TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Termination

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Silicon Valley Bank		10/29/2012	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	K2M, Inc.
Street Address:	75 Miller Drive, SE
City:	Leesburg
State/Country:	VIRGINIA
Postal Code:	20175
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	3338046	RANGE
Registration Number:	3338047	MESA
Registration Number:	3911316	CASPIAN
Registration Number:	3399124	SERENGETI
Registration Number:	3547906	CAYMAN
Registration Number:	3525446	POTOMAC
Serial Number:	77347411	VOLTA
Serial Number:	77384856	SONOMA
Registration Number:	3604025	TERRA NOVA
Registration Number:	3880354	CHESAPEAKE
Registration Number:	3661782	NAPA
Serial Number:	77465844	LURAY
Serial Number:	77530292	SANTORINI
Registration Number:	3490064	CASPIAN
		TRADEMARK

REEL: 004897 FRAME: 0296

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Registration Number:	3529040	K2M
Registration Number:	3276357	K2M
Registration Number:	3254127	DENALI
Registration Number:	3325782	PYRENEES
Registration Number:	3393027	NATURAL BRIDGE
Registration Number:	3266231	ALEUTIAN
Registration Number:	3494337	ZERO-TORQUE TECHNOLOGY
Registration Number:	3396417	SURGEON DRIVEN DESIGN
Serial Number:	78952355	ZIF
Serial Number:	78952376	ZERO IMPACTION FORCE
Serial Number:	78952391	ZFI
Serial Number:	78952403	ZERO FORCE INSERTER
Registration Number:	3272971	K2M
Registration Number:	3887232	ARI
Registration Number:	3895026	VIKOS
Serial Number:	77878981	HYDROBOND
Registration Number:	4067895	EVEREST
Registration Number:	3949295	RAVINE

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 2023704761

Email: tfahey@nationalcorp.com

Correspondent Name: Thomas Fahey

Address Line 1: 1100 G Street NW, Suite 420
Address Line 2: National Corporate Research, Ltd.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	F142117
NAME OF SUBMITTER:	Laura A. Kenerson
Signature:	/Laura A. Kenerson/
Date:	11/09/2012

Total Attachments: 6

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TERMINATION OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

October 29, 2012

WHEREAS, K2M, Inc., a Delaware corporation (the "Grantor"), had granted to SILICON VALLEY BANK (the "Secured Party"), a security interest (the "Security Interest") in the Grantor's trademarks and trademark applications (collectively, the "Trademarks") pursuant to, among other things, (i) a certain Intellectual Property Security Agreement dated as of March 6, 2006 (the "2006 Agreement") by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on March 13, 2006 and recorded on Reel 3267, Frame 0258, (ii) a certain Addendum to Intellectual Property Security Agreement dated as of July 29, 2009 (the "2009 Agreement") by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on July 30, 2009 and recorded on Reel 4034, Frame 0905, and (iii) a certain Addendum to Intellectual Property Security Agreement dated as of June 29, 2011 (the "2011 Agreement", and together with the 2006 Agreement and the 2009 Agreement, individually, an "Agreement", and collectively, the "Agreements"; capitalized terms used herein but not otherwise defined herein shall have the meanings assigned to such terms in the Agreements) by and between the Grantor and the Secured Party, which was filed at the United States Patent and Trademark Office on July 21, 2011 and recorded on Reel 4593, Frame 0097; and

WHEREAS, the Grantor has made payment in full of the indebtedness secured by the Security Interest in exchange for the termination of the Security Interest.

NOW, THEREFORE, the Secured Party releases and discharges its security interest in, and reassigns to the Grantor, any and all interest in the Trademarks, including, without limitation, those listed on Schedule A attached hereto. The Secured Party agrees that, upon request of the Grantor or any successor-in-interest or assignee thereof, and at the Grantor's expense, the Secured Party will execute any document, cause to be made any filing or take any other action deemed reasonably necessary or advisable by the Grantor, or any successor-in-interest or assignee thereof, to effectuate the release of interests contemplated herein.

[signature page follows]

IN WITNESS WHEREOF, the Secured Party, by the signature below of its duly authorized representative, agrees to be bound by the provisions of this Termination of Security Interests in United States Patents as of the date above first written. This document is intended to take effect as a sealed instrument.

SILICON VALLEY BANK, as Secured Party

By: Name: Christopher Leary

Title: Vice President

CERTIFICATE OF ACKNOWLEDGMENT

COMMONWEALTH OF MASSACHUSETTS
)
COUNTY OF MIDDLESEX
)

Before me, the undersigned, a Notary Public in and for the county aforesaid, on this 29 day of <u>Detables</u>, 2012, personally appeared Christopher Leary, to me known personally or proved through satisfactory evidence of identification, which was <u>MA Divise Lis</u>to be the person whose name is signed on the attached document, and who, being by me duly sworn, deposes and says that he is the duly authorized Vice President of Silicon Valley Bank and said Vice President acknowledged said instrument to be the free act and deed of said Silicon Valley Bank.

Notary Public

My commission expires: /o

Linda on amucha

Signature Page to Termination of Security Interest in United States Patents

SCHEDULE A

TRADEMARKS

Serial #: 77039191 Filing Dt: 11/08/2006 Reg #: 3338046 Reg. Dt: 11/20/2007 Mark: **RANGE** Serial #: 77039211 Filing Dt: 11/08/2006 Reg #: 3338047 Reg. Dt: 11/20/2007 Mark: **MESA** Serial #: 77043265 Filing Dt: 11/14/2006 Reg #: 3911316 Reg. Dt: 01/25/2011 **CASPIAN** Mark: Serial #: 77070146 Filing Dt: 12/22/2006 Reg #: 3399124 Reg. Dt: 03/18/2008 SERENGETI Mark: Serial #: 77305757 Filing Dt: 10/17/2007 Reg #: 3547906 Reg. Dt: 12/16/2008 Mark: **CAYMAN** Serial #: 77327761 Filing Dt: 11/13/2007 Reg #: 3525446 Reg. Dt: 10/28/2008 Mark: **POTOMAC** Serial #: 77347411 Filing Dt: 12/08/2007 Reg#: NONE Reg. Dt: Mark: **VOLTA** Serial #: <u>77384856</u> Filing Dt: 01/30/2008 Reg#: NONE Reg. Dt: Mark: SONOMA Serial #: 77430406 Filing Dt: 03/25/2008 Reg #: 3604025 Reg. Dt: 04/07/2009 Mark: **TERRA NOVA**

Exhibit A to Termination of Security Interest in United States Trademarks

Serial #: 77461901 Filing Dt: 04/30/2008 Reg #: 3880354 Reg. Dt: 11/23/2010

Mark: CHESAPEAKE

Serial #: 77461904 Filing Dt: 04/30/2008 Reg #: 3661782 Reg. Dt: 07/28/2009

Mark: NAPA

Serial #: <u>77465844</u> Filing Dt: 05/05/2008 Reg #: NONE Reg. Dt:

Mark: LURAY

Serial #: <u>77530292</u> Filing Dt: 07/24/2008 Reg #: NONE Reg. Dt:

Mark: SANTORINI

Serial #: 77975621 Filing Dt: 11/14/2006 Reg #: 3490064 Reg. Dt: 08/19/2008

Mark: CASPIAN

Serial #: 78491713 Filing Dt: 09/29/2004 Reg #: 3529040 Reg. Dt: 11/04/2008

Mark: K2M

Serial #: 78491719 Filing Dt: 09/29/2004 Reg #: 3276357 Reg. Dt: 08/07/2007

Mark: K2M

Serial #: 78491722 Filing Dt: 09/29/2004 Reg #: 3254127 Reg. Dt: 06/19/2007

Mark: DENALI

Serial #: 78491726 Filing Dt: 09/29/2004 Reg #: 3325782 Reg. Dt: 10/30/2007

Mark: PYRENEES

Serial #: 78725836 Filing Dt: 10/04/2005 Reg #: 3393027 Reg. Dt: 03/04/2008

Mark: NATURAL BRIDGE

Exhibit A to Termination of Security Interest in United States Trademarks

Serial #: 78725838 Filing Dt: 10/04/2005 Reg #: 3266231 Reg. Dt: 07/17/2007 Mark: **ALEUTIAN** Serial #: 78933870 Filing Dt: 07/20/2006 Reg #: 3494337 Reg. Dt: 08/26/2008 Mark: ZERO-TORQUE TECHNOLOGY Serial #: 78933881 Filing Dt: 07/20/2006 Reg #: 3396417 Reg. Dt: 03/11/2008 Mark: SURGEON DRIVEN DESIGN Serial #: <u>78952355</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: Mark: ZIF Serial #: 78952376 Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: Mark: ZERO IMPACTION FORCE Serial #: <u>78952391</u> Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: Mark: ZFI Serial #: 78952403 Filing Dt: 08/15/2006 Reg #: NONE Reg. Dt: ZERO FORCE INSERTER Mark: Serial #: 78978458 Filing Dt: 09/29/2004 Reg #: 3272971 Reg. Dt: 07/31/2007 Mark: K2M

Serial #: 77734512 Filing Dt: 05/12/2009 Reg #: 3887232 Reg. Dt: 12/07/2010

Mark: ARI

Serial #: 77826656 Filing Dt: 09/15/2009 Reg #: 3895026 Reg. Dt: 12/21/2010

Mark: VIKOS Serial #: 77878981 Filing Dt: 11/23/2009 Reg #: NONE Reg. Dt: Mark: **HYDROBOND** Serial #: 77925565 Filing Dt: 02/02/2010 Reg #: 4067895 Reg. Dt: 12/06/2011 Mark: **EVEREST** Serial #: 85053017 Filing Dt: 06/02/2010 Reg #: 3949295 Reg. Dt: 04/19/2011 Mark: **RAVINE**

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RECORDED: 11/09/2012

Exhibit A to Termination of Security Interest in United States Trademarks