## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Security Agreement

#### **CONVEYING PARTY DATA**

| Name                          | Formerly | Execution Date | Entity Type                           |
|-------------------------------|----------|----------------|---------------------------------------|
| Carrabba's Italian Grill, LLC |          | 110/26/2012    | LIMITED LIABILITY<br>COMPANY: FLORIDA |

## **RECEIVING PARTY DATA**

| Name:           | Deutsche Bank Trust Company Americas, as Collateral Agent |
|-----------------|---|
| Street Address: | 60 Wall Street  |
| City:           | New York  |
| State/Country:  | NEW YORK  |
| Postal Code:    | 10006   |
| Entity Type:    | Banking Corporation: NEW YORK                             |

PROPERTY NUMBERS Total: 18

| Property Type        | Number  | Word Mark                           |
|----------------------|---------|-------------------------------------|
| Registration Number: | 3642493 | CARRABBA'S                          |
| Registration Number: | 1795108 | CARRABBA'S                          |
| Registration Number: | 3864590 | CARRABBA'S AMICI CLUB               |
| Registration Number: | 3864589 | CARRABBA'S AMICI CLUB               |
| Registration Number: | 2086036 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 2091159 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 3126250 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 3642496 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 3642497 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 3634328 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 2817361 | CARRABBA'S ITALIAN GRILL            |
| Registration Number: | 3425822 | C CARRABBA'S ITALIAN MARKET         |
| Registration Number: | 3496344 | GOOD THINGS HAPPEN AROUND OUR TABLE |
| Registration Number: | 3216529 | PEOPLE ARE OUR SPECIALTY  TRADEMARK |

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RADEMARK

| Registration Number: | 1843015  |                       |
|----------------------|----------|-----------------------|
| Serial Number:       | 85610070 | CARRABBA'S CATERING   |
| Serial Number:       | 85610075 | CARRABBA'S CATERS     |
| Serial Number:       | 77954194 | MR. C'S AT CARRABBA'S |

#### **CORRESPONDENCE DATA**

**Fax Number**: 2123548113

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 212-819-8200

Email: iprecordations@whitecase.com
Correspondent Name: Andrew Fessak/White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 2: Patent and Trademark Department
Address Line 4: New York, NEW YORK 10036

| ATTORNEY DOCKET NUMBER: | 1111779-1714-CARRABBASITA |
|-------------------------|---------------------------|
| NAME OF SUBMITTER:      | Andrew Fessak             |
| Signature:              | /Andrew Fessak/           |
| Date:                   | 11/07/2012                |

#### Total Attachments: 5

source=Trademark Security Agreement (Carrabba's Italian Grill, LLC) - Executed#page1.tif source=Trademark Security Agreement (Carrabba's Italian Grill, LLC) - Executed#page2.tif source=Trademark Security Agreement (Carrabba's Italian Grill, LLC) - Executed#page3.tif source=Trademark Security Agreement (Carrabba's Italian Grill, LLC) - Executed#page4.tif source=Trademark Security Agreement (Carrabba's Italian Grill, LLC) - Executed#page5.tif

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#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of October 26, 2012 made by CARRABBA'S ITALIAN GRILL, LLC, a Florida limited liability company (the "Grantor"), in favor of DEUTSCHE BANK TRUST COMPANY AMERICAS, as collateral agent (together with its successors in such capacity, the "Grantee") for the Secured Parties referred to in the Credit Agreement, dated as of October 26, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among OSI Restaurant Partners, LLC, a Delaware limited liability company, OSI Holdco, Inc., a Delaware corporation, each Lender (as defined in the Credit Agreement) from time to time party thereto, the Grantee, as Administrative Agent, and the other agents and parties party thereto.

WHEREAS, the Grantor is party to a Security Agreement, dated as of October 26, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Grantee pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and to induce the Lenders to extend credit under the Credit Agreement, the Grantor hereby agrees with the Grantee as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, capitalized terms used herein and not defined have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademarks. As security for the payment and performance in full of the Obligations, including the Guarantees, the Grantor hereby assigns and pledges to the Grantee, its successors and assigns, for the benefit of the Secured Parties, and hereby grants to the Grantee, its successors and assigns, for the benefit of the Secured Parties, a continuing security interest (the "Security Interest") in, to, or under all right, title or interest in or to any and all of the Owned Trademarks, including those listed on Schedule I hereto, and all proceeds of the Owned Trademarks, the goodwill of the businesses with which the Owned Trademarks are associated, and all causes of action arising prior to or after the date hereof for infringement of any the Owned Trademarks or unfair competition regarding the same (in each case, other than Excluded Assets).

SECTION 3. Security Agreement. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Grantee pursuant to the Security Agreement, and the Grantee and the Grantor hereby acknowledge and affirm that the rights and remedies of the Grantee with respect to the Security Interest in the Owned Trademark made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

NEWYORK 8665750

SECTION 4. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 5. Recordation. The Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement shall be governed by and construed in accordance with the laws of the State of New York.

[signature page follows]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CARRABBA'S ITALIAN GRALL, LLC

as Grantor

By:\_

Name: Joseph J. Kadow Title: Chief Officer – Legal and Corporate Affairs, Executive Vice

President, Secretary

[Signature Page Trademark Security Agreement]

**TRADEMARK** REEL: 004896 FRAME: 0005

# DEUTSCHE BANK TRUST COMPANY AMERICAS, as Collateral Agent

By: Name:

Dusan Lazarov

Title:

Director

By:\_\_\_

Name: Title:

Benjamin Sout Vice President

[Signature Page - Trademark Security Agreement]

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## **SCHEDULE I**

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## **UNITED STATES TRADEMARKS:**

**RECORDED: 11/07/2012** 

Carrabba's Italian Grill, LLC – U.S. Trademark Registrations

| <u>Mark</u>  | Reg. Date  | Reg. No.  |
|--|------------|-----------|
| CARRABBA'S (words and design) (filled in lettering - w/o serifs) | 6/23/2009  | 3,642,493 |
| CARRABBA'S (words only)  | 9/28/1993  | 1,795,108 |
| CARRABBA'S AMICI CLUB (words and design)                         | 10/19/2010 | 3,864,590 |
| CARRABBA'S AMICI CLUB (words only)                               | 10/19/2010 | 3,864,589 |
| CARRABBA'S ITALIAN GRILL (and design)                            | 8/5/1997   | 2,086,036 |
| CARRABBA'S ITALIAN GRILL (and design)                            | 8/26/1997  | 2,091,159 |
| CARRABBA'S ITALIAN GRILL (logo with no border)                   | 8/8/2006   | 3,126,250 |
| CARRABBA'S ITALIAN GRILL (words and design)                      | 6/23/2009  | 3,642,496 |
| (Carrabba's in shadowbox style w/border)                         |            |           |
| CARRABBA'S ITALIAN GRILL (words and design)                      | 6/23/2009  | 3,642,497 |
| (Carrabba's in shadowbox style)                                  |            |           |
| CARRABBA'S ITALIAN GRILL (words and design) (filled in           | 6/9/2009   | 3,634,328 |
| lettering - w/o serifs)  |            |           |
| CARRABBA'S ITALIAN GRILL (words only)                            | 2/24/2004  | 2,817,361 |
| CARRABBA'S ITALIAN MARKET (C and design)                         | 5/13/2008  | 3,425,822 |
| GOOD THINGS HAPPEN AROUND OUR TABLE (words                       | 9/2/2008   | 3,496,344 |
| only)  |            |           |
| PEOPLE ARE OUR SPECIALTY (words only)                            | 3/6/2007   | 3,216,529 |
| PIZZA CHEF DESIGN (words only)                                   | 7/5/1994   | 1,843,015 |

# Carrabba's Italian Grill, LLC – U.S. Trademark Applications

| <u>Mark</u>           | Filing Date | Application No. |
|-----------------------|-------------|-----------------|
| CARRABBA'S CATERING   | 4/27/2012   | 85610070        |
| CARRABBA'S CATERS     | 4/27/2012   | 85610075        |
| MR. C'S AT CARRABBA'S | 3/9/2010    | 77954194        |

[Carrabba's Italian Grill, LLC – Trademark Security Agreement]

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