

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/14/2012		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
KeySource Commercial Bank		09/14/2012	CORPORATION: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Bank of North Carolina		
Street Address:	1226 Eastchester Drive		
City:	High Point		
State/Country:	NORTH CAROLINA		
Postal Code:	27265		
Entity Type:	CORPORATION: NORTH CAROLINA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	77319698	ROC-KIT	
CORRESPONDENCE DATA			
Fax Number:	4048792932		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(404) 879-2432		
Email:	atltrademarks@wcsr.com		
Correspondent Name:	Marcy L. Sperry		
Address Line 1:	P.O. Box 7037		
Address Line 2:	Womble Carlyle Sandridge & Rice, LLP		
Address Line 4:	Atlanta, GEORGIA 30357-0037		
ATTORNEY DOCKET NUMBER:	63140.0047.0/B253 3000		
NAME OF SUBMITTER:	Marcy L. Sperry		

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**TRADEMARK
 REEL: 004865 FRAME: 0810**

Signature:	/Marcy L. Sperry/
Date:	09/21/2012
Total Attachments: 2 source=KeySource - Bank of NC Merger#page1.tif source=KeySource - Bank of NC Merger#page2.tif	

SOSID: 0296446
Date Filed: 9/13/2012 1:52:00 PM
Effective: 9/14/2012
Elaine F. Marshall
North Carolina Secretary of State
C201225700271

State of North Carolina
Department of the Secretary of State

ARTICLES OF MERGER

Pursuant to North Carolina General Statute Sections 53-13, 55-11-05(a), 55A-11-09(d), 55A-11-04, 57C-9A-22(a), 59-73.32(a) and 59-1072(a), as applicable, the undersigned entity does hereby submit the following Articles of Merger as the surviving business entity in a merger between two or more business entities.

1. The name of the surviving entity is Bank of North Carolina, a (check one) corporation, nonprofit corporation, professional corporation, limited liability company, limited partnership, partnership, limited liability partnership organized under the laws of North Carolina (state or country).

2. The address of the surviving entity is:

Street Address 831 Julian Avenue City Thomasville
State North Carolina Zip Code 27360 County Davidson

(Complete only if the surviving business entity is a foreign business entity that is not authorized to transact business or conduct affairs in North Carolina.) The mailing address of the surviving foreign business entity is: _____

_____. The Surviving foreign business entity will file a statement of any subsequent change in its mailing address with the North Carolina Secretary of State.


3. For each merging entity: (if more than one, complete on separate sheet and attach.)
The name of the merged entity is KeySource Commercial Bank, a (check one) corporation, nonprofit corporation, professional corporation, limited liability company, limited partnership, partnership, limited liability partnership organized under the laws of North Carolina (state or country).

4. If the surviving business entity is a domestic business entity, the text of each amendment, if any, to the Articles of Incorporation, Articles of Organization, or Certificate of Limited Partnership within the Plan of Merger is attached.

5. A Plan of Merger has been duly approved in the manner required by law by each of the business entities participating in the merger.

6. These articles will be effective upon filing unless a delayed date and/or time is specified -- These Articles of Merger shall be effective September 14, 2012 at 6:01 P.M.

This the 14th day of September, 2012.

Bank of North Carolina
Name of Entity

Signature

Richard D. Callicutt II, President & COO

NOTES:

- 1. Filing fee is \$50 for For-profit entities.
- 2. Filing fee is \$25 for Non-profit entities.
- 3. This document must be filed with the Secretary of State. Certificate(s) of Merger must be registered pursuant to the requirements of N.C.G.S. Section 47-18.1

(Revised September 2005)
CORPORATIONS DIVISION

P. O. BOX 29622

(Form BE-15)
RALEIGH, NC 27626-0622



OFFICE OF THE COMMISSIONER OF BANKS

CERTIFICATE OF AUTHORITY
FOR ARTICLES OF MERGER

Bank of North Carolina, Thomasville, Davidson County, North Carolina, a North Carolina state chartered commercial bank, and KeySource Commercial Bank, Durham, Durham County, North Carolina, a North Carolina state chartered commercial bank, have submitted to me as Acting Commissioner of Banks for the State of North Carolina, Articles of Merger between the said institutions for the purpose of merging KeySource Commercial Bank into Bank of North Carolina with the surviving institution being Bank of North Carolina.

I hereby certify that these Articles of Merger were duly approved by the North Carolina State Banking Commission on the 18th day of July, 2012, as appears in the official records of the Commission filed with me and kept under my direction and supervision. Authority to file the Articles of Merger is, therefore, granted.

This the 12th day of September, 2012.



Ray Grace
Acting Commissioner of Banks

