

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
SC MORGANS/DELANO LLC		06/20/2011	LIMITED LIABILITY COMPANY: DELAWARE
SC MADISON LLC		06/20/2011	LIMITED LIABILITY COMPANY: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	C.G. HOLDINGS, INC.
<b>Street Address:</b>	16400 NW 2ND AVENUE, SUITE 200
<b>Internal Address:</b>	C/O CHINA GRILL MANAGEMENT, INC.
<b>City:</b>	MIAMI
<b>State/Country:</b>	FLORIDA
<b>Postal Code:</b>	33169
<b>Entity Type:</b>	CORPORATION: FLORIDA

**PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	2346144	ASIA DE CUBA
Registration Number:	2346145	ASIA DE CUBA RESTAURANT BAR

**CORRESPONDENCE DATA**

Fax Number: 2158325619  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 215.569.5619  
 Email: pecsenye@blankrome.com  
 Correspondent Name: Timothy D. Pecsenye  
 Address Line 1: One Logan Square  
 Address Line 2: 8th Floor  
 Address Line 4: Philadelphia, PENNSYLVANIA 19103-6998

ATTORNEY DOCKET NUMBER:	026490-00100
NAME OF SUBMITTER:	Timothy D. Pecsénye
Signature:	/Timothy D. Pecsénye/
Date:	09/25/2012
Total Attachments: 4 source=Trademark Assignment Asia de Cuba (2)#page1.tif source=Trademark Assignment Asia de Cuba (2)#page2.tif source=Trademark Assignment Asia de Cuba (2)#page3.tif source=Trademark Assignment Asia de Cuba (2)#page4.tif	

## TRADEMARK ASSIGNMENT

WHEREAS, **SC MORGANS/DELANO LLC**, a Delaware limited liability company, and **SC MADISON LLC**, a Delaware limited liability company (collectively, "Assignor"), are, collectively, the sole and exclusive owner of the trademarks, service marks, and trade names listed in the attached Schedule A, and of all of the goodwill of the business appurtenant thereto (the "Trademarks");

WHEREAS, Assignor desires to transfer and assign all of Assignor's right, title and interest in and to the Trademarks, together with all of the goodwill of the business symbolized by and associated with the Trademarks, to **C.G. HOLDINGS, INC.**, a Florida corporation ("Assignee");

WHEREAS, the Assignor wishes to herein memorialize said assignment and transfer of the Trademarks to Assignee.

NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN, be it known that for good and valuable consideration, the receipt and legal sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Assignor has sold, assigned and transferred, and by these presents does sell, assign and transfer unto Assignee, the entire right, title and interest in and to the Trademarks, and in and to all of the goodwill of the business appurtenant thereto, for its own use and enjoyment, and for the use and enjoyment of its successors, assigns or other legal representatives;

This Trademark Assignment shall be binding upon and shall inure to the benefit of the respective successors and assigns of Assignor and Assignee.

*[Rest of page intentionally left blank]*

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of this 20<sup>th</sup> day of June, 2011.

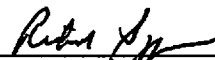
**ASSIGNOR:**

**SC MORGANS/DELANO LLC**

By: Morgans/Delano Pledgor LLC, its member

By: Morgans Group LLC, its sole member

By: Morgans Hotel Group Co., its managing member

By:   
Name: Richard Szymanski  
Title: Chief Financial Officer

**SC MADISON LLC**

By: SC Morgans/Delano LLC

By: SC Morgans/Delano Pledgor LLC

By: Morgans Group LLC

By: Morgans Hotel Group Co.

By:   
Name: Richard Szymanski  
Title: Chief Financial Officer

**ASSIGNEE:**

**C.G. HOLDINGS, INC.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of this 20th day of June, 2011.

**ASSIGNOR:**

**SC MORGANS/DELANO LLC**

By: Morgans/Delano Pledgor LLC, its member

By: Morgans Group LLC, its sole member

By: Morgans Hotel Group Co., its managing member


By: \_\_\_\_\_  
Name:  
Title:

**SC MADISON LLC**


By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**ASSIGNEE:**

**C.G. HOLDINGS, INC.**

By:   
Name: JEFFREY CHODOROW  
Title: VICE PRESIDENT

**SCHEDULE A**

<b>Mark</b>	<b>Reg. No.</b>	<b>Goods/Services</b>	<b>Reg. Date</b>
ASIA DE CUBA	2346144	Restaurant and bar services	April 25, 2000
	2346145	Restaurant and bar services	April 25, 2000