

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MDI, Inc.		11/30/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	MDI Security, LLC
Doing Business As:	Monitor Dynamics
Street Address:	12500 Network Blvd.
Internal Address:	Suite 303
City:	San Antonio
State/Country:	TEXAS
Postal Code:	78249
Entity Type:	LIMITED LIABILITY COMPANY: WASHINGTON

PROPERTY NUMBERS Total: 1		
Property Type	Number	Word Mark
Registration Number:	3174699	MDI SECURITY SUITE

CORRESPONDENCE DATA	
Fax Number:	2142105941
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	214-210-5940
Email:	docket@grspc.com
Correspondent Name:	Schultz & Associates, P.C.
Address Line 1:	5400 LBJ Freeway
Address Line 2:	Suite 1200
Address Line 4:	Dallas, TEXAS 75240

ATTORNEY DOCKET NUMBER:	58906.0103
NAME OF SUBMITTER:	George R. Schultz

OP \$40.00 3174699

Signature:	/george r. schultz/
Date:	09/13/2012
Total Attachments: 7 source=MDI Inc Assets Acquired#page2.tif source=MDI Inc Assets Acquired#page3.tif source=MDI Inc Assets Acquired#page4.tif source=MDI Inc Assets Acquired#page5.tif source=MDI Inc Assets Acquired#page6.tif source=MDI Inc Assets Acquired#page7.tif source=MDI Inc Assets Acquired#page8.tif	

ASSIGNMENT AND BILL OF SALE

STATE OF TEXAS §
 § KNOW ALL MEN BY THESE PRESENTS THAT:
COUNTY OF BEXAR §

For the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, RANDOLPH N. OSHEROW, the Chapter 7 Trustee in bankruptcy for MDI, INC. ("Assignor") in Chapter 7 Case No. 10-51469-RBK, filed in the United States Bankruptcy Court, Western District of Texas, San Antonio Division (the "Bankruptcy Proceeding"), assigns, grants, sells and conveys to MDI Security, LLC ("Assignee") the personal property described as US Trademarks, Foreign Trademarks, Domain Names mdisecure.com and mdiincorporated.com and Patents/Patent Applications more fully described in the Exhibit to the attached Order.

Assignor expressly disclaims and negates (a) any implied or express warranty of merchantability, (b) any implied or express warranty of fitness for a particular purpose, and (c) any implied or express warranty of conformity to models or samples of materials, and assigns the same to Assignee "AS IS, WHERE IS, IF IS AND WITH ALL FAULTS AND DEFECTS."


The interests conveyed to Assignee in this Assignment and Bill of Sale shall be sold **FREE AND CLEAR OF** all other liens and encumbrances, valid and invalid, in accordance with the ORDER attached hereto as Exhibit "A" and made a part hereof for all purposes signed by The Honorable Craig A. Gargotta authorizing Trustee to sell Debtor's interest in and to any and all rights in patents, if any, for the United States and all foreign countries described in said Order.

RANDOLPH N. OSHEROW makes no personal guarantees or warranties herein. All

representations, guarantees or warranties made herein are made solely in the capacity as Trustee for the estate.

This Assignment and Bill of Sale is executed this 30th day of November 2010.

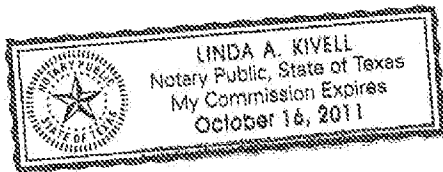
MDI, INC.
Bankruptcy Case No. 10-51469-RBK

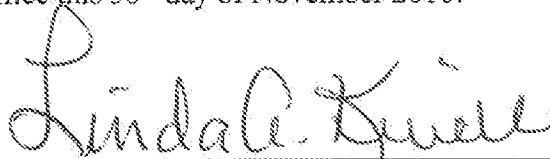
By: 
RANDOLPH N. OSHEROW
Chapter 7 Trustee

STATE OF TEXAS §
 §
COUNTY OF BEXAR §

Before me, the undersigned authority, on this day personally appeared RANDOLPH N. OSHEROW, TRUSTEE in bankruptcy for MDI, INC., in Chapter 7 Case No. 10-51469-RBK filed in the United States Bankruptcy Court, Western District of Texas, San Antonio Division, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this 30th day of November 2010.




NOTARY PUBLIC IN AND FOR THE
STATE OF TEXAS



The relief described hereinbelow is SO ORDERED.

Signed November 09, 2010.

Ronald B. King
United States Chief Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE: § CASE NO. 10-51469-RBK
MDI, INC., §
DEBTOR(S). § CHAPTER 7 PROCEEDING

ORDER AUTHORIZING TRUSTEE TO SELL PERSONAL PROPERTY OF DEBTOR
(US TRADEMARKS, FOREIGN TRADEMARKS, DOMAIN NAMES MDI
SECURE.COM AND MDIINCORPORATED.COM AND PATENTS/PATENT
APPLICATIONS) FREE AND CLEAR OF ALL LIENS AND INTERESTS

On the day this Order was signed, came to be considered by the United States Bankruptcy Judge the Trustee's Amended Motion to Sell Personal Property of Debtor (US Trademarks, Foreign Trademarks, Domain Names mdisecure.com and mdiincorporated.com and Patents/Patent Applications) Free and Clear of All Liens and Interests. The Court having considered the Motion finds that it has merit and should be granted. It is, therefore,

ORDERED, ADJUDGED, and DECREED that the Trustee is hereby authorized, pursuant to 11 USC 363(b) to sell US Trademarks, Foreign Trademarks, Domain Names mdisecure.com and mdiincorporated.com and Patents/Patent Applications more fully described on Exhibit A attached hereto to MDI Security, LLC for \$4,000.00 or to the highest bidder by sealed bid as of November 3, 2010 at 4:00 p.m. It is further

ORDERED, ADJUDGED, and DECREED that the sale of the foregoing property shall be free and clear of all liens and interests, valid and invalid, and the same is hereby approved and affirmed. It is further

EXHIBIT "A"

TRADEMARK
REEL: 004860 FRAME: 0814

ORDERED, ADJUDGED, and DECREED that the Trustee is authorized to execute the documents necessary to effectuate the sale of the above-described property.

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RANDOLPH N. OSHEROW
Texas State Bar No. 15335500
342 West Woodlawn, Suite 100
San Antonio, Texas 78212
(210) 738-3001 - Telephone
(210) 737-6312 - Fax
rosherow@hotmail.com
Chapter 7 Trustee

Exhibit A

1. The Buyer shall purchase the following assets

a) US Trademarks

THE WITNESS	US	1,991,642	®	8/6/96 Registered
MDI SECURITY SUITE	U.S.	78169857 RN 3,174,699	®	11/21/06 Registered
MDI	U.S.	78160883 RN2734925	®	7/8/2003 Registered
MDI	U.S.	3,269,230	®	7/24/07 Registered
(MDI GLOBE DESIGN	U.S.	78160866 RN2,911,633	®	12/12/2004 Registered
MDI	U.S.	3,269,231	®	7/24/07 Registered
MDI	U.S.	3,269,232	®	7/24/07 Registered
MDI	U.S.	3,103,238	®	6/13/06 Registered
ASL	U.S.	1,799,151	®	10/19/93 Registered
REMOTEWATCH	U.S.	1,975,415	®	5/21/96 Registered
MDI SECURITY SYSTEMS	U.S.	78/831,926	™	3/8/06 Filed
MDI SECURITY SYSTEMS ONE	U.S.	78/831,932	™	3/8/06 Filed
AUTO ADAPTIVE	U.S.	SN78/846,517 RN3361124	®	12/25/2007 Registered

b) Foreign Trademarks

Mark/	Location	S/N or Reg. No.	®/™	Status
MDI	CTM	1230731	®	8/14/00 Registered; 7/5/09 Renewal due
MISCELLANEOUS DESIGN (MDI GLOBE DESIGN)	CTM	002897015	®	10/18/02 Filed 7/24/04 Registered 10/18/12 Renewal due
MDI	Switzerland	510157	®	12/20/02 Filed 5/8/03 Registered 8/22/08 proof of use due 12/20/12 Renewal due
MDI	Poland	R-169842	®	12/18/02 Filed 12/18/12 Renewal due
MISCELLANEOUS DESIGN (MDI GLOBE DESIGN)	Switzerland	509662	®	1/8/03 Filed 4/24/03 Registered 8/8/08 proof of use due 1/8/13 Renewal due
MISCELLANEOUS DESIGN (MDI GLOBE DESIGN)	Poland	R-169841	®	12/18/02 Filed 12/18/12 Renewal due
MDI SECURITY SUITE	CTM	003010600	®	1/16/03 Filed 1/31/05 Registered 1/16/13 Renewal due
MDISAFE	CTM	003010626	®	1/16/03 Filed 1/31/05 Registered 1/16/13 Renewal due
MDIACCESS	CTM	003010634	®	1/16/03 Filed 1/31/05 Registered 1/16/13 Renewal due
MDISUITE	CTM	003010667	®	1/16/03 Filed 1/31/05 Registered 1/16/13 Renewal due

c) Domain Names

mdisecure.com
mdiincorporated.com

d) Patents / Patent Applications

1. United States Patent Application "Security Operating System for Networked Access Control with Single Board Computer Door Controller filed May 3, 2009
2. United States Patent Application No. 10/843,120, titled "Integrated Security Suite Architecture and System Software/Hardware"
3. United States Patent Application No. 11/268,880, titled "Integrated Security Suite Architecture and System Software/Hardware."