

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks under Security Agreement dated 02/12/1999 and Security Agreement dated 06/06/2007		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Midstate Mills, Inc.		02/12/1999	CORPORATION: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Branch Banking and Trust Company		
Street Address:	5130 Parkway Plaza Boulevard		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28217		
Entity Type:	banking corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	85378703	MIDSTATE'S K*9 FINEST	
Serial Number:	77378299	M	
Serial Number:	76110898	TENDA-BAKE	
Serial Number:	74418550	SOUTHERN BISCUIT	
Serial Number:	74412329	SOUTHERN BISCUIT	
Serial Number:	74412328	SOUTHERN BISCUIT	
Serial Number:	74410366	SOUTHERN BISCUIT	
Serial Number:	74410365	SOUTHERN BISCUIT	
Serial Number:	74409281	SOUTHERN BISCUIT	
Serial Number:	73254700		
Serial Number:	73658647	BATCH PAC MIX MILK	
Serial Number:	73658596	BATCH PAC	
Serial Number:	73576440	OLD FASHIONED COMPLETE BISCUIT MIX	

OP \$590.00 85378703

Serial Number:	73574161	FORMULA L
Serial Number:	73492506	BIG M
Serial Number:	73492505	SILVER CLOUD
Serial Number:	73492305	EVER-READY
Serial Number:	73386943	MIDSTATE'S SOUTHERN BISCUIT FINEST
Serial Number:	73386673	MIDSTATE'S
Serial Number:	73254086	REDI MIX
Serial Number:	73194350	NANCY JANE
Serial Number:	72039478	SOUTHERN BISCUIT
Serial Number:	72039477	TENDA-BAKE

CORRESPONDENCE DATA

Fax Number: 7044448857

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043432000

Email: twitcher@mcguirewoods.com

Correspondent Name: Terry L. Witcher, Paralegal

Address Line 1: McGuireWoods LLP

Address Line 2: 201 North Tryon Street, Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	4407313-2428
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal
Signature:	/s/ Terry L. Witcher
Date:	11/30/2012

Total Attachments: 3

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Security Agreement dated as of February 12, 1999 and that certain BB&T Security Agreement dated as of June 6, 2007 (collectively, as amended, supplemented, waived or otherwise modified from time to time, the "Security Agreements") by and between MIDSTATE MILLS, INC., a North Carolina corporation (the "Grantor") and BRANCH BANKING AND TRUST COMPANY (as "Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks shown below to the Lender:

Serial #	Mark	Status
85378703	Word Mark: MIDSTATE'S K*9 FINEST	LIVE
77378299	Word Mark: M	LIVE
76110898	Word Mark: TENDA-BAKE	LIVE
74418550	Word Mark: SOUTHERN BISCUIT	LIVE
74412329	Word Mark: SOUTHERN BISCUIT	LIVE
74412328	Word Mark: SOUTHERN BISCUIT	LIVE
74410366	Word Mark: SOUTHERN BISCUIT	LIVE
74410365	Word Mark: SOUTHERN BISCUIT	LIVE
74409281	Word Mark: SOUTHERN BISCUIT	LIVE
73254700	Design Mark: consists of an ear of corn and stylized "M" design	LIVE
73658647	Word Mark: BATCH PAC MIX MILK	LIVE
73658596	Word Mark: BATCH PAC	LIVE
73576440	Word Mark: OLD FASHIONED COMPLETE BISCUIT MIX	LIVE
73574161	Word Mark: FORMULA L	LIVE
73492506	Word Mark: BIG M	LIVE
73492505	Word Mark: SILVER CLOUD	LIVE
73492305	Word Mark: EVER-READY	LIVE
73386943	Word Mark: MIDSTATE'S SOUTHERN BISCUIT FINEST	LIVE
73386673	Word Mark: MIDSTATE'S	LIVE
73254086	Word Mark: REDI MIX	LIVE
73194350	Word Mark: NANCY JANE	LIVE
72039478	Word Mark: SOUTHERN BISCUIT	LIVE
72039477	Word Mark: TENDA-BAKE	LIVE

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreements and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

MIDSTATE MILLS, INC.

By: Steven D. Arndt
Name: Steven D. Arndt
Title: Vice President

Acknowledged and Accepted:

BRANCH BANKING AND TRUST COMPANY

By: _____
Name: _____
Title: _____

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Security Agreements and (ii) is not to be construed as an assignment of any trademark.

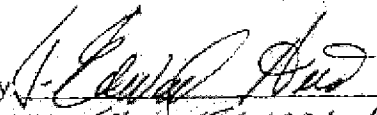
Very truly yours,

MIDSTATE MILLS, INC.

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

BRANCH BANKING AND TRUST COMPANY

By: 
Name: John Edward Hill
Title: Vice President

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