

TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Salus Capital Partners, LLC		11/09/2012	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Miss Matched, Inc.
Street Address:	307 7th Avenue
Internal Address:	Suite 501
City:	New York
State/Country:	NEW YORK
Postal Code:	10001
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark
Registration Number:	1395845	MISMATCH
Registration Number:	3475092	LITTLEMISSMATCHED
Registration Number:	3904659	LITTLEMISSMATCHED
Registration Number:	3674039	SKETCHORAMA
Registration Number:	3734837	SPIN-O-RAMA!
Registration Number:	3699839	WARNING! THESE PJS DON'T MATCH!
Registration Number:	3702640	WARNING! THESE SOCKS DON'T MATCH!
Registration Number:	3883424	LITTLEMISSMATCHED
Registration Number:	3788317	MIXING BOWL
Registration Number:	3931632	THINK OUTSIDE THE SOCKS
Registration Number:	3956417	LITTLEMISSMATCHED
Registration Number:	3978626	LITTLEMISSMATCHED
Registration Number:	3798429	

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Registration Number:	3708703	LITTLEMISSMATCHED
Registration Number:	3852468	3 SOCKS 2 FEET 1 YOU
Registration Number:	3565830	LITTLEMISSMATCHED
Registration Number:	3565831	LITTLEMISSMATCHED
Registration Number:	3769309	REMATCH!
Registration Number:	3735302	MISS MATCHED
Registration Number:	3839356	LITTLEMISSMATCHED
Registration Number:	3393733	KOMBOZE
Registration Number:	3518530	LITTLEMISSMATCHED
Registration Number:	3522761	MIXTERMAX
Registration Number:	3989245	PROJECT SOCK

**CORRESPONDENCE DATA**

Fax Number: 6172484000  
*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.*  
 Email: tadmin@choate.com  
 Correspondent Name: Elizabeth A. Walker  
 Address Line 1: Two International Place  
 Address Line 2: Choate Hall & Stewart LLP  
 Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2010280-0012
NAME OF SUBMITTER:	Elizabeth A. Walker
Signature:	/Elizabeth A. Walker/
Date:	11/16/2012

**Total Attachments: 6**  
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**NOTICE OF TRANSFER OF OWNERSHIP IN TRADEMARKS**

**November 9, 2012**

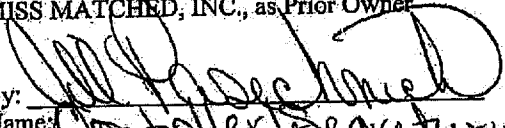
FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, this agreement shall serve as notice to all persons that, as of the date hereof, all right, title and interest of Miss Matched, Inc., with its principal place of business at 307 7<sup>th</sup> Avenue, Suite 501, New York, New York (the "Prior Owner") in: (i) all of the Prior Owner's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (except any intent-to-use applications for trademark registrations for which a statement of use has not yet been filed) set forth on Schedule A attached hereto (the "Marks"), (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks (the items in clauses (i) through (iv) collectively referred to as, the "Assigned Assets") is hereby transferred to Sock Drawer, LLC, a Delaware limited liability company with offices at 197 First Avenue, Suite 250 Needham Heights, MA 02494 (the "New Owner").

Pursuant to that certain Amended and Restated Intellectual Property Security Agreement dated as of February 17, 2012, entered into between Prior Owner, as borrower, and Salus Capital Partners, LLC, as lender ("Secured Party"), Prior Owner granted a security interest in, among other things, the Assigned Assets ("Security Agreement"), which Security Agreement was recorded at the United States Patent and Trademark Office at Reel 4721 Frame 0647. The Secured Party has exercised its right to conduct a sale of the Assigned Assets pursuant to Section 9-601 et seq. of the Uniform Commercial Code, and, in in connection therewith, entered into that certain Secured Party Bill of Sale between Secured Party and New Owner, pursuant to which, (i) the ownership interest in the Assigned Assets have been transferred to the New Owner, and (ii) the Secured Party's security interest in the Assigned Assets granted pursuant to the Security Agreement is hereby released and of no further force or effect.

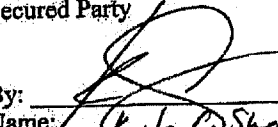
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Acknowledged and Agreed:

MISS MATCHED, INC., as Prior Owner

By:   
Name: Controller/Secretary  
Title: Controller/Secretary

SALUS CAPITAL PARTNERS, LLC, as Secured Party

By:   
Name: Kyle C. Shoratt  
Title: Senior Vice President

[Signature Page – Trademarks (1)]

## SCHEDULE A

### Trademarks

#### U.S. Trademark Registrations and Applications

MARK	COUNTRY	STATUS	APPL. NO.	APPL. DATE	REG. NO.	REG. DATE
3 SOCKS 2 FEET 1 YOU	US	Registered	77830017	9/18/2009	3852468	9/28/2010
GIRL DESIGN	US	Registered	77719328	4/22/2009	3798429	6/8/2010
KOMBOZE	US	Registered	78628821	5/12/2005	3393733	3/4/2008
LITTLEMISSMATCHED	US	Registered	78340021	12/12/2003	3565830	1/20/2009
LITTLEMISSMATCHED	US	Registered	78346652	12/30/2003	3565831	1/20/2009
LITTLEMISSMATCHED	US	Registered	77235100	7/20/2007	3475092	7/29/2008
LITTLEMISSMATCHED	US	Registered	77371114	1/14/2008	3904659	1/11/2011
LITTLEMISSMATCHED	US	Registered	77597685	10/22/2008	3883424	11/30/2010
LITTLEMISSMATCHED	US	Registered	77675683	2/23/2009	3956417	5/10/2011
LITTLEMISSMATCHED	US	Registered	77758434	6/12/2009	3708703	11/10/2009
LITTLEMISSMATCHED (with 3 Sock Design)	US	Registered	77711305	4/10/2009	3978626	6/14/2011
LITTLEMISSMATCHED & Design	US	Registered	78617445	4/26/2005	3839356	8/24/2010
LITTLEMISSMATCHED & Design	US	Registered	78980525	4/26/2005	3518530	10/14/2008
MISMATCH	US	Registered	73560468	9/27/1985	1395845	6/3/1986
MISS MATCHED	US	Registered	78617417	4/26/2005	3735302	1/5/2010
MIXING BOWL	US	Registered	77661025	2/2/2009	3788317	5/11/2010
MIXTERMAX	US	Registered	78980563	4/26/2005	3522761	10/21/2008
PROJECT SOCK	US	Registered	85169488	11/4/2010	3989245	7/5/2011
REMATCH!	US	Registered	78617406	4/26/2005	3769309	3/30/2010
SKETCHORAMA	US	Registered	77462964	5/1/2008	3674039	8/25/2009
SPIN-O-RAMA!	US	Registered	77462995	5/1/2008	3734837	1/5/2010
THINK OUTSIDE THE SOCKS	US	Registered	77661403	2/2/2009	3931632	3/15/2011
WARNING! THESE PJS DON'T MATCH!	US	Registered	77463025	5/1/2008	3699839	10/20/2009
WARNING! THESE SOCKS	US	Registered	77463056	5/1/2008	3702640	10/27/2009

MARK	COUNTRY	STATUS	APPL. NO.	APPL. DATE	REG. NO.	REG. DATE
DONT MATCH!						

**Foreign Trademark Registrations and Applications**

MARK	COUNTRY	STATUS	APPL. NO.	APPL. DATE	REG. NO.	REG. DATE
LITTLESMATCHED	AUSTRALIA	Registered	1238747	5/5/2008	1238747	5/5/2008
LITTLESMATCHED & Design	AUSTRALIA	Pending	1238746	5/5/2008		
LITTLESMATCHED & Design	BRAZIL	Pending	830286314	5/25/2009		
LITTLESMATCHED & Design	BRAZIL	Pending	830286322	5/25/2009		
LITTLESMATCHED	CANADA	Pending	1393990	5/2/2008		
LITTLESMATCHED	CANADA	Pending	1235119	10/15/2004		
LITTLESMATCHED & Design	CANADA	Pending	1393996	5/2/2008		
MISSMATCHED	CANADA	Pending	1393992	5/2/2008		
LITTLESMATCHED	CHINA	Registered	6804466	6/25/2008	6804466	4/7/2010
LITTLESMATCHED	CHINA	Registered	6804465	6/25/2008	6804465	4/21/2010
LITTLESMATCHED	CHINA	Registered	6804464	6/25/2008	6804464	11/7/2010
LITTLESMATCHED	CHINA	Registered	6804463	6/25/2008	6804463	4/21/2010
LITTLESMATCHED	CHINA	Registered	6804462	6/25/2008	6804462	11/7/2010
LITTLESMATCHED	CHINA	Pending	6804461	6/25/2008		
LITTLESMATCHED	CHINA	Registered	6804460	6/25/2008	6804460	8/14/2010
LITTLESMATCHED	CHINA	Registered	6804459	6/25/2008	6804459	7/21/2010
LITTLESMATCHED & Design	CHINA	Registered	6804475	6/25/2008	6804475	4/21/2010
LITTLESMATCHED & Design	CHINA	Registered	6804474	6/25/2008	6804474	5/21/2010
LITTLESMATCHED & Design	CHINA	Registered	6804473	6/25/2008	6804473	11/14/2010
LITTLESMATCHED & Design	CHINA	Registered	6804472	6/25/2008	6804472	5/21/2010
LITTLESMATCHED & Design	CHINA	Registered	6804471	6/25/2008	6804471	11/14/2010

MARK	COUNTRY	STATUS	APPL. NO.	APPL. DATE	REG. NO.	REG. DATE
Design						
LITTLEISMATCHED & Design	CHINA	Pending	6804470	6/25/2008		
LITTLEISMATCHED & Design	CHINA	Registered	6804469	6/25/2008	6804469	11/7/2010
LITTLEISMATCHED & Design	CHINA	Registered	6804467	6/25/2008	6804467	7/21/2010
MISSMATCHED	CHINA	Registered	6804478	6/25/2008	6804478	11/14/2010
MISSMATCHED	CHINA	Pending	6804477	6/25/2008		
MISSMATCHED	CHINA	Registered	6804476	6/25/2008	6804476	7/21/2010
LITTLEISMATCHED	Community Trademark	Registered	6887905	5/2/2008	6887905	4/7/2011
LITTLEISMATCHED	Community Trademark	Registered	5744867	3/8/2007	5744867	7/25/2008
LITTLEISMATCHED & Design	Community Trademark	Pending	6887098	5/2/2008		
LITTLEISMATCHED & Design	Community Trademark	Registered	5744875	3/8/2007	5744875	9/17/2008
MISSMATCHED	Community Trademark	Registered	6886931	5/2/2008	6886931	4/5/2011
LITTLEISMATCHED	INDIA	Pending	1684348	5/6/2008		
LITTLEISMATCHED & Design	INDIA	Pending	1684350	5/6/2008		
LITTLEISMATCHED	JAMAICA	Registered	53023	11/19/2008	53023	11/19/2008
LITTLEISMATCHED	JAPAN	Registered	2008-036643	5/13/2008	5250541	8/21/2009
LITTLEISMATCHED	JAPAN	Registered	2005-064930	7/14/2005	4933347	3/3/2006
LITTLEISMATCHED & Design	JAPAN	Registered	2008-036644	5/13/2008	5250542	8/21/2009
LITTLEISMATCHED & Design	JAPAN	Registered	2008-049172	6/20/2008	5228159	5/1/2009
MISSMATCHED	JAPAN	Registered	2008-036642	5/13/2008	5250540	8/21/2009
LITTLEISMATCHED & Design	KUWAIT	Registered	103149	5/11/2009	85369	4/17/2011
LITTLEISMATCHED & Design	KUWAIT	Registered	103150	5/11/2009	85370	4/17/2011
LITTLEISMATCHED & Design	LEBANON	Registered	5220	7/28/2009	123368	8/4/2009
LITTLEISMATCHED	MEXICO	Registered	932601	5/9/2008	1068795	10/27/2008

MARK	COUNTRY	STATUS	APPL. NO.	APPL. DATE	REG. NO.	REG. DATE
LITTLEMISMATCHED	MEXICO	Registered	932602	5/9/2008	1068796	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932603	5/9/2008	1068797	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932604	5/9/2008	1068798	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932605	5/9/2008	1068799	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932606	5/9/2008	1068800	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932607	5/9/2008	1068801	10/27/2008
LITTLEMISMATCHED	MEXICO	Registered	932608	5/9/2008	1069463	10/29/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932612	5/9/2008	1068174	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932613	5/9/2008	1068175	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932614	5/9/2008	1068176	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932615	2/9/2009	1091521	3/24/2009
LITTLEMISMATCHED & Design	MEXICO	Registered	932616	5/9/2008	1068177	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932617	5/9/2008	1068178	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932618	5/9/2008	1068179	10/23/2008
LITTLEMISMATCHED & Design	MEXICO	Registered	932619	5/9/2008	1068180	10/23/2008
MISSMATCHED	MEXICO	Registered	932609	5/9/2008	1068802	10/27/2008
MISSMATCHED	MEXICO	Registered	932610	5/9/2008	1068803	10/27/2008
MISSMATCHED	MEXICO	Registered	932611	5/9/2008	1068804	10/27/2008
LITTLEMISMATCHED	Russian Federation	Registered	2008713861	5/4/2008	383131	7/10/2009
LITTLEMISMATCHED & Design	Russian Federation	Registered	2008713967	5/5/2008	383132	7/10/2008
MISSMATCHED	Russian Federation	Registered	2008713857	5/4/2008	399145	1/22/2010

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