

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|--|---|-----------------------|--------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Nanjing Automobile (Group) Corporation | | 06/01/2012 | CORPORATION: CHINA |
| RECEIVING PARTY DATA | | | |
| Name: | SAIC Motor Corporation Limited | | |
| Street Address: | Room 509, Building 1, 563 Songtao Road | | |
| Internal Address: | Zhang Jiang High-tech Park | | |
| City: | Pudong, Shanghai | | |
| State/Country: | CHINA | | |
| Entity Type: | CORPORATION: CHINA | | |
| PROPERTY NUMBERS Total: 5 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2932304 | MG | |
| Registration Number: | 2932375 | MG | |
| Registration Number: | 3140823 | MG | |
| Registration Number: | 3703989 | AUSTIN~HEALEY | |
| Serial Number: | 77272727 | AUSTIN HEALEY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2159727677 | | |
| | <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i> | | |
| Phone: | 215-751-2622 | | |
| Email: | trademarks@schnader.com | | |
| Correspondent Name: | James R. Meyer | | |
| Address Line 1: | Schnader Harrison Segal & Lewis LLP | | |
| Address Line 2: | 1600 Market Street, Suite 3600 | | |
| Address Line 4: | Philadelphia, PENNSYLVANIA 19103 | | |

CH \$140.00 2932304

ATTORNEY DOCKET NUMBER:

3002396-0035

DOMESTIC REPRESENTATIVE

Name: James R. Meyer
Address Line 1: Schnader Harrison Segal & Lewis LLP
Address Line 2: 1600 Market Street, Suite 3600
Address Line 4: Philadelphia, PENNSYLVANIA 19103

NAME OF SUBMITTER:

Kimberly Bittinger

Signature:

/KIMBERLY BITTINGER/

Date:

10/24/2012

Total Attachments: 5

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CONFIRMATORY ASSIGNMENT OF TRADEMARK

WHEREAS, NANJING AUTOMOBILE (GROUP) CORPORATION, whose principal office or place of business is 331 Zhongyang Road, Nanjing, 210037, China, a corporation organized under the laws of the state of CHINA (hereinafter referred to as the "Assignor") was the owner of the trademarks listed in the attached schedule A (the "Marks");

WHEREAS, SAIC MOTOR CORPORATION LIMITED, whose principal office or place of business is Room 509, Building 1, 563 Songtao Road, Zhang Jiang High – tech Park, Pudong, Shanghai, P.R. China, a corporation organized under the laws of the state of CHINA, has acquired the entire right, title and interest in and to the Marks, including all of the goodwill of the business in connection with which the Marks are used and symbolized by the Marks.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor confirms that it assigned, transferred and set over unto Assignee, its successors and assigns, the entire right, title and interest in and to the Marks, the goodwill of the business in connection with which the Marks are used and symbolized by the Marks, and the right to recover for past infringements of the Marks, to have and to hold the same as fully and completely as the same might have been held by the Assignor had this assignment not been made.

Assignor agrees, at Assignee's expense and request, to take all lawful acts which Assignee may deem advisable or necessary in order to render this assignment fully effective and to register and enforce the rights conveyed hereby, including without limitation, execution of lawful documents, and cooperation in production of evidence and giving of testimony in connection with proceedings to enforce the rights conveyed hereby.

NANJING AUTOMOBILE (GROUP) CORPORATION,

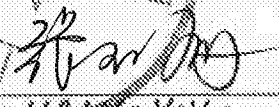
Date: JUNE 1, 2012

By: 
Name: Gan Ting

Title: Director of President Office

SAIC MOTOR CORPORATION LIMITED

Date: JUNE 1, 2012

By: 
Name: ZHANG YULI

Title: Executive Director of Cooperation & Legal Affairs Dept.

SCHEDULE A

| Mark | Application No. | Registration No. |
|-----------------------------------|-----------------|------------------|
| MG | 76/444715 | 2932304 |
| MG in Octagon Logo (1928 version) | 76/498337 | 2932375 |
| MG in Octagon Logo (1996 version) | 76/490925 | 3140823 |
| MG in Octagon Logo (1947 version) | 75/367761 | 2745436 |
| AUSTIN HEALEY | 77/272,727 | PENDING |
| Austin Healey in Wings Logo | 77/272,316 | 3703989 |

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
Trademark Operation

IN RE:

Application No./
Registration No. See Attached Schedule

Mark: See Attached Schedule

Applicant/ Registrant **SAIC MOTOR CORPORATION LIMITED**

Attorney Docket No. 3002396-0035

**SUBSTITUTE CORRESPONDENT, POWER OF
ATTORNEY AND DESIGNATION OF DOMESTIC REPRESENTATIVE**

Commissioner for Trademarks
P.O. Box 1451
Alexandria, VA 22313-1451

Dear Sir or Madam:

Kindly address all correspondence to:

Intellectual Property Department – Trademarks
Attn: James R. Meyer
SCHNADER HARRISON SEGAL & LEWIS LLP
1600 Market Street, Suite 3600
Philadelphia, PA 19103-7286

215-751-2622 (Telephone)
215-972-7677 (Facsimile)

Applicant hereby appoints:

Rachel E. Branson
Joan T. Kluger (PA & DE)
James R. Meyer
Ronald J. Ventola II (PA & LA)
Stephenie W. Yeung (PA & NJ)

all members of the Bar of the Commonwealth of Pennsylvania (except as indicated) and all with offices at Schnader Harrison Segal & Lewis LLP, 1600 Market Street, Suite 3600, Philadelphia, Pennsylvania 19103-7286, as its attorneys with full power of substitution, association and revocation, to prosecute these Applications to Register, to transact all business in the Patent and Trademark Office in connection therewith, and to receive the Certificates of Registration.

Schnader Harrison Segal & Lewis LLP is designated Applicant's Domestic Representative upon whom notice or process in proceedings affecting the marks may be served.

All previous powers of attorney and designations of domestic representative are revoked.

Respectfully submitted,

SAIC MOTOR CORPORATION LIMITED

Dated: JUNE 1st, 2012

Name: ZHANG YU LI

Title: Executive Director of Cooperation & Legal Affairs Dept.

SCHEDULE OF TRADEMARKS

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