

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
Name	Formerly	Execution Date	Entity Type
Sovereign Bank, NA		08/27/2012	CORPORATION: NEW JERSEY
<b>RECEIVING PARTY DATA</b>			
Name:	Biflex Intimates Group, LLC		
Street Address:	575 Route 28		
City:	Raritan		
State/Country:	NEW JERSEY		
Postal Code:	10016		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
Property Type	Number	Word Mark	
Registration Number:	3196285	DREAM FIT	
Registration Number:	0422786	BIFLEX	
<b>CORRESPONDENCE DATA</b>			
Fax Number:	9087257088		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>		
Phone:	9087225640		
Email:	officeactions@br-tmlaw.com		
Correspondent Name:	Stephen L. Baker		
Address Line 1:	575 Route 28		
Address Line 4:	Raritan, NEW JERSEY 08869		
NAME OF SUBMITTER:	Stephen L. Baker		
Signature:	/Stephen L. Baker/		
Date:	08/29/2012		
Total Attachments: 3 source=Baker-Rannells120829103726#page1.tif source=Baker-Rannells120829103726#page2.tif source=Baker-Rannells120829103726#page3.tif			

OP \$65.00 3196285

TERMINATION, RELEASE AND REASSIGNMENT OF SECURITY  
INTERESTS IN TRADEMARKS

THIS TERMINATION, RELEASE AND REASSIGNMENT OF SECURITY INTERESTS IN TRADEMARKS ("Release") made as of the 27 day of August, 2012 by Sovereign Bank, NA, dba Sovereign Bank, a nationally chartered bank with offices at 101 Wood Avenue South, 6th Floor, Iselin, NJ 08830-1335 ("SOVEREIGN"), and Biflex Intimates Group, LLC, a Delaware limited liability company, with offices at 6th Floor, 180 Madison, Avenue New York, NY 10016 ("BIFLEX").

WITNESSETH

WHEREAS, SOVEREIGN and BIFLEX entered into a certain Trademark Security Agreement dated as of January 27, 2006 (the "Agreement"), by which BIFLEX granted to SOVEREIGN as Agent, a lien on and continuing security interest in, among other things, the Marks (as such term is defined in the Agreement and as set forth below), as security for, among other things, the payment and performance in full of the Secured Obligations (as such term is defined in the Agreement);

WHEREAS, the Agreement was recorded in the United States Patent and Trademark Office (the "PTO") on February 2, 2006, at Reel 3239, Frame 0001.

WHEREAS, BIFLEX has requested that SOVEREIGN terminate and release its security interest in and lien on the BIFLEX Marks, among other things as described below, and reassign the same to BIFLEX:

NOW THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt of which are hereby acknowledged, it is agreed as follows:

1. SOVEREIGN does hereby release and terminate all liens and security interests in all the following properties of BIFLEX which were granted, bargained, sold, transferred, assigned, mortgaged and pledged to SOVEREIGN as collateral security for the Secured Obligations under and pursuant to the Agreement, and SOVEREIGN hereby without recourse and without representation or warranty of any kind, assigns, sells, conveys, grants, sets over, transfers and releases to BIFLEX any other and all of SOVEREIGN's right, title and interest, if any, in and to the following, purportedly owned by BIFLEX whether at the time of said grant, assignment, mortgage and pledge under and pursuant to the Agreement or thereafter acquired:

"All trademark applications, trademarks (whether registered, unregistered or for which any application to register has been filed), service marks applications, service marks (whether registered, unregistered or for which any application to register has been filed), and tradenames of BIFLEX, including but not limited to the marks listed in Schedule A, including without limitation, all renewals thereof and all proceeds thereof (such as, by way of example, but not limited to, license



SCHEDULE A

Termination, Release And Reassignment Of Security Interests In Trademarks  
From Sovereign Bank, NA to Biflex Intimates Group LLC

TRADEMARK

U.S. REGISTRATION NO.

DREAM FIT

3196285

BIFLEX

0422786

TRADEMARK

CANADIAN REGISTRATION NO.

BIFLEX

105710