

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Vein Clinics of America, Inc.		09/20/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	GCI Capital Markets LLC, as administrative agent		
Street Address:	c/o Golub Capital Incorporated		
Internal Address:	666 Fifth Avenue, 18th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10103		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4052784	VEIN CLINICS OF AMERICA	
Registration Number:	3713292	IF THESE LEGS COULD TALK	
Registration Number:	3713294	LISTEN TO YOUR LEGS	
Registration Number:	3511590	SYMPOSIUM ON VENOUS DISEASE	
Registration Number:	3072942	V	
Registration Number:	3072943	VEIN CLINICS OF AMERICA	
Registration Number:	3127877	VEIN CLINICS OF AMERICA	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8438		
Email:	raquel.pena@kattenlaw.com		
Correspondent Name:	Raquel Pena c/o Katten Muchin Rosenman		

Address Line 1: 525 W. Monroe Street  
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	337968-61
NAME OF SUBMITTER:	Raquel Pena
Signature:	/Raquel Pena/
Date:	09/20/2012

**Total Attachments: 5**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of September 20, 2012, is between **VEIN CLINICS OF AMERICA, INC.**, a Delaware corporation (the "Grantor"), in favor of **GCI CAPITAL MARKETS LLC**, a Delaware limited liability company, as administrative agent (in such capacity, the "Grantee"), for the benefit of itself and the other Secured Parties. Capitalized terms used but not otherwise defined in this Trademark Security Agreement shall have the meanings assigned to such terms in the Credit Agreement (as hereinafter defined).

### RECITALS

**WHEREAS**, Grantor owns the Trademark registrations and Trademark applications listed on **Schedule 1** annexed hereto; and

**WHEREAS**, Grantor has entered into that certain Credit Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), with Grantee, the other Loan Parties party thereto from time to time, and the Lenders party thereto from time to time, providing for extensions of credit and other financial accommodations to be made to Grantor and the other Loan Parties by the Lenders; and

**WHEREAS**, pursuant to the terms of that certain Security Agreement dated as of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among Grantor, Grantee, and the other Persons party thereto as "Grantors" thereunder, Grantor has granted to Grantee for the benefit of itself and the other Secured Parties a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned or existing and hereafter acquired Trademarks, Trademark registrations and Trademark applications (excluding any "intent to use" Trademark applications for which a statement of use or amendment to allege use has not been filed with the U.S. Patent and Trademark Office (but only until such statement or amendment is accepted by the U.S. Patent and Trademark Office)), and all proceeds thereof, to secure the payment of the Obligations;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) each Trademark registration and Trademark application owned by Grantor, including, without limitation, the Trademark registrations and Trademark applications referred to in **Schedule 1** annexed hereto;
- (2) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or impairment of any Trademark registration owned by Grantor including, without limitation, the Trademark registrations referred to in **Schedule 1** annexed hereto and the Trademark registrations issued with respect to the Trademark applications referred to in **Schedule 1** annexed hereto.

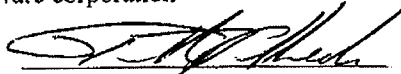
This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of this Trademark Security Agreement and the Security Agreement, the Security Agreement shall govern.

This Trademark Security Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or electronic means (including .pdf format) shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

VEIN CLINICS OF AMERICA, INC., a  
Delaware corporation

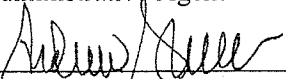
By:   
Name: Timothy Sheehan  
Title: Vice President and Treasurer

Trademark Security Agreement

TRADEMARK  
REEL: 004864 FRAME: 0748





Acknowledged:

**GCI CAPITAL MARKETS LLC,**  
a Delaware limited liability company,  
as Administrative Agent

By:   
Name: Andrew H. Steuerman  
Title: Senior Managing Director

**Schedule 1 to Trademark Security Agreement**

**U.S. TRADEMARK REGISTRATIONS**

<b>MARK</b>	<b>REG. NO.</b>	<b>DATE</b>
VEIN CLINICS OF AMERICA	4052784	11/8/11
IF THESE LEGS COULD TALK	3713292	11/17/09
LISTEN TO YOUR LEGS	3713294	11/17/09
 Symposium on Venous Disease SYMPOSIUM ON VENOUS DISEASE	3511590	10/7/08
 v	3072942	3/28/06
 VEIN CLINICS OF AMERICA V	3072943	3/28/06
 VEIN CLINICS OF AMERICA	3127877	8/8/06

**U.S. TRADEMARK APPLICATIONS**

None.