

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|---|---|----------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Edgen Murray II, L.P. | | 10/11/2012 | LIMITED LIABILITY COMPANY: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | EDG Holdco LLC | | |
| Street Address: | 18444 Highland Road | | |
| City: | Baton Rouge | | |
| State/Country: | LOUISIANA | | |
| Postal Code: | 70809 | | |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 85532503 | EDGEN | |
| Registration Number: | 3704239 | EDGEN MURRAY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Email: | christine.hernandez@dechert.com, trademarks@dechert.com | | |
| Correspondent Name: | Christine Hernandez | | |
| Address Line 1: | Dechert LLP | | |
| Address Line 2: | 2929 Arch Street | | |
| Address Line 4: | Philadelphia, PENNSYLVANIA 19104 | | |
| ATTORNEY DOCKET NUMBER: | 352504 | | |
| NAME OF SUBMITTER: | Christine M. Hernandez | | |
| Signature: | /Christine M. Hernandez/ | | |

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Date:

10/11/2012

Total Attachments: 2

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ASSIGNMENT OF TRADEMARKS

WHEREAS EDGEN MURRAY II, L.P. ("Assignor"), a Delaware limited liability company, having an address at 520 Madison Avenue, 12th Floor, New York, New York 10022, holds of record the trademarks (the "Trademarks") and the registration of the Trademark (the "Registration") and the application for registration of the Trademark (the "Application") displayed in the attached Exhibit A.

WHEREAS with respect to the Application, Assignor has not yet filed any allegation of use under Sections 1(c) or 1(d) of the Trademark Act (15 U.S.C. 1051(c), (d)).

WHEREAS EDG HOLDCO LLC ("Assignee"), a Delaware limited liability company, having an address at 18444 Highland Road, Baton Rouge, Louisiana 70809, has succeeded to the business to which the Trademarks, Registration and Application pertain, and has acquired from Assignor certain assets of Assignor, including the Trademarks, the Registration, the Application, and the goodwill of the business symbolized by the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and intending to be legally bound, Assignor hereby assigns, conveys and transfers to Assignee all right, title and interest in and to the Trademarks, the Registration and the Application, and the goodwill of the business symbolized by the Trademarks, to be held and enjoyed by Assignee for its own use and benefit and for its successors and assigns as the same would have been held by Assignor had this assignment not been made.

Dated: October 11, 2012

EDGEN MURRAY II, L.P.

By: _____

Name: Nicholas Daraviras
Title: Vice President

Exhibit A

U.S. Trademark Registration

| <u>Mark</u> | <u>Registration No.</u> | <u>Registration Date</u> |
|--------------------|--------------------------------|---------------------------------|
| EDGEN MURRAY | 3,704,239 | Nov. 3, 2009 |

U.S. Trademark Application

| <u>Mark</u> | <u>Application No.</u> | <u>Application Date</u> |
|--------------------|-------------------------------|--------------------------------|
| EDGEN | 85/532,503 | Feb. 2, 2012 |