

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

10/01/2012



103649973

To the Director of the U. S. Patent and Trademark Office: Please record the attached d

1. Name of conveying party(ies):

RCF Kitchens Indiana, LLC

- Individual(s)
- Partnership
- Corporation- State: _____
- Other Limited Liability Company
- Association
- Limited Partnership

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) September 12, 2012

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Sugar Creek Packing Co.

Street Address: 2101 Kenskill Avenue

City: Washington Court House

State: Ohio

Country: USA

Zip: 43160

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Ohio
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)



4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

78-978273

B. Trademark Registration No.(s)

3263268

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Work Mark "Really Cool Foods" inside rectangle (filed July 27, 2005)

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Thomas J. Bollinger

Internal Address: _____

Street Address: 2101 Kenskill Avenue

City: Washington Court House

State: Ohio Zip: 43160

Phone Number: (740) 335-3586

Docket Number: _____

Email Address: tbollinger@sugarcreek.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$90

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

10/02/2012 AMULLINS 00000002 / 8978273

Deposit Account Number _____ 40.00 OP
02 FC:8522 _____ 50.00 OP
Authorized User Name _____

9. Signature:

Signature

Thomas J. Bollinger

Name of Person Signing

09/19/12

Date

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

10-1-12



Sugar Creek Packing Co.™

2101 1/2 Kenskill Ave.
Washington Court House, Ohio 43160-9404

CORPORATE OFFICE
(740) 335-3586
(800) 848-8205
Fax (740) 335-7444
Accounting Fax (740) 335-7444
Sales Fax (740) 333-3982

Bloomington, IL
(309) 827-5487
FAX (309) 828-6764

Frontenac, KS
(620) 232-2700
FAX (620) 232-9533

Washington C.H., OH
(740) 335-7440
FAX (740) 335-7443

Dayton, OH
(937) 258-6601
FAX (937) 268-6603

**Assignment of Trademarks / Service Marks from
RCF Kitchens Indiana, LLC to Sugar Creek Packing Co.**

Continuation of Item 4.

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
78-841238

B. Trademark Registration No.(s)
3433078

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Word Mark "Small Bites!" as standard character mark (Filed March 20, 2006)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
77-076960

B. Trademark Registration No.(s)
3333607

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Word Mark "Really Cool Foods" as standard character mark (Filed January 5, 2007)



Thomas J. Bollinger
Chief Financial Officer

09/19/12
Date

ASSIGNMENT OF TRADEMARKS / SERVICE MARK

RCF Kitchens Indiana, LLC, a Delaware limited liability company with an address of 1200 Enterprise Road, Cambridge City, Indiana 47327-9354 (the "Assignor") does hereby sell, assign and transfer to Sugar Creek Packing Co., an Ohio corporation with its principal place of business located at 2101 Kenskill Avenue, Washington Court House, Ohio 43160 (the "Assignee"), all of the Assignor's right, title and interest in and to the following trademarks registered with the United States Patent and Trademark Office ("USPTO"):

1. "Really Cool Foods" inside a rectangle
USPTO Serial Number 78978273
USPTO Registration Number 3263268
Registration Date: July 10, 2007
2. "Small Bites!"
USPTO Serial Number 78841238
USPTO Registration Number 3433078
Registration Date: May 20, 2008
3. "Really Cool Foods"
USPTO Serial Number 77076960
USPTO Registration Number 3333607
Registration Date: November 13, 2007

This Assignment is being given in conjunction with an Asset Purchase Agreement entered into between the Assignor and the Assignee dated May 8, 2012, as approved by that certain Order: (A) Authorizing The Sale Of Substantially All Assets Of Debtor Pursuant To 11 U.S.C. §363; and (B) Authorizing The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Pursuant To 11 U.S.C. §365, entered on August 21, 2012 by the United States Bankruptcy Court for the Southern District of Ohio, Indianapolis Division, in the Bankruptcy case of the Assignor, being Case No. 12-06434.

IN WITNESS WHEREOF, the Assignor has executed this Assignment this 12th day of September, 2012.

RCF KITCHENS INDIANA, LLC


By: Joseph W. Meyers
Joseph W. Meyers
Chief Financial Officer

STATE OF Ohio
COUNTY OF Montgomery

SS.

Before me, a notary public in and for said County and State, personally appeared Joseph W. Meyers, the Chief Financial Officer of RCF Kitchens Indiana, LLC, a Delaware limited liability company, who, being duly authorized and having been duly sworn, acknowledges the execution of the foregoing Assignment on behalf of such limited liability company to be his free and voluntary act.

Witness my hand and notarial seal this 10th day of September, 2012.


Notary Public



JENNIFER ROLPH
Notary Public, State of Ohio
My Commission Expires
November 19, 2012

{JRM/KLB/018598-000130/01102379}