

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Memorandum and Notice of Security Interest in Intellectual Property	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Mainstream Energy Corporation		08/01/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association		
Street Address:	245 South Los Robles Avenue, Suite 700		
City:	Pasadena		
State/Country:	CALIFORNIA		
Postal Code:	91101		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3292866	MAINSTREAM ENERGY	
Registration Number:	3429413	MAINSTREAM ENERGY	
CORRESPONDENCE DATA			
Fax Number:	9497200182		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	949-760-1121		
Email:	Trademark@Buchalter.com		
Correspondent Name:	Farah P. Bhatti		
Address Line 1:	18400 Von Karman Ave., Suite 800		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	W3338-0008		
NAME OF SUBMITTER:	Farah P. Bhatti, Esq.		
Signature:	/Farah P. Bhatti/		

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 REEL: 004844 FRAME: 0796

Date:

08/16/2012

Total Attachments: 4

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

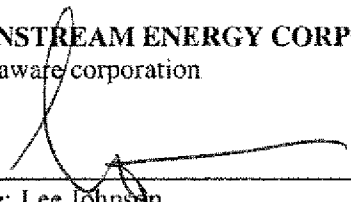
MAINSTREAM ENERGY, INC., a Delaware corporation, whose address is 775 Fiero Lane, Suite 200, San Luis Obispo, California 93401 ("Assignor") hereby acknowledges that it has granted to **WELLS FARGO BANK, NATIONAL ASSOCIATION**, whose address is 245 South Los Robles Avenue, Suite 700, Pasadena, California 91101 ("Assignee"), a security interest in and to all of Assignor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Assignor (the "Trademarks"), together with the goodwill and assets of the business, as set forth in the Agreement (as defined below); and (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Assignor (the "Patents"), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Credit and Security Agreement dated as of August 1, 2012 (the "Agreement"), by and among Assignor, REC Solar, Inc., a Delaware corporation, AEE Solar, Inc., a California corporation and Assignee, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Assignee may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the
1ST day of ~~May~~ 2012.
/
August

MAINSTREAM ENERGY CORPORATION,
a Delaware corporation

By: 
Name: Lee Johnson
Title: President

Memorandum and Notice of Security Interest in Intellectual Property

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EXHIBIT A
TRADEMARKS

Serial No.	Trademark	Description	Filing Date	Status	Date of Registration	Registration No.	Class	Prior Registrations
77036935	MAINSTREA M ENERGY	Colored Logo	11/4/200 6	Registered	9/18/2007	3292866	IC 035	None.
77106290	MAINSTREA M ENERGY	Words	2/13/200 7	Registered	5/20/2008	3429413	IC 035	None

EXHIBIT B
PATENTS

Description	Filing Date	Published	Status	Application No.
Camming Clamp for Roof Seam	5/22/2009	11/11/2010	notice of allowance received; expected issuance Q3	12/470,588
Universal End Clamp	5/22/2009	11/11/2010	Reply to Final Office Action due 9/22/12	12/470,682
Universal End Clamp (Species III)	8/2/2011		Reply to Non-Final Office Action due 6/20/12	13/196,183
Universal End Clamp (Species IV)	8/2/2011		Reply to Non-Final Office Action due 5/29/12	13/196,270
Module Attachment Apparatus & Method	5/22/2009	11/11/2010	notice of allowance received; expected issuance Q3	12/470,697
Module Attachment Apparatus & Method (Flashed L-Foot)	6/9/2011	9/29/2011	Reply to Final Office Action due 8/8/12	13/156,443
Module Attachment Apparatus & Method (Stand Off Clamp & Standoff)	6/9/2011	9/29/2011	awaiting first Office Action	13/156,451
Snap-In Mounting System for Laminate Solar Panels	10/6/2011		awaiting first Office Action	13/267,606
Racking Assembly for Solar Panel Installation	4/19/2012		awaiting first Office Action	13/451,482
Wind Tunnel Optimized Solar Panel System (with Self-Adjusting End-Clamp)	1/13/2012		provisional; utility conversion Q3	61/586,648
Wind Tunnel Optimized Solar Panel System	9/30/2011		provisional; utility conversion Q3	61/541,985