

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cole Capital Advisors, Inc.		09/21/2012	CORPORATION: ARIZONA

RECEIVING PARTY DATA	
Name:	Bank of America, N.A., as Administrative Agent
Street Address:	901 Main Street
Internal Address:	Mail Code: TX1-492-14-11
City:	Dallas
State/Country:	TEXAS
Postal Code:	75202
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	3446777	COLE INSTITUTE
Registration Number:	3413025	COLE COMPANIES HOW AMERICA INVESTS IN REAL ESTATE
Registration Number:	3412989	WELCOME TO THE AGE OF REAL ESTATE
Registration Number:	3156595	IT'S A TIME FOR QUALITY, A TIME FOR STABILITY. IT'S TIME FOR COLE.
Registration Number:	3161753	COLE COMPANIES QUALITY REAL ESTATE FOR INVESTORS.
Registration Number:	3153141	PERFORMANCE VISION INTEGRITY EXPERIENCE STRATEGY
Registration Number:	3156594	COLE COMPANIES
Registration Number:	3156593	COLE
Registration Number:	3156592	COLE
Registration Number:	4026663	COLE SEEKS TO HELP REAL ESTATE TAKE ITS RIGHTFUL PLACE AS THE ASSET CLASS THAT FULFILLS THE HOPES AND DREAMS OF AMERICAN RETIREES

TRADEMARK

OP \$565.00 3446777

Registration Number:	3962679	THE LANDLORD OF WHERE AMERICA VACATIONS
Registration Number:	3962678	THE LANDLORD OF WHERE AMERICA LIVES
Registration Number:	3962677	THE LANDLORD OF WHERE AMERICA WORKS
Registration Number:	3676464	COLE REAL ESTATE INVESTMENTS
Registration Number:	3804218	FULFILLING THE HOPES AND DREAMS OF AMERICAN RETIREES
Registration Number:	3564661	COLE REAL ESTATE INVESTMENTS
Registration Number:	3709885	THE AUTHORITY ON REAL ESTATE
Registration Number:	3563984	INVEST IN THE VALUE OF EVERYDAY LIVING
Registration Number:	3655556	IN THE PATH OF GROWTH
Registration Number:	3477334	THE LANDLORD OF WHERE AMERICA SHOPS
Registration Number:	4106379	LANDLORD TO AMERICA'S LEADING CORPORATIONS
Serial Number:	85644244	TOUR DE PHOENIX

CORRESPONDENCE DATA

Fax Number: 9194168328
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Phone: 9192868041
Email: pto_tmconfirmation@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 017625-4775 JES

NAME OF SUBMITTER: John E. Slaughter

Signature: /John E. Slaughter/

Date: 09/26/2012

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of September 21, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
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See Exhibit A attached hereto and made a part hereof.

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
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See Exhibit A attached hereto and made a part hereof.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COLE CAPITAL ADVISORS, INC.,
an Arizona corporation

JKP By: 
Name: Stephan Keller
Title: Chief Financial Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: _____
Title: _____

COLE CAPITAL ADVISORS, INC.
NOTICE OF SECURITY INTEREST IN TRADEMARKS
SEPTEMBER 2012

TRADEMARK
REEL: 004867 FRAME: 0857

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.


Very truly yours,

COLE CAPITAL ADVISORS, INC.,
an Arizona corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:  _____
Name: Paley Chen
Title: Vice President

COLE CAPITAL ADVISORS, INC.
NOTICE OF SECURITY INTEREST IN TRADEMARKS
SEPTEMBER 2012

TRADEMARK
REEL: 004867 FRAME: 0858

Schedule 1

**Cole Capital Advisors, Inc.
(Arizona Corporation)**

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
COLE INSTITUTE	3446777	06/10/08
COLE COMPANIES HOW AMERICA INVESTS IN REAL ESTATE	3413025	04/15/08
WELCOME TO THE AGE OF REAL ESTATE	3412989	04/15/08
IT'S A TIME FOR QUALITY, A TIME FOR STABILITY. IT'S TIME FOR COLE.	3156595	10/17/06
COLE COMPANIES QUALITY REAL ESTATE FOR INVESTORS. and Design	3161753	10/24/06
PERFORMANCE VISION INTEGRITY EXPERIENCE STRATEGY and Design	3153141	10/10/06
COLE COMPANIES	3156594	10/17/06
COLE and Design	3156593	10/17/06
COLE	3156592	10/17/06
COLE SEEKS TO HELP REAL ESTATE TAKE ITS RIGHTFUL PLACE AS THE ASSET CLASS THAT FULFILLS THE HOPES AND DREAMS OF AMERICAN RETIREES	4026663	09/13/11
THE LANDLORD OF WHERE AMERICA VACATIONS	3962679	05/17/11
THE LANDLORD OF WHERE AMERICA LIVES	3962678	05/17/11
THE LANDLORD OF WHERE AMERICA WORKS	3962677	05/17/11
COLE REAL ESTATE INVESTMENTS and Design	3676464	09/01/09
FULFILLING THE HOPES AND DREAMS OF AMERICAN RETIREES	3804218	06/15/10
COLE REAL ESTATE INVESTMENTS	3564661	01/20/09
THE AUTHORITY ON REAL ESTATE	3709885	11/10/09
INVEST IN THE VALUE OF EVERYDAY LIVING	3563984	01/20/09
IN THE PATH OF GROWTH	3655556	07/14/09
THE LANDLORD OF WHERE AMERICA SHOPS	3477334	07/29/08
LANDLORD TO AMERICA'S LEADING CORPORATIONS	4106379	02/28/12

Pending Application

Mark	Appl. No.	Filing Date
TOUR DE PHOENIX	85644244	06/06/12