

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	COURT APPOINTMENT OF TRUSTEE		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Sterling Group Inc.		04/08/2004	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	Ernst & Young Inc.		
Street Address:	800 boul Rene-Levesque Ouest		
Internal Address:	Bureau 1900		
City:	Montreal, QC		
State/Country:	CANADA		
Postal Code:	H3B 1X9		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2246632	ELITA PLUS	
Registration Number:	1674379	ELITA	
CORRESPONDENCE DATA			
Fax Number:	2163639001		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	216.363.9000		
Email:	uspto@faysharpe.com		
Correspondent Name:	Colleen Flynn Goss		
Address Line 1:	1228 Euclid Avenue		
Address Line 2:	The Halle Building, 5th Floor		
Address Line 4:	Cleveland, OHIO 44115		
ATTORNEY DOCKET NUMBER:	OSLE500005US01		
DOMESTIC REPRESENTATIVE			

OP \$65.00 2246632

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Colleen Flynn Goss
Signature:	/colleenfgoss/
Date:	09/12/2012
Total Attachments: 2 source=DOC044#page1.tif source=DOC044#page2.tif	

Schedule 1

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

(Commercial Division)
SUPERIOR COURT

No.: 500-11-022814-046

This 8th day of April 2004

PRÉSENT: *Chantal Flamand*
REGISTRAR

IN THE MATTER OF THE INSOLVENT
PERSON

THE STERLING GROUP INC. / LE
GROUPE STERLING INC.

Insolvent Person / Applicant

-and-

THE TORONTO-DOMINION BANK


Mis-en-cause

JUDGMENT

- [1] **THE COURT** is seized with a Motion for the Appointment of an Interim Receiver dated April 8th, 2004,
- [2] **SEEING** the Affidavit and the Exhibits in support of the Motion;
- [3] **CONSIDERING** the consent of the secured creditor, The Toronto-Dominion Bank and the consent of the ordinary creditors referred to in paragraph 21 of the Motion;
- [4] **CONSIDERING** the representations of counsels;
- [5] **THE COURT RENDERS THE FOLLOWING JUDGMENT**
- [6] **GRANTS** the present Application;

- [7] APPOINTS Ernst & Young Inc as Interim Receiver with the following powers:
- (i) to accept the offer from The Sterling Group Intimates Inc. / Le Groupe Sterling Intimité Inc (the "Purchaser") dated March April 7, 2004, (the "Offer") to purchase the assets of The Sterling Group Inc. / Le Groupe Sterling Inc. (the "Debtor");
 - (ii) to sell the assets of the Debtor to the Purchaser in accordance with the terms and conditions of the Offer;
 - (iii) to execute a deed of sale and any other documents necessary or useful to give effect to the transaction;
- [8] DECLARES that the Interim Receiver shall not be required to take possession of the assets of the Debtor, except as is required for the specific purpose of giving effect to the Offer and the transaction contemplated therein;
- [9] DECLARES that the Interim Receiver shall incur no liability as a result of the acceptance of the Offer and completion of the transactions contemplated therein;
- [10] DECLARES that the judgment shall be executory notwithstanding any appeal;
- [11] THE WHOLE without costs

Notary Public
Julie Dupuis
Notary Public


Repechage