

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Color Star Growers of Colorado, Inc.		11/15/2012	CORPORATION: COLORADO

RECEIVING PARTY DATA	
Name:	MCG Capital Corporation, as Administrative Agent (Junior Agent)
Street Address:	1001 19th Street North
Internal Address:	10th Floor
City:	Arlington
State/Country:	VIRGINIA
Postal Code:	22209
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3		
Property Type	Number	Word Mark
Registration Number:	3284915	
Registration Number:	2534270	WESTERN SUNSETS
Registration Number:	2377368	COLOR STAR GROWERS

CORRESPONDENCE DATA	
Fax Number:	2147455390
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	214-745-5226
Email:	awalker@winstead.com
Correspondent Name:	Andrea Walker, Winstead PC
Address Line 1:	P.O. Box 131851
Address Line 4:	Dallas, TEXAS 75313-1851

ATTORNEY DOCKET NUMBER:	39903-228 TM SEC INT MCG
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NAME OF SUBMITTER:	Andrea Walker
Signature:	/Andrea Walker/
Date:	11/19/2012
Total Attachments: 4 source=39903-228 Notice of Grant of Sec Int in TMs, Color Star Growers of CO Inc - MCG Capital Corp#page1.tif source=39903-228 Notice of Grant of Sec Int in TMs, Color Star Growers of CO Inc - MCG Capital Corp#page2.tif source=39903-228 Notice of Grant of Sec Int in TMs, Color Star Growers of CO Inc - MCG Capital Corp#page3.tif source=39903-228 Notice of Grant of Sec Int in TMs, Color Star Growers of CO Inc - MCG Capital Corp#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of the 15th day of November, 2012 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors party thereto, the Lenders from time to time party thereto and MCG Capital Corporation, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

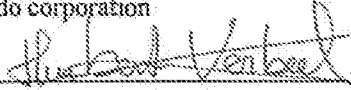
The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or any application therefor.

This Notice may be executed in multiple counterparts (any of which may be delivered by facsimile or other electronic transmission), each of which shall constitute an original and all of which taken together shall constitute one and the same agreement.

[Remainder of page intentionally left blank -- Signature page to follow]

Very truly yours,

COLOR STAR GROWERS OF COLORADO, INC.,
a Colorado corporation

By: 
Name: Huibert Verbeek
Title: President


Notice of Grant of Security Interest in IP

TRADEMARK
REEL: 004903 FRAME: 0422

Acknowledged and Accepted:

ADMINISTRATIVE
AGENT:

MCG CAPITAL CORPORATION,
as Administrative Agent

By: 
Name: Tod K. Reichert
Title: Executive Vice President

Notice of Grant of Security Interest in IP

TRADEMARK
REEL: 004903 FRAME: 0423

Schedule I

Color Star Growers of Colorado, Inc.
(Colorado Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
Design only	3284915	08/28/07
WESTERN SUNSETS	2534270	01/29/02
COLOR STAR GROWERS	2377368	08/15/00