

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Protect America, Inc.		08/31/2012	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as agent
Street Address:	135 S. LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	2140195	THE PEACEKEEPER
Registration Number:	1853965	PROTECT AMERICA, INC. AFFORDABLE SECURITY SERVICES
Registration Number:	4072916	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4072917	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4086256	AMERICA'S HOME SECURITY EXPERTS
Registration Number:	4048029	PROTECT AMERICA
Registration Number:	4051945	PROTECT AMERICA
Registration Number:	4058732	PROTECT AMERICA
Serial Number:	85429440	
Registration Number:	4048027	PA
Registration Number:	4048028	PA
Registration Number:	4051944	PA
Serial Number:	85522409	SOCIALFIREFLY

CH \$340.00 2140195

**CORRESPONDENCE DATA**

Fax Number: 3125585700

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*

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Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	1740-257
NAME OF SUBMITTER:	Laura Konrath
Signature:	/Laura Konrath/
Date:	10/11/2012
Total Attachments: 4 source=protectamericaTM sec ag#page1.tif source=protectamericaTM sec ag#page2.tif source=protectamericaTM sec ag#page3.tif source=protectamericaTM sec ag#page4.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of August 31, 2012 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

*[Signature Page Follows]*

Very truly yours,

PROTECT AMERICA, INC.

By:   
Name: MICHAEL NAGY  
Title: V.P. CFO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

[Signature Page to TM Security Agreement]

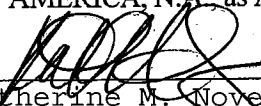
Very truly yours,

PROTECT AMERICA, INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

BANK OF AMERICA, N.A. as Administrative Agent

By:   
Name: Katherine M. Novey  
Title: Senior Vice President

[Signature Page to TM Security Agreement]

**Schedule 1**

<b>Company</b>	<b>Trademark</b>	<b>Application No. or Reg No.</b>	<b>Date</b>
Protect America, Inc.	The Peacekeeper	2140195	March 3, 1998
Protect America, Inc.	Protect America, Inc., Affordable Securities Systems	1853965	September 13, 1994
Protect America, Inc.	America's Home Security Experts	4,072,916	December 20, 2011
Protect America, Inc.	America's Home Security Experts	4,072,917	December 20, 2011
Protect America, Inc.	America's Home Security Experts	4,086,256	January 17, 2012
Protect America, Inc.	Protect America	4,048,029	November 1, 2011
Protect America, Inc.	Protect America	4,051,945	November 8, 2011
Protect America, Inc.	Protect America	4,058,732	November 22, 2011
Protect America, Inc.	Design Mark	85429440	September 22, 2011
Protect America, Inc.	Design Mark	4048027	November 1, 2011
Protect America, Inc.	Design Mark	4048028	November 1, 2011
Protect America, Inc.	Design Mark	4051944	November 8, 2011
Protect America, Inc.	Socialfirefly	85522409	January 23, 2012