

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Agreement Recorded at Reel/Frame 3491/0896		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		11/02/2012	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	The Round Table Franchise Corporation		
Street Address:	1320 Willow Pass Road		
Internal Address:	Suite 600		
City:	Concord		
State/Country:	CALIFORNIA		
Postal Code:	94520		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	0974138	ROUND TABLE	
Registration Number:	1074693	KING ARTHUR'S SUPREME	
Registration Number:	1258761	GUINEVERE'S GARDEN DELIGHT	
Registration Number:	1259573	MONTAGUE'S ALL MEAT MARVEL	
Registration Number:	1273769	THE RT PIZZA SANDWICH	
Registration Number:	1516855	ONE OF THE LAST HONEST PIZZAS	
Registration Number:	2137006	THE LAST HONEST PIZZA	
Registration Number:	2490346	ROUND TABLE PIZZA & DESIGN	
Registration Number:	2490356	ROUND TABLE PIZZA	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.			

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Phone: 312-862-3865
Email: christine.casey@kirkland.com
Correspondent Name: Kirkland & Ellis LLP
Address Line 1: 300 N. LaSalle Street, 28th Floor
Address Line 2: c/o Christine Casey
Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER: 21692-498

NAME OF SUBMITTER: Christine Casey

Signature: /Christine Casey/

Date: 11/06/2012

Total Attachments: 17

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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE dated as of November 2, 2012 (this "Release") is made by General Electric Capital Corporation, acting in its capacity as administrative agent and collateral agent (the "Administrative Agent") for each of the Lenders (as defined in the Trademark Security Agreement referenced below) under that certain Trademark Security Agreement, dated as of February 7, 2007, and recorded in the records of the United States Patent and Trademark Office, at Reel 003491/Frame 0896, as amended and restated by that certain Amended and Restated Trademark Security Agreement, dated as of December 21, 2011, and recorded in the records of the United States Patent and Trademark Office, at Reel 004684/Frame 0639 (together, the "Trademark Security Agreement"), between The Round Table Franchise Corporation, a California corporation (the "Grantor"), and the Agent;

W I T N E S S E T H:

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office, the Grantor granted to the Agent a security interest in the Trademark Collateral (as defined in the Trademark Security Agreement) including those set forth on Schedule I attached hereto;

WHEREAS, the Agent wishes to: (i) terminate the Trademark Security Agreement against the Trademark Collateral including those identified in Schedule I attached hereto, recorded with the United States Patent and Trademark Office; (ii) release all of its security interest in the Trademark Collateral including those listed in Schedule I attached hereto; (iii) restore all right, title and interest in and to the Trademark Collateral including those listed in Schedule I attached hereto, to Grantor; and (iv) to dissolve any and all liens and encumbrances

granted to it by Grantor respecting the Trademark Collateral including those listed in Schedule I attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent does hereby release its security interest in the Trademark Collateral including those set forth on Schedule I attached hereto, and discharges, quitclaims and relinquishes unto Grantor (in each case without recourse and without any representation or warranty) any and all rights, title and interest Agent has in and to the Trademark Collateral and the security interest granted to Agent in the Trademark Collateral including those listed in Schedule I attached hereto.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

GENERAL ELECTRIC CAPITAL
CORPORATION, AS ADMINISTRATIVE
AGENT

By: 
Name: William S. Pitt
Title: Duly Authorized Signatory

[Release of Trademark Security Agreement]

SCHEDULE I
to
RELEASE OF TRADEMARK SECURITY AGREEMENT


See attached.

Round Table Pizza Franchise Corporation
Trademark Portfolio Status Chart
(Updated: December 5, 2011)


ACTIVE REGISTRATIONS & PENDING APPLICATIONS

TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
GUINEVERE'S GARDEN DELIGHT	United States	1,258,761	November 22, 1983	Pizza for consumption on or off the premises in Class 30	REGISTERED Renewal due November 22, 2013.
KING ARTHUR'S SUPREME	United States	1,074,693	October 4, 1977	Pizza for consumption on or off the premises in Class 30	REGISTERED Renewal due October 4, 2017.
MONTAGUE'S ALL MEAT MARVEL	United States	1,259,573	November 29, 1983	Pizza for consumption on or off the premises in Class 30	REGISTERED Renewal due November 29, 2013.
PIZZA KNIGHT	United States	3,466,411	July 15, 2008	Pizza for consumption on and off premises in Class 30 Restaurant services; restaurants featuring take out and delivery services in Class 43	REGISTERED Declaration of Use due July 15, 2014.
PIZZA WHISPERER	United States	3,755,911	March 2, 2010	Pizza for consumption on and off premises in Class 30 Restaurant services; restaurants featuring take out and delivery services in Class 43	REGISTERED Declaration of Use due March 2, 2016.

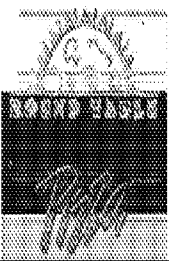
Round Table Pizza Franchise Corporation
Trademark Portfolio Status Chart
(Updated December 5, 2011)

TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE	United States	974,138	November 27, 1973	Restaurant services in Class 42	REGISTERED Renewal due November 27, 2013.
ROUND TABLE PIZZA and Design 	United States	2,490,356	September 18, 2001	Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; pork ribs , cooked vegetables, all for consumption on and off the premises in Class 29 Bread sticks; bread stuffing; pasta; pizza; all for consumption on and off the premises in Class 30 Restaurant services in Class 42	REGISTERED Renewal due September 18, 2021.

Round Table Pizza Franchise Corporation
Trademark Portfolio Status Chart
(Updated December 5, 2011)

TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE PIZZA and Design 	United States	2,490,346	September 18, 2001	Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; pork ribs , cooked vegetables, all for consumption on and off the premises in Class 29 Bread sticks; bread stuffing; pasta; pizza; all for consumption on and off the premises in Class 30 Restaurant services in Class 42	REGISTERED Renewal due September 18, 2021.
THE LAST HONEST PIZZA	United States	2,137,006	February 17, 1998	Pizza for consumption on or off the premises in Class 30	REGISTERED Renewal due February 17, 2018.
THE RT PIZZA SANDWICH	United States	1,273,769	April 10, 1984	Sandwiches for consumption on or off the premises in Class 30	REGISTERED Renewal due April 10, 2014.
THE ROUND TABLE	California	5510	December 10, 1998	Operating pizza parlors and the sale of pizzas, sandwiches, salads, hamburgers and beverages in Class 42	REGISTERED Renewal due December 10, 2013.

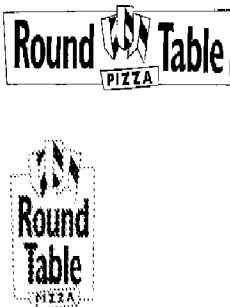

Round Table Pizza Franchise Corporation
Trademark Portfolio Status Chart
(Updated December 5, 2011)

TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE	California	15701	December 23, 1998	Pizza parlor food products including pizzas, sandwiches, salads, hamburgers and beverages in Class 29	REGISTERED Renewal due December 23, 2013.
ROUND TABLE	Argentina	2367748	May 14, 2010	All services in Class 43	REGISTERED Renewal due May 14, 2020.
ROUND TABLE	Brazil	830385347	September 21, 2009	Restaurant services in Class 43	PENDING Awaiting examination near end of 2012.
ROUND TABLE	Chile	878791	March 17, 2010	Restaurant services in Class 43	REGISTERED Renewal due March 17, 2020.
ROUND TABLE PIZZA and Design 	China	967769	March 21, 1997	Restaurant services in Class 42	REGISTERED Renewal due March 20, 2017.
ROUND TABLE	Egypt	59241	June 25, 1981	Italian food and particularly pizzas falling in Class 30	REGISTERED Renewal due June 24, 2021.


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TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE	European Community	192740	April 1, 1996	Pizza, sandwiches and pasta in Class 30 Beverages in Class 32 Restaurant services in Class 42	REGISTERED Renewal due April 1, 2016.
ROUND TABLE	India	1868982	October 1, 2009	Restaurant, café, bar and pub, public house, cafeteria, canteen coffee shop; restaurant services for the provision of fast food; self-service restaurants; takeaway and snack-bar services; cocktail lounge services; catering services for the provision of food and drink; information and reservation services relating to the aforesaid; all included in Class 42.	PENDING Response filed; awaiting further examination.


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TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
<p>ROUND TABLE PIZZA and Horizontal and Vertical Designs (series)</p> 	India	1868983	October 1, 2009	Restaurant, café, bar and pub, public house, cafeteria, canteen coffee shop; restaurant services for the provision of fast food; self-service restaurants; takeaway and snack-bar services; cocktail lounge services; catering services for the provision of food and drink; information and reservation services relating to the aforesaid; all included in Class 42.	<p>PENDING</p> <p>Response filed; awaiting further examination.</p>
<p>ROUND TABLE and Flag Design</p> 	Indonesia	<p>257554</p> <p>(Class 29 Renewal No. IDM000009227)</p> <p>(Class 30 Renewal No. IDM000046871)</p>	January 22, 1990	<p>Meat, fish, poultry and game; meat extracts; preserved, dried and cooked fruits and vegetable; jellies, jams, eggs, milk and other dairy products; edible oils and fats; preserves, pickles, meat products in Class 29.</p> <p>Pizza and sandwiches in Class 30.</p>	<p>REGISTERED</p> <p>Renewal in progress.</p>

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Trademark Portfolio Status Chart
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TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE	International Registration designating: Bahrain China Oman Turkey Vietnam	1003334	January 29, 2009	Restaurant services in Class 43.	REGISTERED Renewal due January 29, 2019. Registered in: China Turkey Vietnam <i>Approved in Bahrain and Oman; awaiting publication and opposition period.</i>
ROUND TABLE & Horizontal Design 	International Registration designating: China	1006198	January 29, 2009	Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; pork ribs, cooked vegetables in Class 29. [Bread sticks; bread stuffing;] pasta; pizza in Class 30 [deleted in China]. Restaurant services, including the use of goods mentioned in classes 29 and 30 which can be consumed on or off the premises, in Class 43.	REGISTERED Renewal due January 29, 2019

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TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND TABLE & Vertical Design 	International Registration designating: China	994463	January 29, 2009	Chicken; chicken wings; salads, namely, fruit, garden and vegetable salads; pork ribs, cooked vegetables, all for consumption on and off the premises in Class 29. [Bread sticks; bread stuffing;] pasta; pizza in Class 30 [deleted in China]. Restaurant services in Class 43.	REGISTERED Renewal due January 29, 2019 <i>Awaiting registration in China.</i>
ROUND TABLE	Iraq	57460	September 6, 2010	Restaurant services in Class 42.	PENDING Awaiting examination.
ROUND TABLE	Japan	3265727	February 24, 1997	Sandwiches, pizza, meat pies, ravioli in Class 30.	REGISTERED Renewal due February 24, 2017.
ROUND TABLE (in Katakana)	Japan	1487070	November 27, 1981	Meat, eggs, edible aquatic animals, frozen vegetables, frozen fruits in Class 29 Pizza, sandwiches, unroasted coffee in Class 30	REGISTERED Renewal due November 27, 2016.

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Three Flags Design (color)	Japan	2357517	December 25, 1991	Tea, coffee, cocoa in Class 30	REGISTERED Renewal due December 25, 2016.
CALIFORNIA ROUND TABLE PIZZA and Design	Jordan	36192	June 23, 1994	Biscuits and chocolate, tapioca; sago; artificial flour and preparations made from cereals, bread, pastry and confectionery, ices; honey; treacle; yeast; baking-powder, salt, mustard; vinegar; sauces (condiments); spices; ice and all goods included in Class 30	REGISTERED Renewal due June 23, 2021.
ROUND TABLE	Jordan	35450	July 24, 1994	Biscuits and chocolate, tapioca; sago; artificial flour and preparations made from cereals, bread, pastry and confectionery, ices; honey; treacle; yeast; baking-powder, salt, mustard; vinegar; sauces (condiments); spices; ice and all goods included in Class 30	REGISTERED Renewal due July 24, 2021.

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TRADEMARK	COUNTRY	APPLICATION NO. OR REGISTRATION NO.	FILING DATE OR EFFECTIVE DATE OF REGISTRATION	GOODS/SERVICES	STATUS
ROUND	Korea	15192	November 29, 2011	Restaurant business; quick lunch room business; snack bar business in Class 42	REGISTERED Renewal due November 29, 2021.
ROUND (in Korean characters)	Korea	15193	November 29, 2011	Restaurant business; quick lunch room business; snack bar business in Class 42	REGISTERED Renewal due November 29, 2021.
ROUND TABLE	Korea	215315	June 18, 1991	Pizza; noodle; instant noodles; cold buckwheat noodle; thin knead paste for bun; food packed in lunch-box; sandwich; toast; hot dog; mung- bean pancakes in Class 30	REGISTERED Renewal due June 18, 2021.
ROUND TABLE (in Korean characters)	Korea	215314	June 18, 1991	Pizza; noodle; instant noodles; cold buckwheat noodle; thin knead paste for bun; food packed in lunch-box; sandwich; toast; hot dog; mung- bean pancakes in Class 30	REGISTERED Renewal due June 18, 2021.
ROUND TABLE	Korea	41-0012425	October 12, 1990	Restaurant services in Class 42	REGISTERED Renewal due October 12, 2020.
ROUND TABLE (in Korean characters)	Korea	41-0012928	November 26, 1990	Restaurant services in Class 42	REGISTERED Renewal due November 26, 2020.


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ROUND TABLE	Kuwait	111643	May 6, 2010	Restaurant services in Class 43.	PENDING Published; awaiting registration.
ROUND TABLE	Mexico	1,163,351	June 10, 2010	Restaurant services in Class 43.	REGISTERED Use should begin by June 10, 2013. Renewal due June 10, 2020.
ROUND TABLE	Qatar	62402	May 26, 2010	Restaurant services in Class 43.	PENDING Awaiting examination.
ROUND TABLE	Saudi Arabia	251/7	August 8, 1990	Restaurant services in Class 43	REGISTERED Renewal due September 13, 2019.
ROUND TABLE	Taiwan	2761	October 1, 1979	Restaurant services in Taiwan Class 7	REGISTERED Renewal due September 30, 2019.
GUINEVERE'S GARDEN DELIGHT	Taiwan	379269	October 16, 1987	Preserved fruits, candies, biscuits, cookies, bread, pastries, bakery products, pizza and calzone in Taiwan Class 26	REGISTERED Renewal due October 15, 2017.

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KING ARTHUR'S SUPREME	Taiwan	379268	October 16, 1987	Preserved fruits, candies, biscuits, cookies, bread, pastries, bakery products, pizza and calzone in Taiwan Class 26	REGISTERED Renewal due October 15, 2017.
KNIGHTS OF THE ROUND TABLE (in Chinese characters)	Taiwan	26793	October 1, 1987	Restaurant services in Taiwan Class 7	REGISTERED Renewal due September 30, 2017.
ROUND TABLE	Taiwan	382478	November 16, 1987	Preserved fruits, candies, biscuits, cookies, bread, pastries, bakery products, pizza and calzone in Taiwan Class 26	REGISTERED Renewal due November 15, 2017.
ROUND TABLE (in English and Chinese characters)	Taiwan	400784	May 16, 1988	Preserved fruits, candies, biscuits, cookies, bread, pastries, bakery products, pizza and calzone in Taiwan Class 24	REGISTERED Renewal due November 15, 2017.
ROUND TABLE	United Arab Emirates	124783	January 15, 2009	Restaurant services in Class 43.	PENDING Registration fees paid; awaiting registration.

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ROUND TABLE PIZZA and Design 	United Arab Emirates	124784	January 15, 2009	Restaurant services in Class 43.	PENDING Registration fees paid; awaiting registration.