

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Voyetra Turtle Beach, Inc.		08/22/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	PNC Bank
Street Address:	500 First Avenue
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3153040	EAR FORCE
Registration Number:	3036811	VIDEO ADVANTAGE
Registration Number:	3412417	PLAY LIKE A PRO
Registration Number:	3456351	VOYETRA
Registration Number:	3370006	ALL YOUR EARS ARE BELONG TO US
Registration Number:	2683185	TURTLE BEACH
Registration Number:	2641785	
Registration Number:	1926318	AUDIOSTATION
Registration Number:	1924488	AUDIO ADVANTAGE
Registration Number:	1276043	VOYETRA
Registration Number:	4091021	TURTLE BEACH

CORRESPONDENCE DATA

Fax Number: 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

CH \$290.00 3153040

via US Mail.

Phone: (216) 586-1402
Email: skoston@jonesday.com
Correspondent Name: Jones Day
Address Line 1: 901 Lakeside Avenue
Address Line 2: North Point
Address Line 4: Cleveland, OHIO 44114-1190

ATTORNEY DOCKET NUMBER:	879047-121051-TMSECINTVT
NAME OF SUBMITTER:	Caitlin R. Kozan
Signature:	/Caitlin R. Kozan/
Date:	08/23/2012

Total Attachments: 5

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SECURITY INTEREST IN U.S. PATENTS AND TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, VOYETRA TURTLE BEACH, INC., a Delaware corporation (the “Debtor”) with principal offices at 100 Summit Lake Drive, Suite 100, Valhalla, New York 10594, hereby grants to PNC Bank, National Association, as Secured Party (“PNC”) with principal offices at 500 First Avenue, Pittsburgh, Pennsylvania 15219, a security interest in (a) all of the Debtor’s right, title and interest in and to the trademarks, trademark registrations and trademark applications (the “Marks”) set forth on Schedule A attached hereto; (b) all of the Debtor’s right, title and interest in and to the patents and patent applications (the “Patents”) set forth on Schedule B attached, in each case together with (c) all Proceeds (as such term is defined in the Security Agreement referred to below) of the Marks and Patents, (d) the goodwill of the businesses with which the Marks are associated and, (e) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST (this “Security Interest”), effective as of the date hereof, is made to secure the satisfactory performance and payment of all the Secured Obligations of the Debtor, as such term is defined in the Security Agreement, among Debtor, the other debtors from time to time party thereto and PNC, dated as of the date hereof (as amended, restated, modified and/or supplemented from time to time, the “Security Agreement”).

This Security Interest has been granted in conjunction with the security interest granted to PNC under the Security Agreement. The rights and remedies of PNC with respect to the security interest granted herein are set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Security Interest are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Signatures on the following page.]

22nd IN WITNESS WHEREOF, the undersigned have executed this Security Interest as of the day of August, 2012.

VOYETRA TURTLE BEACH, INC.

By: 
Name: Bruce Murphy
Title: Chief Financial Officer

PNC BANK, NATIONAL ASSOCIATION, as Agent

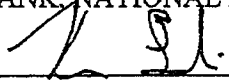
By: _____
Name: Keven Larkin
Title: Vice President

22nd IN WITNESS WHEREOF, the undersigned have executed this Security Interest as of the day of August, 2012.

VOYETRA TURTLE BEACH, INC.

By: _____
Name: Bruce Murphy
Title: Chief Financial Officer

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: 
Name: Keven Larkin
Title: Vice President

U.S. TRADEMARKS

Debtor	Mark	Application Number	Registration Number
Borrower	EAR FORCE	78588654	3153040
Borrower	VIDEO ADVANTAGE	78443713	3036811
Borrower	PLAY LIKE A PRO	77131504	3412417
Borrower	VOYETRA	77128035	3456351
Borrower	ALL YOUR EARS ARE BELONG TO US	77061404	3370006
Borrower	TURTLE BEACH	76380484	2683185
Borrower	DESIGN (PALM TREE)	76139901	2641785
Borrower	AUDIOSTATION	74423924	1926318
Borrower	AUDIO ADVANTAGE	74459228	1924488
Borrower	VOYETRA	73409551	1276043
Borrower	TURTLE BEACH	85353878	4091021

SCHEDULE B**U.S. PATENTS AND PATENT APPLICATIONS**

Debtor	Description	Patent No.	Serial No.	Filing Date
Borrower	U.S. ornamental design patent for audio/video adapter	D556,683	29/243207	11/21/05
Borrower	Pending U.S. utility patent application for headphone system for computer gaming	N/A	12/542198	8/17/09
Borrower	Gaming Headset with Programmable Audio Paths	N/A	13/040144	3/3/11
Borrower	Dual Radio Gaming Headset	N/A	13/101774	5/5/11