

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/20/2012		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	SRS Labs, Inc.		07/20/2012
			Entity Type
			CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	DTS LLC		
Street Address:	5220 Las Virgenes Road		
City:	Calabasas		
State/Country:	CALIFORNIA		
Postal Code:	91302		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Serial Number:	85455912	TRUTH BE HEARD
CORRESPONDENCE DATA			
Fax Number:	9497609502		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(949) 760-0404		
Email:	efiling@kmob.com		
Correspondent Name:	Deborah S. Shepherd		
Address Line 1:	2040 Main Street, 14th Floor		
Address Line 4:	Irvine, CALIFORNIA 92614		
ATTORNEY DOCKET NUMBER:	SRST.520T		
NAME OF SUBMITTER:	Deborah S. Shepherd		
Signature:	/deborah s. shepherd/		

OP \$40.00 85455912

Date:

08/29/2012

Total Attachments: 3

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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

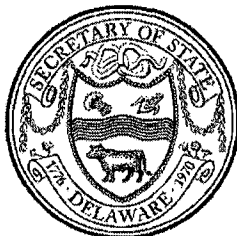
"SRS LABS, INC.", A DELAWARE CORPORATION,
WITH AND INTO "DTS LLC" UNDER THE NAME OF "DTS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTIETH DAY OF JULY, A.D. 2012, AT 2:31 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE TWENTIETH DAY OF JULY, A.D. 2012, AT 4:02 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5135478 8100M

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You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9724474

DATE: 07-20-12

TRADEMARK
REEL: 004852 FRAME: 0856

**CERTIFICATE OF MERGER
MERCING
SRS LABS, INC.
(a Delaware corporation)
WITH AND INTO
DTS LLC
(a Delaware limited liability company)**

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed the following Certificate of Merger relating to the merger (the "*Merger*") of SRS Labs, Inc., a Delaware corporation, with and into DTS LLC, a Delaware limited liability company, with DTS LLC continuing as the surviving limited liability company of the Merger:

FIRST: The name and state of domicile of each of the constituent entities that is a party to the Merger are as follows: (i) DTS LLC, a Delaware limited liability company, and (ii) SRS Labs, Inc., a Delaware corporation.

SECOND: The Agreement of Merger (the "*Merger Agreement*"), dated as of July 20, 2012, by and between DTS LLC, a Delaware limited liability company, and SRS Labs, Inc., a Delaware corporation, has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company and the merging corporation.

THIRD: The name of the surviving limited liability company of the Merger shall be DTS LLC, a Delaware limited liability company.

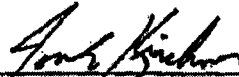
FOURTH: This Certificate of Merger, and the Merger, is to become effective at 4:02 p.m., New York City time, on July 20, 2012.

FIFTH: The Merger Agreement is on file at 5220 Las Virgenes Road, Calabasas, California, 91302, the place of business of the surviving limited liability company.

SIX: A copy of the Merger Agreement will be furnished by the surviving limited liability company, on request, without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.

IN WITNESS WHEREOF, DTS LLC has caused this certificate to be signed by an authorized officer, this 20th day of July, 2012.

DTS LLC
a limited liability company



By: Jon Kirchner
Its: Chief Executive Officer and President