

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT																														
NATURE OF CONVEYANCE:	CHANGE OF NAME																														
CONVEYING PARTY DATA																															
<table border="1"> <thead> <tr> <th>Name</th> <th>Formerly</th> <th>Execution Date</th> <th>Entity Type</th> </tr> </thead> <tbody> <tr> <td>New Line Cinema Corporation</td> <td></td> <td>12/21/2009</td> <td>CORPORATION: DELAWARE</td> </tr> </tbody> </table>				Name	Formerly	Execution Date	Entity Type	New Line Cinema Corporation		12/21/2009	CORPORATION: DELAWARE																				
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<table border="1"> <tr> <td>Name:</td> <td colspan="3">New Line Cinema LLC</td> </tr> <tr> <td>Street Address:</td> <td colspan="3">116 N. Robertson Boulevard</td> </tr> <tr> <td>Internal Address:</td> <td colspan="3">Suite 200</td> </tr> <tr> <td>City:</td> <td colspan="3">Los Angeles</td> </tr> <tr> <td>State/Country:</td> <td colspan="3">CALIFORNIA</td> </tr> <tr> <td>Postal Code:</td> <td colspan="3">90048</td> </tr> <tr> <td>Entity Type:</td> <td colspan="3">LIMITED LIABILITY COMPANY: DELAWARE</td> </tr> </table>				Name:	New Line Cinema LLC			Street Address:	116 N. Robertson Boulevard			Internal Address:	Suite 200			City:	Los Angeles			State/Country:	CALIFORNIA			Postal Code:	90048			Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
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Registration Number:	3240564	PICTUREHOUSE																													
CORRESPONDENCE DATA																															
Fax Number: <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>																															
Phone:	8189541103																														
Email:	megan.martin@warnerbros.com																														
Correspondent Name:	Megan L. Martin																														
Address Line 1:	4000 Warner Blvd.																														
Address Line 2:	156N, Rm 5178																														
Address Line 4:	Burbank, CALIFORNIA 91522																														
NAME OF SUBMITTER:	Megan L. Martin																														
Signature:	/mlm/																														
Date:	11/19/2012																														
Total Attachments: 2 source=NLC LLC#page1.tif source=NLC LLC#page2.tif																															

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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "NEW LINE CINEMA CORPORATION" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "NEW LINE CINEMA CORPORATION" TO "NEW LINE CINEMA LLC", FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF DECEMBER, A.D. 2009, AT 6:29 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2009, AT 11:59 O'CLOCK P.M.

2118398 8100V

091129538

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7725017

DATE: 12-28-09

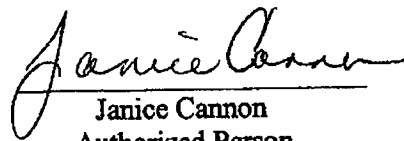
TRADEMARK
REEL: 004903 FRAME: 0831

**CERTIFICATE OF CONVERSION TO LIMITED LIABILITY COMPANY
OF
NEW LINE CINEMA CORPORATION
TO
NEW LINE CINEMA LLC**

This Certificate of Conversion to Limited Liability Company, dated as of December 31, 2009, has been duly executed and is being filed by an authorized person, to convert New Line Cinema Corporation, a Delaware corporation (the "Company"), to New Line Cinema LLC, a Delaware limited liability company (the "LLC"), under the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.) and the General Corporation Law of the State of Delaware (8 Del. C. § 101, et seq.) (the "GCL").

1. The Company's name when it was originally incorporated and immediately prior to the filing of this Certificate of Conversion to Limited Liability Company, was New Line Cinema Corporation.
2. The Company filed its original certificate of incorporation with the Secretary of State of the State of Delaware and was first incorporated on February 25, 1987, in the State of Delaware, and was incorporated in the State of Delaware immediately prior to the filing of this Certificate of Conversion to Limited Liability Company.
3. The name of the LLC into which the Company shall be converted as set forth in its certificate of formation is New Line Cinema LLC.
4. The conversion of the Company to the LLC has been approved and adopted in accordance with the provisions of Sections 228 and 266 of the GCL.
5. The conversion of the Company to the LLC shall be effective at 11:59 p.m. EDT on December 31, 2009.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the date first-above written.


Janice Cannon
Authorized Person