

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Matt Goldman		11/29/2012	INDIVIDUAL: UNITED STATES

RECEIVING PARTY DATA

Name:	Blue Man Productions, LLC
Street Address:	599 Broadway
Internal Address:	6th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10012
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	3519344	BLUE MAN CREATIVITY CENTER
Registration Number:	2680625	BLUE MAN GROUP
Registration Number:	2677610	BLUE MAN GROUP
Registration Number:	2677611	BLUE MAN GROUP
Registration Number:	3394341	BLUE MAN GROUP
Registration Number:	2450660	BLUE MAN GROUP
Registration Number:	3597340	BLUE MAN GROUP
Registration Number:	3030215	BLUE MAN GROUP
Registration Number:	2741259	BLUE MAN GROUP
Registration Number:	2617550	BLUE MAN GROUP
Registration Number:	2438222	BLUE MAN GROUP
Registration Number:	3430588	BLUEPHORIA
Registration Number:	3184372	

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Registration Number:	3807668	THE BLUE SCHOOL
Serial Number:	77714052	MIND BLAST
Serial Number:	77517775	THE EXPLODING MIND

CORRESPONDENCE DATA

Fax Number: 2125453309
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.592.1576
 Email: rbroder@herrick.com
 Correspondent Name: Robert S. Broder
 Address Line 1: 2 Park Avenue
 Address Line 2: Herrick, Feinstein LLP
 Address Line 4: New York, NEW YORK 11566

ATTORNEY DOCKET NUMBER:	10818-0102
NAME OF SUBMITTER:	Robert S. Broder
Signature:	/rsb/
Date:	12/04/2012

Total Attachments: 3
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RELEASE OF SECURITY INTEREST

THIS RELEASE OF SECURITY INTEREST dated as of November 29th, 2012 (the "Release") is made by Matt Goldman ("MG"), an individual, as Lender pursuant to that certain Trademark Security Agreement dated April 26, 2010 by Blue Man Productions, LLC, a Delaware limited liability company located at 599 Broadway, 6th Floor, New York, New York ("BMP") in favor of MG (the "Trademark Security Agreement").

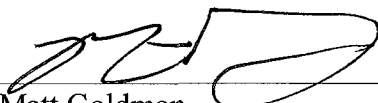
WHEREAS, to secure the obligations of Blue Man Group Holdings, LLC ("BMGH"), parent company of BMP and debtor to MG under a Secured Promissory Note dated April 26, 2010, BMP granted a security interest in all its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including the U.S. trademarks and trademark applications or registrations set forth on Schedule A hereto, together with the goodwill of the business symbolized by such trademarks and all claims for damages for past infringement of such trademarks (the "Trademarks");

WHEREAS, the aforesaid security interest in the Trademarks was recorded with the U.S. Patent and Trademark Office at Reel 4205, Frame 0001;

WHEREAS, BMGH has now satisfied its obligations under the Secured Promissory Note, and MG wishes to release all of his security interest, liens and encumbrances in, to and under the Trademark Collateral, including the Trademarks, to BMP.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, MG does hereby release all of his security interest, liens and encumbrances in, to and under the Trademarks as set forth in the Trademark Security Agreement unto BMP. MG agrees to execute, acknowledge and deliver such further instruments and to take all such further actions as may be reasonably requested to effectuate or establish this Release.

IN WITNESS WHEREOF, MG has executed this Release as of the date first written above.

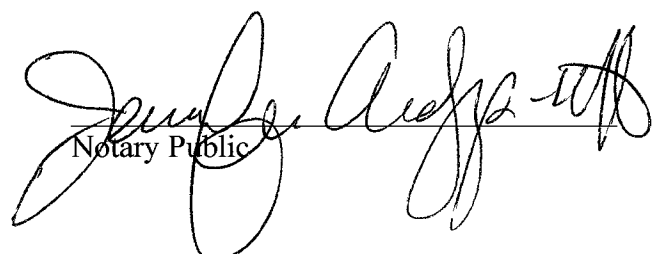


Matt Goldman

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) ss.:

On the 29th day of November, 2012, before me personally appeared MATT GOLDMAN, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within release and acknowledged to me that he executed the same in his authorized capacity, and by his signature on the release, he executed the instrument.

Witness my hand and official seal.


Notary Public

FRANCOIS WEST
Notary Public
State of New York
No. 8023
Westchester County 2014

EXHIBIT A

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
1. BLUE MAN CREATIVITY CENTER	3,519,344	October 21, 2008
2. BLUE MAN GROUP	2,680,625	January 28, 2003
3. BLUE MAN GROUP	2,677,610	January 21, 2003
4. BLUE MAN GROUP	2,677,611	January 21, 2003
5. BLUE MAN GROUP	3,394,341	March 11, 2008
6. BLUE MAN GROUP	2,450,660	May 15, 2001
7. BLUE MAN GROUP	3,597,340	March 31, 2009
8. BLUE MAN GROUP	3,030,215	December 13, 2005
9. BLUE MAN GROUP	2,741,259	July 29, 2003
10. BLUE MAN GROUP	2,617,550	September 10, 2002
11. BLUE MAN GROUP	2,438,222	March 27, 2001
12. BLUEPHORIA	3,430,588	May 20, 2008
13. Mandalla Logo	3,184,372	December 12, 2006
14. THE BLUE SCHOOL	3,807,668	June 22, 2010
<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>
15. MIND BLAST	77714052	April 15, 2009
16. THE EXPLODING MIND	77517775	July 9, 2008