and any provision of the Security Agreement, the Security Agreement shall govern. Notwithstanding anything herein to the contrary, the liens and security interests granted to the Collateral Agent pursuant to this Second Lien Trademark Security Agreement and the exercise of any right or remedy by the Collateral Agent hereunder are subject to the limitations and provisions of the Intercreditor Agreement, dated as of May 31, 2007 (as amended by the First Amendment to the Intercreditor Agreement, dated on or about the date hereof, and as the same may be further amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement") among Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., as First Lien Collateral Agent, and Wells Fargo, as Junior Lien Collateral Agent, and certain other persons party or that may become party thereto from time to time, and consented to by UHS, Inc. and the Grantors identified therein. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

Section 5. <u>Governing Law</u>. This Second Lien Trademark Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each Grantor has caused this Second Lien Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

UNIVERSAL HOSPITAL SERVICES, INC.

By

Name: Susan L. Wolf

Title: Treasurer

UHS SURGICAL SERVICES, INC.

y: MICW

Title: Treasurer

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent

Title:

Lynn M. Steiner Vice President

# Schedule I to Trademark Security Agreement

Domain Names:

www.uhs.com, my.uhs.com, and myservice.uhs.com

## **HOUSE MARKS**

COUNTRY	MARK	SERIAL	REG. No./	CLASSIFICATION OF
		No./	ISSUE	GOODS/SERVICES
		FILING	DATE	
		DATE		
United States	UHS ®	73/271557	1185243	Class 042: Rental of medical
		7/25/1980	1/5/1982	equipment
United States	UHS ®	78/444,685	2997683	Class 035: Management of medical
		7/1/2004	9/20/2005	equipment for others
United States	UNIVERSAL	73/271558	1183312	Class 042: Rental of medical
	HOSPITAL	9/8/1980	12/22/1981	equipment
	SERVICES, INC. ®			
United States		78/446788	2997707	Class 035: Management of medical
	UHS	7/7/2004	9/20/2005	equipment for others
	®			Class 044: Rental of medical
				equipment
United States		78/446763	2997705	Class 035: Management of medical
		7/7/2004	9/20/2005	equipment for others
	®			
				Class 044: Rental of medical
TI-'4-1 Q-4		70/446774	2007706	equipment
United States	UHS	78/446774	2997706	Class 035: Management of medical
		7/7/2004	9/20/2005	equipment for others
	Universal [Physpital] Services			Class 044: Rental of medical
	THE COLUMN TWO COLUMN TO CAR (II)			equipment
		L	I	Oquipinon

## **OTHER MARKS IN USE**

COUNTRY	MARK	SERIAL NO./ FILING DATE	REG. NO./ ISSUE DATE	CLASSIFICATION OF GOODS/SERVICES
United States	Regisjentered Greveck Grevices Well	78/453477 7/20/2004	3,419,801 04/29/08	Class 035: Information management services, namely, tracking, reporting, analyzing and delivering business information concerning medical equipment location, utilization, availability

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				and patient use over computer
				networks, intranets and internets
				CI 027 P : 1
				Class 037: Repair and
				maintenance of medical
				equipment, namely, medical
				machines and related apparatus.
				Class 044: Rental of medical
			• 110 000	equipment
United States		78/453470	3,419,800	Class 035: Information
	Contrarere	7/20/2004	04/29/08	management services, namely,
	Librayede Sottetices			tracking, reporting, analyzing and
				delivering business information
	®			concerning medical equipment
				location, utilization, availability
				and patient use over computer
				networks, intranets and internets
				Class 037: Repair and
				maintenance of medical
				equipment, namely, medical
				machines and related apparatus.
				Class 044: Rental of medical
				equipment
United States		85/080,411	4150761	Class 020: Hospital beds.
	OriCara	7/8/2010	5/29/2012	
	Ullale			
United States	ASSET360™	85/100,911	3,940,707	Class 035: Information management
		8/5/2010	4/5/2011	services, namely, tracking, reporting
				and
				analyzing business information concerning medical equipment
				location, utilization, availability and
				patient
				use over computer networks,
				intranets and internets.
				Class 037: Repair and maintenance
				of medical equipment, namely,
				medical
				machines and related apparatus.
				Class 044: Rental of medical
				equipment.
United States	BIOMED360™	85/100,902	3,923,164	Class 035: On-site clinical
		8/5/2010	2/22/2011	engineering management services for
				hospitals and other healthcare
				facilities.
ĺ				GI 027 D
				Class 037: Repair and maintenance

				of medical equipment for hospitals and other healthcare facilities, namely, medical machines and related apparatus.
United States	UHS Universal [Hospital [Services	85/101,174 8/5/2010	3,940,726 4/5/2011	Class 035: Information management services, namely, tracking, reporting and analyzing business information concerning medical equipment location, utilization, availability and patient use over computer networks, intranets and internets; on-site clinical engineering management services for hospitals and other healthcare facilities.  Class 037: Repair and maintenance of medical equipment, namely, medical machines and related apparatus.  Class 044: Rental of medical equipment.
United States	HARMONY	85/156,665 10/20/2010	4,158,513 6/12/2012	Class 020: medical apparatus, namely, medical-surgical hospital bed frames
United States	MEDPRIME CAPITAL	85/157,688 10/21/2010		Class 044: Leasing of medical equipment.
Great Britain	MEDPRIME CAPITAL	2,564,174 11/12/2010	2,564,174 2/11/2011	Class 044: Leasing of medical equipment.
European Union	ETC MEDICAL	9,584,707	009584707 7/21/11	Class 035: Information management services, namely, tracking, reporting, and analyzing business information concerning medical equipment location, utilization, availability and patient use over computer networks, intranets and internets.  Class 037: Repair and maintenance of medical equipment, namely, medical machines and related apparatus; management of medical equipment for others, namely, coordinating maintenance of medical equipment.

			Class 039: Management of medical equipment for others, namely, coordinating delivery and pick-up of medical equipment.  Class 042: On-site clinical engineering management services for hospitals and other healthcare facilities; management of medical equipment for others, namely, tracking medical equipment location, utilization, availability.  Class 044: Rental of medical equipment; management of medical equipment for others, namely, tracking medical equipment for others, namely, tracking medical equipment patient use.
Great Britain	UHS UNIVERSAL HOSPITAL SERVICES OVAL LOGO	2606522 01/9/2012	Class 042: On-site clinical engineering management services for hospitals and other healthcare facilities; management of medical equipment for others, namely, tracking medical equipment location, utilization, availability.  Class 044: Rental of medical equipment; management of medical equipment for others, namely, tracking medical equipment patient use.

# **UNFILED MARKS**

COUNTRY	MARK	SERIAL NO./ FILING DATE	REG. NO./ ISSUE DATE	CLASSIFICATION OF GOODS/SERVICES
United States	BETTER EQUIPPED TO CARE <sup>TM</sup>	Unfiled		

1026742.3C-New York Server 1A - MSW

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**RECORDED: 08/08/2012**