## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Volume Services America, Inc.		10/16/2012	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark
Serial Number:	76476222	CENTERPLATE
Serial Number:	76483132	С
Serial Number:	76533671	GO GOURMET!
Serial Number:	78321153	GO GOURMET! A CENTERPLATE BRAND
Serial Number:	78289764	FLIP SIDE GRILL
Serial Number:	78321162	FLIP SIDE GRILL A CENTERPLATE BRAND
Serial Number:	78324295	TASTE OF THE EAST
Serial Number:	78338316	ALFRESCO
Serial Number:	78465746	THE FAN STAND
Serial Number:	77802124	QUE3ST
Serial Number:	77874608	CRAVEABLE EXPERIENCES. RAVEABLE RESULTS.
Serial Number:	85116899	CENTERPLATE STIR
Serial Number:	85116890	CENTERPLATE STIR
Serial Number:	85696838	CHUG BOTTOMLESS SODA
		TDADEMARK

REEL: 004883 FRAME: 0001

TRADEMARK

Serial Number:	85340683	FPI
Serial Number:	85681882	FLYING TURTLE
Serial Number:	85681905	FLYING TURTLE CANTINA
Serial Number:	85536081	GUESTCONNECT
Serial Number:	85536085	GUESTCONNECT ENGAGEMENT MARKETING
Serial Number:	85340326	HARRY'S SMOKEHOUSE BURGERS & BBQ
Serial Number:	85696841	MUNCH ENDLESS POPCORN
Serial Number:	78410663	TORTILLA JUNCTION
Serial Number:	78324293	SANDWICH ZONE

## **CORRESPONDENCE DATA**

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 312-577-8438

Email: raquel.pena@kattenlaw.com

Correspondent Name: Raquel Pena c/o Katten Muchin Rosenman

Address Line 1: 525 W. Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-528
NAME OF SUBMITTER:	Raquel Pena
Signature:	/Raquel Pena/
Date:	10/17/2012

## Total Attachments: 6

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 16, 2012, is made by the entity listed on the signature pages hereof (the "Grantor), in favor of General Electric Capital Corporation ("GE Capital"), as agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Lenders and the L/C Issuer (as defined in the Credit Agreement referred to below) and the other Secured Parties.

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), among the Borrowers, the Borrower Representative, the other Credit Parties thereto, the Lenders and the L/C Issuer from time to time party thereto, GE Capital, as Agent for the Lenders and the L/C Issuer, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guaranty and Security Agreement dated as of the date hereof in favor of Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuer and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuer to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks (other than Excluded Property), including, without limitation, those referred to on <u>Schedule 1</u> hereto;

- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no grant of any security interest shall be deemed granted hereunder on or in any intent-to-use Trademark application for which a statement of use has not been filed and accepted with the United States Patent and Trademark Office, to the extent granting of a security interest therein would impair the validity or enforceability of, or void, such intent-to-use Trademark application or any registration issuing therefrom under applicable federal law.

- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. If there is a conflict between this agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

TRADEMARK SECURITY AGREEMENT

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

**VOLUME SERVICES AMERICA, INC., as** 

Grantor

By: Kevin F. McNamara

Title: Executive Vice President & CFO

Trademark Security Agreement (Volume Services America, Inc.)

# ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

By: <u>Harriel J. Jaudis</u>
Name: Daniel J. Landis

Title: Duly Authorized Signatory

Trademark Security Agreement (Volume Services America, Inc.)

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations and Applications**

Owner	Trademark	Application #	Application Date	Registration #	Registration Date
Volume	CENTERPLATE	76/476222	18 Dec 2002	2848933	01 Jun 2004
Services					
America, Inc.					
Volume	STYLIZED "C"	76/483132	17 Jan 2003	2950891	23 May 2005
Services	WITH INSET				
America, Inc.	SPOON DESIGN				
Volume	GO GOURMET!	76/533671	31 Jul 2003	2914967	28 Dec 2004
Services					
America, Inc.					
Volume	GO GOURMET!	78/321153	30 Oct 2003	3009456	25 Oct 2005
Services	(DESIGN)				
America, Inc.	Er in aine	<b>70 1200 764</b>	20.4. 2002	200.07.41	22.14
Volume	FLIP SIDE	78/289764	20 Aug 2003	3096341	23 May 2006
Services	GRILL				
America, Inc.	ELID CIDE	79/221172	20.0-+ 2002	2020240	12 D 2005
Volume Services	FLIP SIDE	78/321162	30 Oct 2003	3030240	13 Dec 2005
America, Inc.	GRILL				
Volume	(DESIGN) TASTE OF THE	78/324295	06 Nov 2003	3121466	25 Jul 2006
Services	EAST	18/324293	00 NOV 2003	3121400	23 Jul 2000
America, Inc.	LASI				
Volume	ALFRESCO	78/338316	09 Dec 2003	2965046	05 Jul 2005
Services	THE RESCO	70/330310	0) Bee 2003	25050-10	05 341 2005
America, Inc.					
Volume	THE FAN	78/465746	11 Aug 2004	3110326	27 Jun 2006
Services	STAND				
America, Inc.					
Volume	QUE3ST	77/802124	11 Aug 2009	4056779	15 Nov 2011
Services	(STYLIZED)				
America, Inc.					
Volume	CRAVEABLE	77/874608	17 Nov 2009	4029364	20 Sep 2011
Services	EXPERIENCES,				
Americas, Inc.	RAVEABLE				
	RESULTS				
Volume	CENTERPLATE	85/116899	26 Aug 2010	4147296	22 May 2012
Services	STIR				
America, Inc.	OD INDEP DE LES	05116000	26 4 2010	3774	
Volume	CENTERPLATE	85116890 (ITU)	26 Aug 2010	N/A	
Services	STIR (Design)	(110)			
America, Inc. Volume	CHUG	85696838	7 Aug 2012	N/A	
Volume Services	BOTTOMLESS	(ITU)	/ Aug 2012	I IN/A	
America, Inc.	SODA				
Volume	FPI	85/340683	8 Jun 2011	N/A	
Services	111	(ITU)	0 Jun 2011	14/77	
Pet Arces		[ (110)			

TRADEMARK SECURITY AGREEMENT

Owner	Trademark	Application	Application Date	Registration #	Registration Date
America, Inc.		π	Date		Pate
Volume	FLYING	85681882	19 Jul 2012	N/A	
Services	TURTLE	(ITU)	173412012	14/12	
America, Inc.	TORTEL	()			
Volume	FLYING	85681905	19 Jul 2012	N/A	
Services	TURTLE	(ITU)	1, 0, 1, 2, 1	1471	
America, Inc.	CANTINA &				
Timerica, inc.	DESIGN				
Volume	GUEST	85536081	7 Feb 2012	N/A	
Services	CONNECT	(ITU)			
America, Inc.					
Volume	GUEST	85536085	7 Feb 2012	N/A	
Services	CONNECT	(ITU)			
America, Inc.	MARKETING				
dba Centerplate					
Volume	HARRYS	85340326	6 Jun 2011	N/A	
Services	SMOKEHOUSE	(ITU)			
America, Inc.	BURGERS &				
	BBQ				
Volume	MUNCH	85696841	7 Aug 2012	N/A	
Services	ENDLESS	(ITU)			
America, Inc.	POPCORN				
Volume	SANDWICH	78324293	6 Nov 2003	3121465	25 July 2006
Services	ZONE				
America, Inc.					
Volume	TORTILLA	78410663	29 Apr 2004	3040315	10 Jan 2006
Services	JUNCTION				
America, Inc.					

TRADEMARK SECURITY AGREEMENT

**RECORDED: 10/17/2012**