

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MCG Capital Corporation, as administrative agent		11/16/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Chase Industries, Inc.
Street Address:	10021 Commerce Park Drive
City:	Cincinnati
State/Country:	OHIO
Postal Code:	45246
Entity Type:	CORPORATION: OHIO

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3705780	FRPLITE
Registration Number:	2926265	
Registration Number:	2996545	CHEM PRUF DOOR COMPANY, LTD.
Registration Number:	1245847	CHEM PRUF
Registration Number:	1250373	
Serial Number:	85279475	SAINO
Serial Number:	85279484	ECONO MAX
Serial Number:	85255605	PROLINE

CORRESPONDENCE DATA

Fax Number: 3125774565
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
 Phone: 312-577-8265
 Email: kristin.brozovic@kattenlaw.com

Correspondent Name: Kristin Brozovic c/o Katten
Address Line 1: 525 W Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 337968-80

NAME OF SUBMITTER: Kristin Brozovic

Signature: /Kristin Brozovic/

Date: 11/19/2012

Total Attachments: 3
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of November 16, 2012 ("Release"), is made by **MCG CAPITAL CORPORATION**, a Delaware corporation, as Administrative Agent ("Administrative Agent") in favor of **CHASE INDUSTRIES, INC.**, an Ohio corporation ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of December 30, 2010 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Obligors party thereto and the Administrative Agent, each Obligor granted to the Administrative Agent, for the ratable benefit of the Lenders, a continuing security interest in any and all right, title and interest of such Obligor in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing;

WHEREAS, pursuant to the Security Agreement, Grantor, an Obligor, executed and delivered to Administrative Agent, for the ratable benefit of the Lenders, the Notice of Grant of Security Interest in Trademarks dated as of December 30, 2010 ("Notice"); and

WHEREAS, the Notice was recorded at the United States Patent and Trademark Office ("USPTO") on August 25, 2011 at Reel 4611 Frame 0436.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Lenders, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Lenders, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the right, title, and interest in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing, including, but not limited to, the foregoing listed on Schedule A attached hereto; and

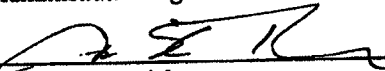
(b) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of Virginia.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Lenders, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

MCG CAPITAL CORPORATION,
as Administrative Agent

By: 
Name: Tod K. Reichert
Title: Executive Vice President

Termination and Release of Security Interest
(U.S. Trademarks)

TRADEMARK
REEL: 004903 FRAME: 0512

Schedule A
U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
FRPLITE and Design	3705780	11/03/09
Design only	2926265	02/15/05
CHEM PRUF DOOR COMPANY, LTD. and Design	2996545	09/20/05
CHEM PRUF	1245847	07/19/83
Design only	1250373	09/06/83

Pending Applications

Mark	Application No.	Filing Date
SAINO	85279475	03/29/11
ECONO MAX	85279484	03/29/11
PROLINE	85255605	03/02/11