

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Madison Capital Funding LLC, as Agent		09/28/2012	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	180 Medical, Inc.		
Street Address:	5324 W Reno		
City:	Oklahoma City		
State/Country:	OKLAHOMA		
Postal Code:	73127		
Entity Type:	CORPORATION: OKLAHOMA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2939862	180° MEDICAL	
CORRESPONDENCE DATA			
Fax Number:	3125774565		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8265		
Email:	kristin.brozovic@kattenlaw.com		
Correspondent Name:	Kristin Brozovic c/o Katten Muchin		
Address Line 1:	525 W Monroe Street		
Address Line 4:	Chicago, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	214338-27		
NAME OF SUBMITTER:	Kristin Brozovic		
Signature:	/Kristin Brozovic/		

CH \$40.00 2939862

Date:

10/02/2012

Total Attachments: 3

source=Trademark Release#page1.tif

source=Trademark Release#page2.tif

source=Trademark Release#page3.tif

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of September 28, 2012 by MADISON CAPITAL FUNDING LLC, as Agent for the lenders (the "Agent").

WITNESSETH:

WHEREAS, Agent and 180 MEDICAL, INC., a Oklahoma corporation ("Grantor") were parties to that certain Trademark Security Agreement dated as of September 16, 2009 (the "Agreement") and pursuant to which Grantor granted a security interest to Agent in its trademarks, trademark applications and trademark licenses (the "Secured Trademarks") including the Secured Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office ("PTO") on September 16, 2009, at Reel 4062, Frame 0651;

WHEREAS, Grantor has requested that Agent release its security interest in and lien on all of Grantor's right, title and interest in, to and under the Secured Trademarks and reassign the same to Grantor; and

WHEREAS, Agent has agreed to release the entirety of its security interest in and lien on all of Grantor's right, title and interest in, to and under the Secured Trademarks.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Agent hereby releases its security interest in and lien on all of Grantor's right, title and interest in, to and under the Secured Trademarks, including the following:

(i) each Secured Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Secured Trademark; and

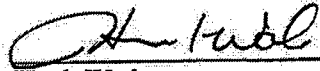
(ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of each such Secured Trademark, or (b) injury to the goodwill associated with each such Secured Trademark.

2. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest (if any) in and to the Secured Trademarks.

[Signature Page Follows.]

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

MADISON CAPITAL FUNDING LLC,
as Agent

By: 
Name: Hugh Wade
Title: Senior Managing Director

Trademark Release and Reassignment

TRADEMARK
REEL: 004870 FRAME: 0939

SCHEDULE 1

US TRADEMARKS REGISTRATIONS

Mark	Registration No.	Registration Date
180 Medical (& Design)	2,939,862	04/12/05
180 Medical (& Design)	12,024,700 (Oklahoma)	12/16/03
180 Medical (& Design)	12,020,234 (Oklahoma)	10/16/03