900238790 11/15/2012

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Trademark Security Agreement	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Broadview Networks Holdings, Inc.		11/13/2012	CORPORATION: DELAWARE	

RECEIVING PARTY DATA

Name:	CIT Finance LLC, as Administrative Agent for Secured Parties
Street Address:	11 West 42nd Street
Internal Address:	13th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2494916	BROADVIEW NETWORKS
Registration Number:	2828186	BROADVIEWNET.COM

CORRESPONDENCE DATA

Fax Number: 2155648120

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 215-564-8182

Email: kgibson@stradley.com

Correspondent Name: Michael Migliaccio, Esquire

Address Line 1: 2600 One Commerce Square

Address Line 2: Stradley Ronon Stevens & Young, LLP

Address Line 4: Philadelphia, PENNSYLVANIA 19103-7098

ATTORNEY DOCKET NUMBER:	158430-1042
NAME OF SUBMITTER:	Michael Migliaccio
	TRADEMARK

REEL: 004901 FRAME: 0408

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Signature:	/Michael Migliaccio/
Date:	11/15/2012
Total Attachments: 6 source=Trademark Security Agreement - Brick Source=Trademark Security	roadview Networks Holdings, Inc#page2.tif roadview Networks Holdings, Inc#page3.tif roadview Networks Holdings, Inc#page4.tif roadview Networks Holdings, Inc#page5.tif

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of November 13, 2012, by between BROADVIEW NETWORKS HOLDINGS, INC., a Delaware corporation ("Grantor"), in favor of CIT FINANCE LLC, a Delaware limited liability company, in its capacity as administrative agent for the Secured Parties (in such capacity, "Administrative Agent"). All capitalized terms used in this Agreement but not otherwise defined herein shall have the meanings ascribed to such terms in the Credit Agreement (defined below), which definitions are incorporated by reference into this Agreement as if fully set forth herein.

WITNESSETH:

WHEREAS, Grantor is a Credit Party pursuant to the terms of that certain Credit Agreement, dated as of November 13, 2012, among Grantor, BROADVIEW NETWORKS, INC., a New York corporation ("Broadview Networks"), ARC NETWORKS, INC., a Delaware corporation ("ARC"), BRIDGECOM SOLUTIONS GROUP, INC., a Delaware corporation ("BridgeCom Solutions" and, together with Grantor, Broadview Networks, and ARC, each individually a "Borrower" and collectively, the "Borrowers"), the various financial institutions and other Persons from time to time parties thereto (collectively, the "Lenders"), and the Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective Extensions of Credit to the Borrowers (or participations in respect thereof) under the Credit Agreement that the Grantor shall have executed and delivered this Agreement to the Administrative Agent, for the ratable benefit of itself, the Lenders and any Person that was a Lender or an Affiliate of a Lender at the time any such Person became party to any Hedging Agreement (collectively, the "Secured Parties");

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. Grantor hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of the following property, whether tangible or intangible, whether now or hereafter existing, owned or acquired by the Grantor and wherever located: all of the Grantor's right, title and interest in and to:
 - (i) (a) all Trademarks, rights and interests in trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, whether registered or unregistered, all registrations and recordings thereof, and all applications in connection therewith (other than each application to register any trademark or service mark prior to the filing under Applicable

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Law of a verified statement of use for such trademark or service mark) anywhere in the world, including, without limitation, those described on Schedule A, (b) all reissues, extensions, continuations (in whole or in part) and renewals of any of the foregoing, (c) all income, royalties, damages and payments now or hereafter due and/or payable under any of the foregoing or with respect to any of the foregoing, including, without limitation, damages or payments for past, present or future infringements of any of the foregoing, (d) the right to sue for past, present and future infringements of any of the foregoing and (e) all rights corresponding to any of the foregoing (including the goodwill) throughout the world:

- (ii) any agreement now or hereafter in existence, whether written or oral, providing for the grant by or to any Grantor of any right to use any Trademark, including, without limitation, those described on <u>Schedule B</u>; and
- (iii) all products and proceeds of the foregoing and, to the extent not otherwise included, (A) all payments under insurance (whether or not the Administrative Agent is the loss payee thereof) and (B) all tort claims, and all collateral security and Supporting Obligations (as now or hereafter defined in the UCC) given by any Person with respect to any of the foregoing).
- 2. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Administrative Agent, on behalf of itself and the Secured Parties, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

[SIGNATURE PAGES FOLLOW]

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		BROADVIEW NETWORKS HOLDINGS, INC., as Grantor
	i -	By: Michael K. Robinson Title: President and CEO
		THE TRESTACKY AND COU
Agreed and Accepted as of	the , 2012	
CIT FINANCE LLC, as Administrative Agent		
Зу:		
Vame:		

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT – BROADVIEW NETWORKS HOLDINGS, INC.]

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date set forth above.

BROADVIEW NETWORKS HOLDINGS, INC., as Grantor

By:_______Name:
Title:

Agreed and Accepted as of the day of November, 2012

CIT FINANCE LLC, as Administrative Agent

Name: Title: Renee M. Singer Managing Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT - BROADVIEW NETWORKS HOLDINGS, INC.]

SCHEDULE A to Amended and Restated Trademark Security Agreement

SCHEDULE A

Trademark Registrations/Applications

Trademark Registrations

<u>Country</u>	<u>Trademark</u>	Reg. No.	Reg. Date
US	Broadview Networks	2,494,916	10/02/2001
US	Broadviewnet.com	2,828,186	03/30/2004

Pending Trademark Applications

None.

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SCHEDULE B to Amended and Restated Trademark Security Agreement

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None.

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