

## TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Brown Brothers Harriman & Co. (as administrative agent)		06/08/2012	LIMITED PARTNERSHIP: MASSACHUSETTS
RECEIVING PARTY DATA			
Name:	New Chapter, Inc.		
Street Address:	90 Technology Drive		
City:	Brattleboro		
State/Country:	VERMONT		
Postal Code:	05301		
Entity Type:	CORPORATION: DELAWARE		
Name:	New Charter Distribution, Inc.		
Street Address:	90 Technology Drive		
City:	Brattleboro		
State/Country:	VERMONT		
Postal Code:	05301		
Entity Type:	CORPORATION: DELAWARE		
Name:	Nature's Insight, Inc.		
Street Address:	90 Technology Drive		
City:	Brattleboro		
State/Country:	VERMONT		
Postal Code:	05301		
Entity Type:	CORPORATION: VERMONT		
PROPERTY NUMBERS Total: 66			
Property Type	Number	Word Mark	
Registration Number:	1941863	DAILY GINGER	

CH \$1665.00 1941863

Registration Number:	1908690	GINGER WONDER SYRUP
Registration Number:	1897277	ALL-FLORA
Registration Number:	1848485	LIFE SHIELD
Registration Number:	1828013	NEW CHAPTER
Registration Number:	1828014	EVERY MAN
Registration Number:	1985716	EVERY WOMAN
Registration Number:	2436785	NEUROZYME
Registration Number:	2441616	ESTROTONE
Registration Number:	2339160	BROCCOLIVE
Registration Number:	2483381	PROSTATE 5LX
Registration Number:	2904014	BERRY GREEN
Registration Number:	2833159	VOLCANIC ORGANIC
Registration Number:	2598653	ZYFLAMEND
Registration Number:	2511145	ZYFLAMEND
Registration Number:	3069336	NEW CHAPTER ORGANICS
Registration Number:	3032884	LIFE SUSTAINING LIFE
Registration Number:	3129609	SMOKESHIELD
Registration Number:	3188246	LYCOPOM
Registration Number:	3217793	MYCOMEND
Registration Number:	3233018	LIVER FORCE
Registration Number:	3264205	CINNAMON FORCE
Registration Number:	3264206	TURMERIC FORCE
Registration Number:	3267649	PERFECT PRENATAL
Registration Number:	3306380	GINGER FORCE
Registration Number:	3306381	RHODIOLA FORCE
Registration Number:	3306132	HEADACHE TAKE CARE
Registration Number:	3356977	BLOOD PRESSURE TAKE CARE
Registration Number:	3356975	SINUS TAKE CARE
Registration Number:	3356976	STRESS TAKE CARE
Registration Number:	3356974	MOOD TAKE CARE
Registration Number:	3410439	NEW CHAPTER
Registration Number:	3422013	BONE STRENGTH TAKE CARE
Registration Number:	3427850	BLOCKADE
Registration Number:	3489899	NEW CHARTER DISTRIBUTION
Registration Number:	3535154	THE WHOLE TRUTH

	3544965	EVERYKID
Registration Number:	3544969	EVERY ID
Registration Number:	3551554	IMMUNITY TAKE CARE
Registration Number:	3551583	SEEK THE TRUTH
Registration Number:	3595258	PURPLE LOVES GREEN
Registration Number:	3600006	URINARY TRACT TAKE CARE
Registration Number:	3604146	CANDIDA TAKE CARE
Registration Number:	3604145	HISTAMINE TAKE CARE
Serial Number:	77121919	TEA FORCE
Serial Number:	77565822	DART IMMUNE
Serial Number:	77565858	DART CANDIDA
Serial Number:	77003049	WHOLEMEGA
Serial Number:	77000334	CONSCIOUS NOURISHMENT
Serial Number:	77000342	SUPPLEMENTAL FOOD
Serial Number:	77526309	MATEFORCE
Serial Number:	77392009	CHOLESTEROL TAKE CARE
Serial Number:	77392004	JOINT TAKE CARE
Serial Number:	77391997	CARDIO TAKE CARE
Serial Number:	77391990	PROSTATE TAKE CARE
Serial Number:	77276164	EVERYONE
Serial Number:	77276157	EVERYONE'S
Serial Number:	77246169	BLOOD SUGAR TAKE CARE
Serial Number:	77653545	BONESHIELD
Serial Number:	77009239	MOMEGA
Serial Number:	77713162	TAKE CARE
Serial Number:	77318190	BOTANI-CAL COMPLEX
Serial Number:	77125237	PERFECT EARS
Serial Number:	77092270	VAGINAL TAKE CARE
Serial Number:	77246179	PERFECT PREBIOTIC
Registration Number:	2672728	SUPERCritical PHARMACY

**CORRESPONDENCE DATA**

Fax Number: 2127557306

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-326-3939

**TRADEMARK**  
**REEL: 004878 FRAME: 0737**

Email: NYTEF@JONESDAY.COM  
Correspondent Name: Jennifer M. McGrew  
Address Line 1: Jones Day  
Address Line 2: 222 East 41st Street  
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	906828-080950
NAME OF SUBMITTER:	Jennifer M. McGrew
Signature:	/Jennifer M. McGrew/
Date:	10/11/2012

**Total Attachments: 20**

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## RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (this “**Release**”), dated as of June 8, 2012 is made by BROWN BROTHERS HARRIMAN & CO., as administrative agent for the Secured Parties (the “**Administrative Agent**”), in favor of NEW CHAPTER, INC., a Delaware corporation (the “**Borrower**”) and each of the Subsidiaries of the Borrower from time to time party to the IP Agreement (as defined below) (hereinafter, collectively, the “**Subsidiary Guarantors**,” and, together with the Borrower and its successors in title and assigns, the “**Grantors**”).

### Statement of Facts

A. Pursuant to the Credit Agreement, dated as of June 1, 2009, by and among the Borrower, the Subsidiary Guarantors, the several financial institutions from time to time party to the Credit Agreement as Lenders thereunder, and the Administrative Agent (as amended, amended and restated, modified, supplemented or restated and in effect from time to time, the “**Credit Agreement**”), the Lenders agreed to make Loans to the Borrower.

B. Pursuant to the Credit Agreement, the Grantors agreed, upon the terms contained in the Credit Agreement and the Security Agreement (defined below), to grant to the Administrative Agent, for the benefit of the Secured Parties, continuing security interests in and Liens upon all Intellectual Property of the Grantors in order to secure all of the Obligations.

C. The Grantors granted to the Administrative Agent, for the benefit of the Secured Parties, continuing security interests in and Liens upon all of the Intellectual Property of the Grantors pursuant to and upon the terms and conditions contained in the Security Agreement, dated as of June 1, 2009, by and among the Borrower, the Subsidiary Guarantors, and the Administrative Agent (as amended, amended and restated, modified, supplemented or restated and effect from time to time, the “**Security Agreement**”).

D. Upon the terms contained in the Credit Agreement and the Security Agreement, the Grantors executed and delivered to the Administrative Agent, for the benefit of the Secured Parties, an Intellectual Property Security Agreement, dated as of June 1, 2009, which was supplemental to the Security Agreement (as amended, amended and restated, modified, supplemented or restated and effect from time to time, the “**IP Agreement**”).

E. Pursuant to the IP Agreement, the Grantors granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in and Lien upon all of the rights, title and interests of the Grantors to, in and under all of the Intellectual Property.

F. The IP Agreement was recorded with the United States Patent and Trademark Office on June 2, 2009 with regard to certain Marks on Reel/Frame 003997/0935 and with regard to certain Patents on Reel/Frame 022764/0705 to confirm and evidence the Administrative Agent’s security interest in the Intellectual Property.

G. The Obligations secured by the Credit Agreement, Security Agreement, and IP Agreement have been repaid or otherwise satisfied.

H. The Administrative Agent desires that this Release be recorded with the U.S. Patent and Trademark Office to confirm and evidence the termination, release, extinguishment and discharge of the security interest in the Intellectual Property granted to the Administrative Agent, for the benefit of the Secured Parties, under the Credit Agreement, Security Agreement and IP Agreement.

NOW, THEREFORE, in consideration of the foregoing premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Administrative Agent agrees as follows:

1. All capitalized terms used but not otherwise defined herein shall have the meanings given to them in the IP Agreement, or, if not defined therein, then in the Security Agreement, or, if not defined therein, then in the Credit Agreement.

2. Administrative Agent, on behalf of the Secured Parties, terminates, releases, extinguishes and discharges to the Grantors the continuing security interest in and Lien upon all of the rights, title and interests of the Grantors to, in and under all of the Intellectual Property and all other right, title and interest of the Administrative Agent therein and thereto, including but not limited to the Intellectual Property listed on Schedules I and II attached hereto.

3. The Administrative Agent hereby authorizes and acknowledges the termination of the IP Agreement and the Security Agreement. At the Grantors' expense, the Administrative Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably necessary to affect the release of the security interest contemplated hereby and terminate the IP Agreement and the Security Agreement.

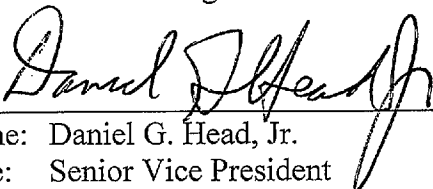
4. This Release has been executed and delivered by the Administrative Agent for the purpose of recording the release of security interest herein with the United States Patent and Trademark Office.

4. Delivery of the signature pages to this Release by facsimile, by electronic mail in "portable document format" (".pdf") form, or by any other electronic means intended to preserve the original graphic and pictorial appearance of a document shall be as effective as delivery of manually executed counterparts of this Release.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer or representative as of the date first above written.

BROWN BROTHERS HARRIMAN & CO.  
as Administrative Agent

By:   
Name: Daniel G. Head, Jr.  
Title: Senior Vice President

**SCHEDULE I  
TRADEMARKS; TRADEMARK LICENSES**

See attached.



**SCHEDULE II  
PATENTS; PATENT LICENSES**


See attached.

Schedule 1.1(e)


Trademarks

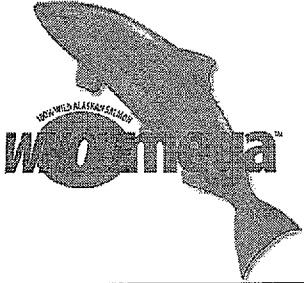


New Chapter, Inc.

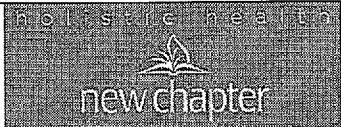
United States Trademarks (as of March 12, 2012)

Trademark	Goods/Services (Int'l Cl. No.)	Serial No./Registration No. (Filing/Registration Date)
DAILY GINGER®	Dietary supplement, namely herbal tinctures and capsules containing ginger, in Int'l Class 05	1,941, 863 (December 12, 1995)
GINGER WONDER SYRUP®	Concentrated ginger and honey syrup, in Int'l Class 30	1,908,690 (August 1, 1995)
ALL-FLORA®	Food supplements, in Int'l Class 05	1,897,277 (June 6, 1995)
LIFE-SHIELD®	Nutritional/dietary food Supplements, in Int'l Class 05	1,848,485 (August 9, 1994)
NEW CHAPTER®	Food supplements, in Int'l Class 05	1,828,013 (March 29, 1994)
EVERY MAN®	Food supplements, in Int'l Class 05	1,828,014 (March 29, 1994)
EVERY WOMAN®	Dietary supplements, namely tablets containing vitamins, minerals, herbs and food supplements, in Int'l Class 05	1,985,716 (July 9, 1996)
NEUROZYME®	Food, dietary and nutritional supplements, in Int'l Class 05	2,436,785 (March 20, 2001)
ESTROTONE®	Dietary and nutritional supplements, in Int'l Class 05	2,441,616 (April 3, 2001)
SMOKESHIELD®	Vitamins and dietary supplements, in Int'l Class 05	3,129,609 (August 15, 2006)
BROCCOLIVE 	Dietary and food supplements containing broccoli sprouts, in Int'l Class 05	2,339,160 (April 4, 2000)
PROSTATE 5LX®	Dietary and nutritional supplements, in Int'l Class 05	2,483,381 (August 28, 2001)
ZYFLAMEND®	Food, dietary and nutritional supplements, in Int'l Class 05	2,598,653 (July 23, 2002)

Trademark	Goods/Services (Int'l Cl. No.)	Serial No./Registration No. (Filing/Registration Date)
BERRY GREEN®	Soft drink powder, in Int'l Class 32	2,904,014 (November 16, 2004)
VOLCANIC ORGANIC®	Dietary supplements, dietary supplement tonics, and dietary supplements comprising mushrooms, in Int'l Class 05	2,833,159 (April 13, 2004)
NEW CHAPTER ORGANICS®	Dietary and nutritional supplements, in Int'l Class 05	3,069,336 (March 14, 2006)
LIFE SUSTAINING LIFE®	Dietary supplements and dietary supplement tonics, in Int'l Class 05	3,032,884 (December 20, 2005)
LYCOPOM®	Vitamins and dietary supplements, in Int'l Class 05	3,188,246 (December 19, 2006)
LIVER FORCE®	Vitamins and dietary supplements, in Int'l Class 05	3,233,018 (April 24, 2007)
CINNAMON FORCE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,264,205 (July 17, 2007)
TURMERIC FORCE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,264,206 (July 17, 2007)
PERFECT PRENATAL®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,267,649 (July 24, 2007)
GINGER FORCE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,306,380 (October 9, 2007)
RHODIOLA FORCE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,306,381 (October 9, 2007)
HEADACHE TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,306,132 (October 9, 2007)
BLOOD PRESSURE TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,356,977 (December 18, 2007)
SINUS TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,356,975 (December 18, 2007)
STRESS TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,356,976 (December 18, 2007)
MOOD TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,356,974 (December 18, 2007)
NEW CHAPTER®	Nutritional drinks and drink mixes for use as a meal replacer and nutritional supplement; and herbal teas for medicinal purposes, in Int'l Class 05	3,410,439 (April 8, 2008)
BONE STRENGTH TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,422,013 (May 6, 2008)

Trademark	Goods/Services (Int'l Cl. No.)	Serial No./Registration No. (Filing/Registration Date)
BLOCKADE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,427,850 (May 13, 2008)
NEW CHARTER DISTRIBUTION®	Distributorship services featuring vitamins and dietary and nutritional supplements; retail store services provided via the Internet, television and mail order featuring vitamins and nutritional and dietary supplements, in Int'l Class 035	3,489,899 (August 19, 2008)
THE WHOLE TRUTH®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,535,154 (November 18, 2008)
EVERYKID®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,544,965 (December 9, 2008)
	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,544,969 (December 9, 2008)
IMMUNITY TAKE CARE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,551,554 (December 23, 2008)
SEEK THE TRUTH®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,551,583 (December 23, 2008)
PURPLE LOVES GREEN®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,595,258 (March 24, 2009)
URINARY TRACT TAKE CARE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,600,006 (March 31, 2009)
CANDIDA TAKE CARE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,604,146 (April 7, 2009)
HISTAMINE TAKE CARE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,604,145 (April 7, 2009)
DART IMMUNE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,618,857 (May 12, 2009)
DART CANDIDA®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	3,618,858 (May 12, 2009)
TEA FORCE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,640,204 (June 16, 2009)
WHOLEMEGA®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,676,839 (September 1, 2009)
BROCCOLIVE PLUS®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,705,287 (November 3, 2009)
SUPPLEMENTAL FOOD®	Nutritional supplements and dietary supplements, in Int'l Class 05	3,740,310 (January 19, 2010)

Trademark	Goods/Services (Int'l Cl. No.)	Serial No./Registration No. (Filing/Registration Date)
	Vitamins containing salmon; nutritional and dietary supplements containing salmon, in Int'l Class 05	3,766,861 (March 30, 2010)
BERRY GREEN®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,793,166 (May 25, 2010)
	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,854,962 (September 28, 2010)
TINY TABS®	Vitamins for human consumption; dietary and nutritional supplements for human consumption, in Int'l Cl. 05	3,866,182 (October 19, 2010)
	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,924,063 (February 22, 2011)
TROPICAL TAMANU®	Dietary and nutritional supplements containing tamanu oil, in Int'l Class 05	3,948,668 (April 19, 2011)
PERFECT CALM®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,979,623 (June 14, 2011)
TAKE CARE®	Vitamins; nutritional and dietary supplements, in Int'l Class 05	3,978,628 (June 14, 2011)
BOTANICAL ANTIOXIDANT STABILITY SYSTEM®	Vitamins; nutritional and dietary supplements; herbal extracts, in Int'l Class 05	4,019,948 (August 30, 2011)
B.A.S.S.®	Herbal extracts sold as an ingredient or component of vitamins, dietary supplements and nutritional supplements, in Int'l Class 05	4,038,964 (October 11, 2011)
WILDLY PURE®	Vitamins; dietary and nutritional supplements, in Int'l Class 05	4,049,026 (November 1, 2011)
TARGETCAL®	Vitamin and herbal formulations for use as an ingredient in nutritional and dietary supplements, in Int'l Cl. 05	4,094,648 (January 31, 2012)
HOLY BASIL FORCE®	Vitamins; dietary and nutritional supplements containing holy basil, in Int'l Class 05	4,097,222 (February 7, 2012)
LEMON BALM FORCE®	Vitamins; dietary and nutritional supplements containing lemon balm, in Int'l Class 05	4,097,198 (February 7, 2012)

Trademark	Goods/Services (Int'l Cl. No.)	Serial No./Registration No. (Filing/Registration Date)
<b>WHOLEENERGY™</b>	Vitamins; nutritional and dietary supplements, in Int'l Class 05 (ITU)	85/041,112 (May 18, 2010)
	Vitamins; nutritional and dietary supplements, in Int'l Class 05 (ITU)	77/896,208 (December 17, 2009)
<b>BLOOD SUGAR TAKE CARE™</b>	Vitamins; nutritional and dietary supplements, in Int'l Class 05 (ITU)	85/213,151 (January 7, 2011)
<b>BONESHIELD™</b>	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	77/653,545 (January 21, 2009)
<b>MOMEGA™</b>	Vitamins; nutritional and dietary supplements, in Int'l Class 05 (ITU)	77/009,239 (September 28, 2006)
<b>EVERYONE'S™</b>	Vitamins; nutritional and dietary supplements, in Int'l Class 05 (ITU)	85/280,443 (March 29, 2011)
<b>PROSTATE TAKE CARE™</b>	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/291,302 (April 11, 2011)
<b>TINY CAPS™</b>	Vitamins; nutritional supplements; dietary supplements, in Int'l Cl. 05	85/470,137 (November 17, 2011)
<b>GREEN &amp; WHITE TEA FORCE™</b>	Vitamins; dietary and nutritional supplements containing green and white tea, in Int'l Class 05	85/313,016 (May 5, 2011)
<b>GARLIC FORCE™</b>	Vitamins; dietary and nutritional supplements containing garlic, in Int'l Class 05	85/313,008 (May 5, 2011)
<b>OREGANO FORCE™</b>	Vitamins; dietary and nutritional supplements containing oregano, in Int'l Class 05	85/313,023 (May 5, 2011)
<b>ALOE VERA FORCE™</b>	Vitamins; dietary and nutritional supplements containing aloe vera, in Int'l Class 05	85/313,594 (May 5, 2011)
<b>GRAPE SEED FORCE™</b>	Vitamins; dietary and nutritional supplements containing grape seed, in Int'l Class 05 (ITU)	85/295,014 (April 14, 2011)
<b>ST. JOHNS WORT FORCE™</b>	Vitamins; dietary and nutritional supplements containing St. Johns wort, in Int'l Class 05 (ITU)	85/312,894 (May 5, 2011)
<b>PERFECT CARDIO™</b>	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/404,106 (August 22, 2011)
<b>JOINT TAKE CARE™</b>	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/425,415 (September 17, 2011)
<b>CHOLESTEROL TAKE CARE™</b>	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/425,416 (September 17, 2011)

<b>Trademark</b>	<b>Goods/Services (Int'l Cl. No.)</b>	<b>Serial No./Registration No. (Filing/Registration Date)</b>
PERFECT IMMUNE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05	85/404,075 (August 22, 2011)
CHINESE SKULLCAP FORCE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/404,065 (August 22, 2011)
SEA BUCKTHORN FORCE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/404,070 (August 22, 2011)
HERBAL. HOLISTIC. HEALTH.™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/395,945 (August 11, 2011)
HEART TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/441,832 (October 7, 2011)
HORMONE BALANCE TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/441,817 (October 7, 2011)
DIGESTION TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/441,826 (October 7, 2011)
DIET TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/441,828 (October 7, 2011)
SMOKE TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/441,824 (October 7, 2011)
LIVER DETOX CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/540,953 (February 13, 2012)
LONGEVITY CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/540,954 (February 13, 2012)
ZYFLAMEND®	Cosmetics, namely skin lotion and skin cream, in Int'l Class 03	2,511,145 (November 20, 2001)
MYCOMEND®	Vitamins and dietary supplements, in Int'l Class 05	3,217,793 (March 13, 2007)
CARDIO TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/291,298 (April 11, 2011)
SMOKESHIELD TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/409,974 (August 29, 2011)
SMOKE TOXINS TAKE CARE™	Vitamins; dietary and nutritional supplements, in Int'l Class 05 (ITU)	85/409,978 (August 29, 2011)

New Chapter, Inc.  
Foreign Trademarks (as of March 12, 2012)

Mark	Int'l Cl.	Country	Serial No./Registration No. (Filing/Issue Date)
NEWCHAPTER and Design®	1, 3, 5, 29, 30	France	03 03211852 (February 18, 2003)
NEWCHAPTER and Design®	1, 3, 5, 29, 30	United Kingdom	2322439 (February 1, 2003)
NEW CHAPTER and Design®	1, 3, 5, 29, 30	Ireland	228269 (June 23, 2003)
ZYFLAMEND®	5	International Register (DE, BX)	736417 (June 8, 2000)
ESTROTONE®	5	International Register (DE, BX)	735950 (June 8, 2000)
ESTROTONE®	5	Switzerland	473218 (June 8, 2000)
ZYFLAMEND®	5	Switzerland	473217 (February 24, 2000)
NEW CHAPTER®	5, 29, 30	European Community	005473178 (February 19, 2008)
ZYFLAMEND®	5	European Community	002955904 (September 14, 2004)
ZYFLAMEND®	5, 29, 30	European Community	005473087 (November 15, 2006)
SMOKESHIELD®	5	European Community	81271983 (February 26, 2009)
ZYFLAMED®	5, 29, 30	European Community	010018612 (June 3, 2011)
ZYFLAMAX®	5, 29, 30	European Community	010018588 (June 3, 2011)
WHOLEMEGA®	5, 29, 30	European Community	010311141 (March 7, 2012)
NEW CHAPTER®	5	S. Korea	40-0726562 (October 24, 2007)
NEW CHAPTER®	29	S. Korea	40-0726556 (October 24, 2007)
NEW CHAPTER®	30	S. Korea	40-0736937 (February 12, 2008)
ZYFLAMEND®	5	S. Korea	40-0582390 (May 12, 2004)
ZYFLAMEND®	29	S. Korea	40-0726564 (October 24, 2007)



Mark	Int'l Cl.	Country	Serial No./Registration No. (Filing/Issue Date)
ZYFLAMEND®	30	S. Korea	40-0736937 (February 12, 2008)
NEW CHAPTER ORGANICS®	5	S. Korea	40-0740934 (March 18, 2007)
NEW CHAPTER ORGANICS®	29	S. Korea	40-2007-0013492 (March 13, 2007)
NEW CHAPTER ORGANICS®	30	S. Korea	40-0740935 (March 18, 2008)
ZYFLAMEND®	5	Japan	4658128 (April 4, 2003)
NEW CHAPTER®	5	Japan	4658125 (April 4, 2003)
SMOKESHIELD®	5	Japan	4658126 (April 4, 2003)
NEW CHAPTER®	29	Japan	5090042 (November 9, 2007)
NEW CHAPTER®	30	Japan	5098147 (December 14, 2007)
ZYFLAMEND®	29	Japan	5090041 (November 9, 2007)
ZYFLAMEND®	30	Japan	5098146 (December 14, 2007)
NEW CHAPTER®	32	Taiwan	01278229 (November 22, 2006)
NEW CHAPTER®	5	Taiwan	01279341 (September 15, 2007)
ZYFLAMEND®	5	Taiwan	01069513 (December 1, 2003)
ZYFLAMEND®	32	Taiwan	01278230 (September 1, 2007)
NEW CHAPTER®	5, 29, 30	Hong Kong	300763452 (November 20, 2006)
ZYFLAMEND®	5, 29, 30	Hong Kong	300763443 (November 20, 2006)
SMOKESHIELD®	5	Hong Kong	301040985 (January 28, 2008)
ZYFLAMEND®	5	China	3439089 (October 14, 2003)
ZYFLAMEND®	30	China	5729051 (September 28, 2009)
NEW CHAPTER®	[5, 29, 30]	Canada	TMA 702,848 (December 11, 2007)
ZYFLAMEND®	[5, 29, 30]	Canada	TMA 703,370

Mark	Int'l Cl.	Country	Serial No./Registration No. (Filing/Issue Date)
			(December 18, 2007)
TURMERIC FORCE®	[5]	Canada	TMA 702,130 (November 30, 2007)
CINNAMON FORCE®	[5]	Canada	TMA 700,546 (November 9, 2007)
SMOKESHIELD®	[5]	Canada	TMA 718,133 (July 9, 2008)
MULTI FOR 2®	[5]	Canada	TMA 727,300 (October 29, 2008)
MULTI FOR TWO®	[5]	Canada	TMA 727,293 (October 29, 2008)
WHOLEMEGA®	[5]	Canada	TMA 745,249 (August 12, 2009)
PURPLE LOVES GREEN®	[5]	Canada	TMA 746,996 (September 4, 2009)
FLORALL®	[5]	Canada	TMA 764,140 (April 14, 2010)
FlorALL®	[5]	Canada	TMA 764,388 (April 19, 2010)
TAKE CARE™	[5]	Canada	1,546,369 (October 4, 2011)
BONE STRENGTH TAKE CARE™	[5]	Canada	1,546,568 (October 5, 2011)
WISDOM OF NATURE™	[5]	Canada	1,546,567 (October 5, 2011)
SUPPLEMENTAL FOOD™	[5]	Canada	1,546,566 (October 5, 2011)
WILDLY PURE™	[5]	Canada	1,546,565 (October 5, 2011)
PERFECT PRENATAL™	[5]	Canada	1,556,338 (December 14, 2011)
CULTURED WITH A PURPOSE™	[5]	Canada	1,564,728 (February 17, 2012)
NEW CHAPTER®	5	Costa Rica	174240 (May 9, 2008)
NEW CHAPTER®	29	Costa Rica	174241 (May 9, 2008)
NEW CHAPTER®	30	Costa Rica	174988 (May 16, 2008)
ZYFLAMEND®	5	Costa Rica	174669 (May 16, 2008)
ZYFLAMEND®	29	Costa Rica	174670 (May 16, 2008)

Mark	Int'l Cl.	Country	Serial No./Registration No. (Filing/Issue Date)
ZYFLAMEND®	30	Costa Rica	178608 (August 11, 2008)
NEW CHAPTER®	5	Australia	1289814 (March 16, 2009)
ZYFLAMEND®	5	Australia	1289815 (March 16, 2009)
NEW CHAPTER®	5	New Zealand	803638 (September 17, 2009)
ZYFLAMEND®	5	New Zealand	803637 (September 17, 2009)
NEW CHAPTER™	5	Thailand	TM331527 (March 16, 2009)
ZYFLAMEND®	5	Thailand	TM329546 (March 16, 2009)
NEW CHAPTER®	5, 29, 30	Singapore	T09027901 (March 17, 2009)
ZYFLAMEND®	5, 29, 30	Singapore	T09027901 (March 17, 2009)
NEW CHAPTER®	5	Malaysia	09004122 (March 16, 2009)
ZYFLAMEND®	5	Malaysia	09004123 (March 16, 2009)
WHOLEMEGA®	5	CTM	008995367 (March 30, 2010)
WHOLEMEGA®	5, 29, 30	Norway	256510 (August 26, 2010)
NEW CHAPTER®	5, 29, 30	Norway	256500 (August 25, 2010)
WHOLEMEGA®	5	Lebanon	128620 (May 10, 2010)
NEW CHAPTER®	5	Lebanon	128619 (May 19, 2010)
WHOLEMEGA®	5	UAE	133366 (March 1, 2011)
NEW CHAPTER™	5	UAE	140874 (April 5, 2010)

**Schedule 1.1(c)**

**Patents**

**New Chapter Inc.**

Country	Grant Number/ Grant Date (appl. no./ filing date)	Publication Number/ Publication Date	Title
United States	6,827,951 12/07/2004	2002136786 09/26/2002	Composition and method for smoke detoxification
United States	6,982,099 01/03/2006	2005095304 05/05/2005	Composition and method for smoke detoxification
United States	7,041,321 05/09/2006	2005152999 07/14/2005	Composition and method for smoke detoxification
Australia	2002235480 08/28/2008	2002235480 05/15/2008	Composition and method for smoke detoxification
Canada	N/A	2437731 08/22/2002	Composition and method for smoke detoxification
China	ZL02804729.X 10/05/2005	1491089 04/21/2004	Composition and method for smoke detoxification
China	1781545 05/26/2010	1781545 06/07/2006	Method for extracting herbal medicine
Europe	1357811 10/08/2008	1357811 11/05/2003	Composition and method for smoke detoxification
Austria	410177 10/08/2008	N/A	Composition and method for smoke detoxification
Germany	1357811 10/08/2008	N/A	Composition and method for smoke detoxification
France	1357811 10/08/2008	N/A	Composition and method for smoke detoxification
Great Britain	1357811 10/08/2008	N/A	Composition and method for smoke detoxification
Italy	1357811 10/08/2008	N/A	Composition and method for smoke detoxification
Spain	2317990 05/01/2009	N/A	Composition and method for smoke detoxification
Hong Kong	1060834 02/03/2006	1060834 08/27/2004	Composition and method for smoke detoxification
Japan	N/A	2010047593 03/04/2010 2004524304 08/12/2004	Composition and method for smoke detoxification
Korea	N/A	N/A	Composition and method for smoke detoxification
Singapore	98770	200304551	Composition and method for smoke detoxification
Taiwan	I239844 09/21/2005	N/A	Composition and method for smoke detoxification

**Schedule 1.1(c) continued**

Country	Grant Number/ Grant Date (appl. no./ filing date)	Publication Number/ Publication Date	Title
United States	6,387,416 05/14/2002	N/A	Anti-inflammatory herbal composition and method of use
Australia	2002257094 01/10/2008	2002257094 09/13/2007	Anti-inflammatory herbal composition and method of use
Canada	N/A	2442964 10/17/2002	Anti-inflammatory herbal composition and method of use
China	ZL02807688.8 07/26/2006	1499933 05/26/2004	Anti-inflammatory herbal composition and method of use
Europe	1383386 08/27/2008	1383386 01/28/2004	Anti-inflammatory herbal composition and method of use
Austria	406168 09/15/2008	N/A	Anti-inflammatory herbal composition and method of use
Germany	60228560.7 08/27/2008	1383386 01/28/2004	Anti-inflammatory herbal composition and method of use
France	1383386 08/27/08	01/28/2004	Anti-inflammatory herbal composition and method of use
Great Britain	1383386 08/27/2008	01/28/2004	Anti-inflammatory herbal composition and method of use
Italy	1383386 08/27/2008	01/28/2004	Anti-inflammatory herbal composition and method of use
Spain	2314057 03/16/2009	N/A	Anti-inflammatory herbal composition and method of use
Hong Kong	1064256 03/16/2007	1064256 03/16/2007	Anti-inflammatory herbal composition and method of use
Japan	4518740 08/04/2010	2004532212 10/21/2004	Anti-inflammatory herbal composition and method of use
Korea	N/A	20090039829 04/22/2009	Anti-inflammatory herbal composition and method of use
Singapore	100179 01/27/2006	N/A	Anti-inflammatory herbal composition and method of use
United States	7,067,159 06/27/2006	2006078631 04/13/2006	Methods for treating prostate cancer with herbal compositions
United States	7,470,440 12/30/2008	2006240130 10/26/2006	Methods for treating prostate cancer with herbal compositions
United States	7,744,934 06/29/2010	2009110757 04/30/2009	Methods for treating prostate cancer with herbal compositions
Australia	2004296183 09/03/2009	2004296183 06/23/2005	Methods for treating prostate cancer with herbal compositions
Brazil	N/A	PI0417240 04/10/2007	Methods for treating prostate cancer with herbal compositions
Canada	N/A	2547783 06/23/2005	Methods for treating prostate cancer with herbal compositions
China	1889969 06/16/2010	1889969 01/03/2007	Methods for treating prostate cancer with herbal compositions
Europe	N/A	1708675 10/11/2006	Methods for treating prostate cancer with herbal compositions

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Country	Grant Number/ Grant Date (appl. no. / filing date)	Publication Number/ Publication Date	Title
Hong Kong	1102544 03/11/2011	1102544 11/30/2007	Methods for treating prostate cancer with herbal compositions
Japan	N/A	2007513176 05/24/2007	Methods for treating prostate cancer with herbal compositions
Korea	N/A	20070000425 01/02/2007	Methods for treating prostate cancer with herbal compositions
Mexico	281585 12/02/2010	PA06006433 01/26/2007	Methods for treating prostate cancer with herbal compositions
New Zealand	548276 05/13/2010	548276 01/29/2010	Methods for treating prostate cancer with herbal compositions
Russia	2388484 05/10/2010	2006123950 01/10/2008	Methods for treating prostate cancer with herbal compositions
Singapore	133592 04/15/2011	133592 07/30/2007	Methods for treating prostate cancer with herbal compositions
United States	7,070,816 07/04/2006	2005123630 06/09/2005	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Australia	2004296187 01/13/2011	2004296187 06/23/2005	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Brazil	N/A	PI0417256 04/10/2007	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Canada	N/A	2547784 06/23/2005	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
China	N/A	1889968 01/03/2007	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Europe	N/A	1706125 10/04/2006	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Japan	N/A	2007513177 05/24/2007	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Korea	N/A	20070000426 01/02/2007	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Mexico	259452 08/08/2008	PA06006432 01/26/2007	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
New Zealand	548277 11/12/2009	548277 07/31/2009	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
Russia	2373948 11/27/2009	2006123949 01/10/2008	Methods for treating prostatic intraepithelial neoplasia with herbal compositions

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Country	Grant Number/ Grant Date (appl. no./ filing date)	Publication Number/ Publication Date	Title
Singapore	N/A	N/A	Methods for treating prostatic intraepithelial neoplasia with herbal compositions
United States	7,563,462 07/21/2009	2007042059 02/22/2007	Methods for modulating eicosanoid metabolism
United States	7,744,931 06/29/2010	2008233218 09/25/2008	Methods for treating oral cancers with herbal compositions
United States	12/318,389 12/29/2008	20100278947 11/04/2010	Methods for modulating eicosanoid metabolism
United States	8,114,446 02/14/2012	20110020479 01/27/2011	Methods for modulating eicosanoid metabolism
Australia	N/A	2006259517 12/28/2006	Methods for modulating eicosanoid metabolism
Brazil	N/A	PI0611848 12/20/2011	Methods for modulating eicosanoid metabolism
Canada	N/A	2612048 12/28/2006	Methods for modulating eicosanoid metabolism
China	N/A	101304754 11/12/2008	Methods for modulating eicosanoid metabolism
Europe	N/A	1895972 03/12/2008	Methods for modulating eicosanoid metabolism
Japan	N/A	2008543852 12/04/2008	Methods for modulating eicosanoid metabolism
Korea	N/A	20080083105 09/16/2008	Methods for modulating eicosanoid metabolism
Mexico	288884 08/01/2011	Number not available 07/2008	Methods for modulating eicosanoid metabolism
New Zealand	564953 07/11/2011	564953 03/31/2011	Methods for modulating eicosanoid metabolism
Russia	N/A	2007148073 07/20/2009	Methods for modulating eicosanoid metabolism
Singapore	N/A	162787 07/29/2010	Methods for modulating eicosanoid metabolism
United States	6,261,607 07/17/2001	N/A	Composition for promoting prostate health containing selenium and herbal extracts
United States	6,264,995 07/24/2001	N/A	Herbal compositions for reducing inflammation and methods of using same
United States	6,391,346 05/21/2002	N/A	Anti-inflammatory, sleep-promoting herbal composition and method of use
United States	7,622,142 11/24/2009	2006078631 04/13/2006	Methods for treating glioblastoma with herbal compositions
United States	7,931,922 04/26/2011	20100074977 03/25/2010	Methods for treating glioblastoma with herbal compositions
United States	13/071,001 03/24/2011	20110200689 08/18/2011	Methods for treating glioblastoma with herbal compositions

Schedule 1.1(c) continued

Country	Grant Number/ Grant Date (appl. no./ filing date)	Publication Number/ Publication Date	Title
United States	12/790,533 05/28/2010	20110008457 01/13/2011	Compositions and methods for modulating lipid composition
Australia	2010253968 11/25/2011	N/A	Compositions and methods for modulating lipid composition
Canada	2,763,041 11/21/2011	N/A	Compositions and methods for modulating lipid composition
China	201080023840.X 11/29/2012	N/A	Compositions and methods for modulating lipid composition
Europe	10 781 334.7 12/28/2012	N/A	Compositions and methods for modulating lipid composition
Japan	Not yet available	N/A	Compositions and methods for modulating lipid composition
Korea	10-2011-7031274 12/28/2012	N/A	Compositions and methods for modulating lipid composition
Singapore	201108655-0 11/22/2012	N/A	Compositions and methods for modulating lipid composition
United States	13/016,498 01/28/2011	20110189220 08/04/2011	Mushroom compositions and methods of making and using
PCT	PCT/US11/22976 01/28/2011	2011094579 08/04/2011	Mushroom compositions and methods of making and using
United States	61/515,448 08/05/2011	N/A	Methods of Using an Herbal Composition to Enhance TRAIL-Induced Apoptosis of Cancer Cells
United States	61/515,498 08/05/2011	N/A	Method of Using an Herbal Composition to Enhance Bicalutimide-Induced Apoptosis of Cancer Cells
United States	61/515,475 08/05/2011	N/A	Method of Using an Herbal Composition to Enhance Gemcitabine-Induced Apoptosis of Cancer Cells
United States	61/586,219 01/13/2012	N/A	Compositions and methods for optimizing cardiovascular health
United States	61/586,249 01/13/2012	N/A	Compositions and methods for optimizing prostate health
United States	61/586,263 01/13/2012	N/A	Compositions and methods for optimizing breast tissue health