

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Second Lien Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goldman Sachs Credit Partners, L.P.		10/01/2012	LIMITED PARTNERSHIP: UNITED STATES

RECEIVING PARTY DATA

Name:	National Bedding Company L.L.C.
Street Address:	2600 Forbs Avenue
City:	Hoffman Estates
State/Country:	ILLINOIS
Postal Code:	60192
Entity Type:	LIMITED LIABILITY COMPANY: ILLINOIS

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	197274	CERTIFIED
Registration Number:	233361	"THE REST OF YOUR DAYS DEPEND-ON THE REST OF YOUR NIGHTS"
Registration Number:	1088372	THE MATTRESS FACTORY
Registration Number:	1817944	NEW DAWN
Registration Number:	2927140	AMERICA'S MATTRESS
Registration Number:	3684436	FIVE STAR MATTRESS
Serial Number:	78449706	EXTREME COMFORT
Serial Number:	78284574	DREAMINABOX

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

OP \$215.00 197274

Email: daniel.cote@thomsonreuters.com
Correspondent Name: Robin Riley, Legal Assistant
Address Line 1: 75 East 55th Street
Address Line 2: Paul Hastings LLP
Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Robin Riley, Legal Assistant
Signature:	/daniel cote thomsonreuters/
Date:	10/11/2012

Total Attachments: 4

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Goldman Sachs Credit Partners, LP.

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) American

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: National Bedding Company L.L.C.

Internal Address: _____

Address: _____

Street Address: 2600 Forbs Avenue

City: Hoffman Estates

State: Illinois

Country: USA Zip: 60192

Association Citizenship _____

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship USA - Illinois

Other LLC Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) October 1, 2012

- Assignment
- Security Agreement
- Other Release of Second Lien Trademarks
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See attached Schedule A.

B. Trademark Registration No.(s)

See attached Schedule A.

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Robin Riley, Legal Assistant

Internal Address: Paul Hastings LLP

Street Address: 75 East 55th Street

City: New York

State: NY Zip: 10022

Phone Number: 212-318-6493

Fax Number: 212-319-4090

Email Address: robinriley@paulhastings.com

6. Total number of applications and registrations involved:

8

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Robin Riley
Signature

October 10, 2012

Date

Robin Riley

Name of Person Signing

Total number of pages including cover sheet, attachments, and document

4

**TERMINATION AND RELEASE OF
GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination"), is dated as of October 1, 2012, and made by Goldman Sachs Credit Partners, L.P., having an office at 1 New York Plaza, New York, New York 10004 ("Goldman Sachs") to National Bedding Company L.L.C. ("Grantor").

WHEREAS, certain security interests (the "Interests") were granted by the Grantor to Goldman Sachs in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Interests were recorded in the Assignment Division of the United States Patent and Trademark Office on September 26, 2005, at Reel 3165 and Frame 0100;

WHEREAS, Goldman Sachs now desires to terminate and release the Interests; and

NOW, THEREFORE, for good and valuable consideration, Goldman Sachs hereby states as follows:


1. Definitions. The term "Trademarks", as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.

2. Release of Security Interest. Goldman Sachs hereby terminates the Interests and terminates, releases and discharges its interest in the Trademarks.

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IN WITNESS WHEREOF, Goldman Sachs has caused this Termination to be executed by its duly authorized officer as of the date first written above.

GOLDMAN SACHS CREDIT PARTNERS L.P.

By: 
Name: _____
Title: **Gabriel Jacobson**
Authorized Signatory

Termination and Release of Trademarks – Goldman Sachs
(National Bedding Company L.L.C.)

TRADEMARK
REEL: 004879 FRAME: 0552

Schedule A

U.S. Trademark Registrations

Mark	Registration No.	Owner
CERTIFIED	197274	National Bedding Company L.L.C.
“THE REST OF YOUR DAYS DEPEND- ON THE REST OF YOUR NIGHTS”	233361	National Bedding Company L.L.C.
THE MATTRESS FACTORY	1088372	National Bedding Company L.L.C.
NEW DAWN	1817944	National Bedding Company L.L.C.
AMERICA’S MATTRESS	2927140	National Bedding Company L.L.C.
FIVE STAR MATTRESS	3684436	National Bedding Company L.L.C.

U.S. Trademark Applications

Mark	Serial No.	Owner
EXTREME COMFORT	78/449706	National Bedding Company L.L.C.
DREAMINABOX	78/284574	National Bedding Company L.L.C.